Annual Trade Analysis

A Reconciled View of Trade and a Strong Basis for Planning and Decision Making.

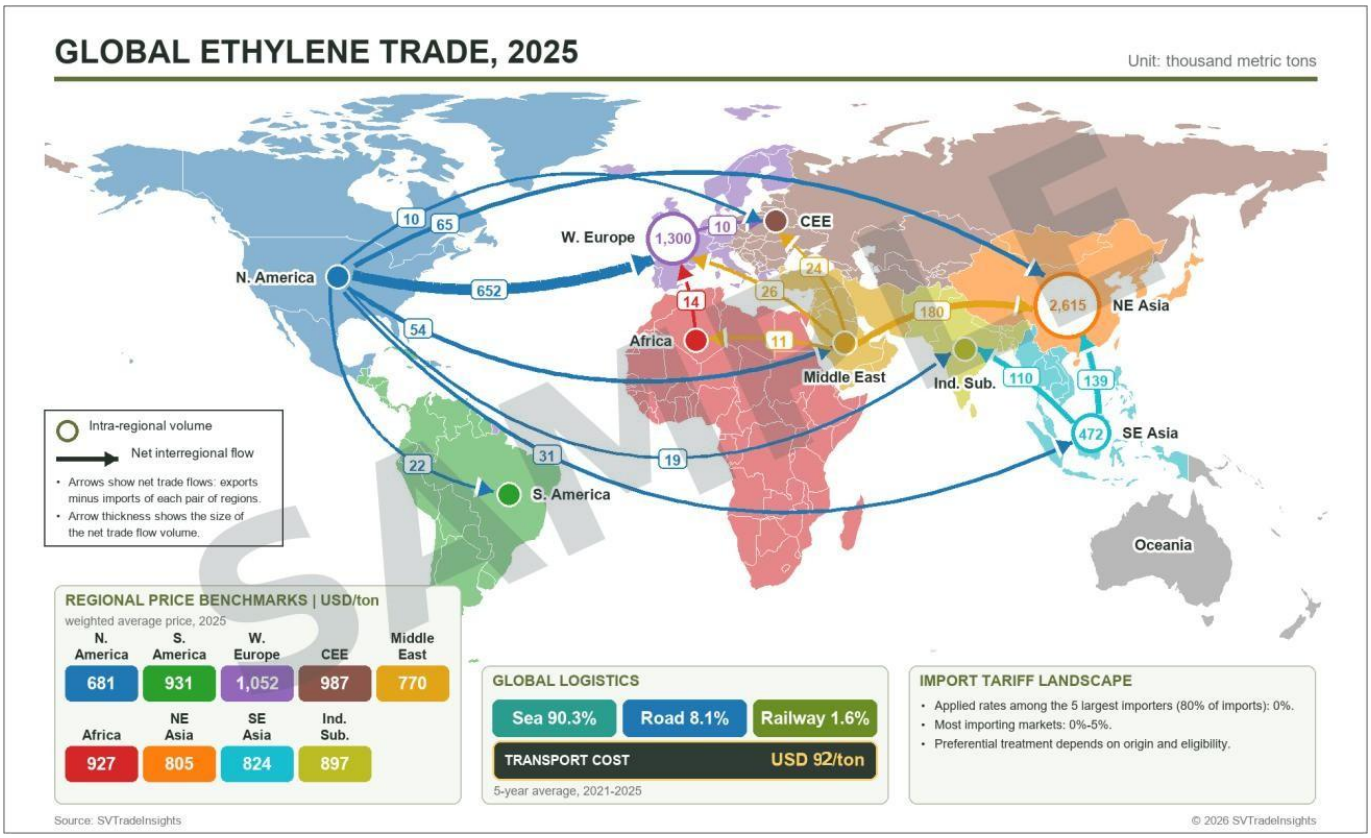
Annual Trade Analysis transforms ten years of customs trade records into a consistent view of:

- Market balances by country and regional
- Bilateral flows and transit hubs
- Import tariff schedules
- Transaction prices, FOB and CIF
- Transportation modes and costs
- Bio-product trade activities

The report and Excel data support target-market identification, market-entry strategy formulation, project investment planning and competitiveness analysis.

Executive Overview

The Executive Overview brings together the report's principal findings. It provides a concise view of market structure and the commercial conditions examined throughout the report.



Strategy, export and procurement teams can use the overview to prioritise markets and supply relationships. The detailed sections develop the historical and country-level evidence for market selection, sourcing, export planning and competitiveness analysis.



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Report Contents at a Glance

COVER PERIOD	DELIVERABLE	SUBSCRIPTION
10 years	**Report + Data**	**1 year**
Core trade related and price history	Annual PDF report + MS Excel	One selected product history

The report develops global and regional findings through the following analytical sections. The accompanying MS Excel data provides detailed country, bilateral, regional and supporting datasets.

Report content	Analysis and supporting evidence
Executive Overview	Principal findings and an overall view of market structure.
Trade Balance	Country and regional net trade positions, with ten years of core trade history.
Trade Flow and Transit Hubs	Bilateral trading relationships, regional connections and possible redistribution roles.
Transaction Prices	Screened regional prices and separate FOB export-price and CIF import-price histories.
Means of Transportation	Sea, road, rail and other recorded modes, with supporting Excel evidence.
Transportation Cost	Global corridors and regional inward, outward and intra-regional comparisons.
Import Tariff Schedules	Recorded duty treatment by importing market and origin, including preferential rates.
Bio-activity	Emerging customs filings for bio-based materials; reported filing activity only, not total market size.

Who uses it

Strategy & business development

Identify target markets and shape market-entry strategies.

Producers, exporters & procurement

Compare sales destinations, sourcing options and supply concentration.

Project, investment & logistics

Test export-outlet, sourcing and delivered-cost assumptions.

Market analysts & commercial planners

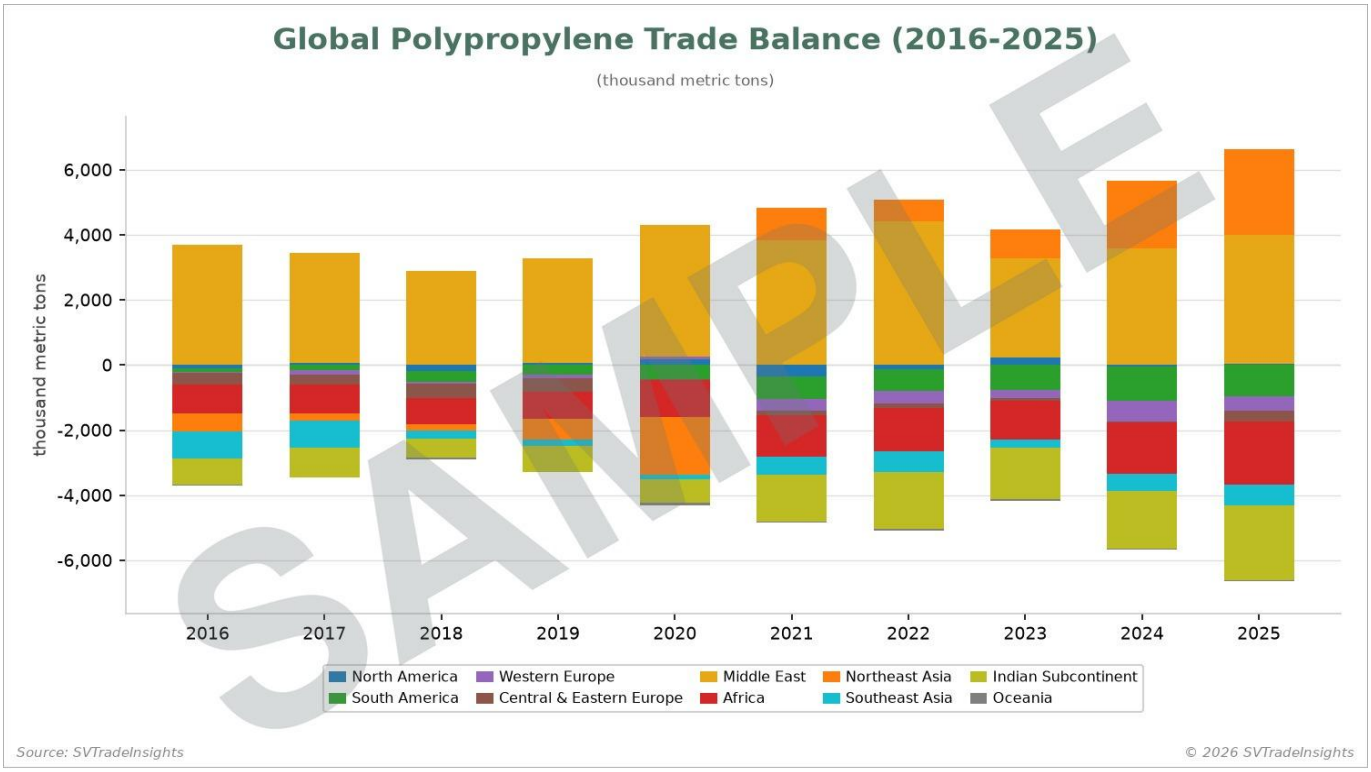
Use historical evidence in analysis and planning scenarios.



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Trade Balance

The Trade Balance section shows net trades over ten years, at country and regional levels. It distinguishes sustained net-export positions from persistent import requirements and explains which countries contribute to changes in a region's balance.



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Read the net balance through the separate export and import histories.

Step increases

A step increase in exports may follow new capacity, a plant start-up or recovery from an outage. A step increase in imports may reflect a domestic production shortfall, demand from new downstream capacity or stock rebuilding. Independent capacity and operating evidence helps distinguish these possible causes.

Sustained growth

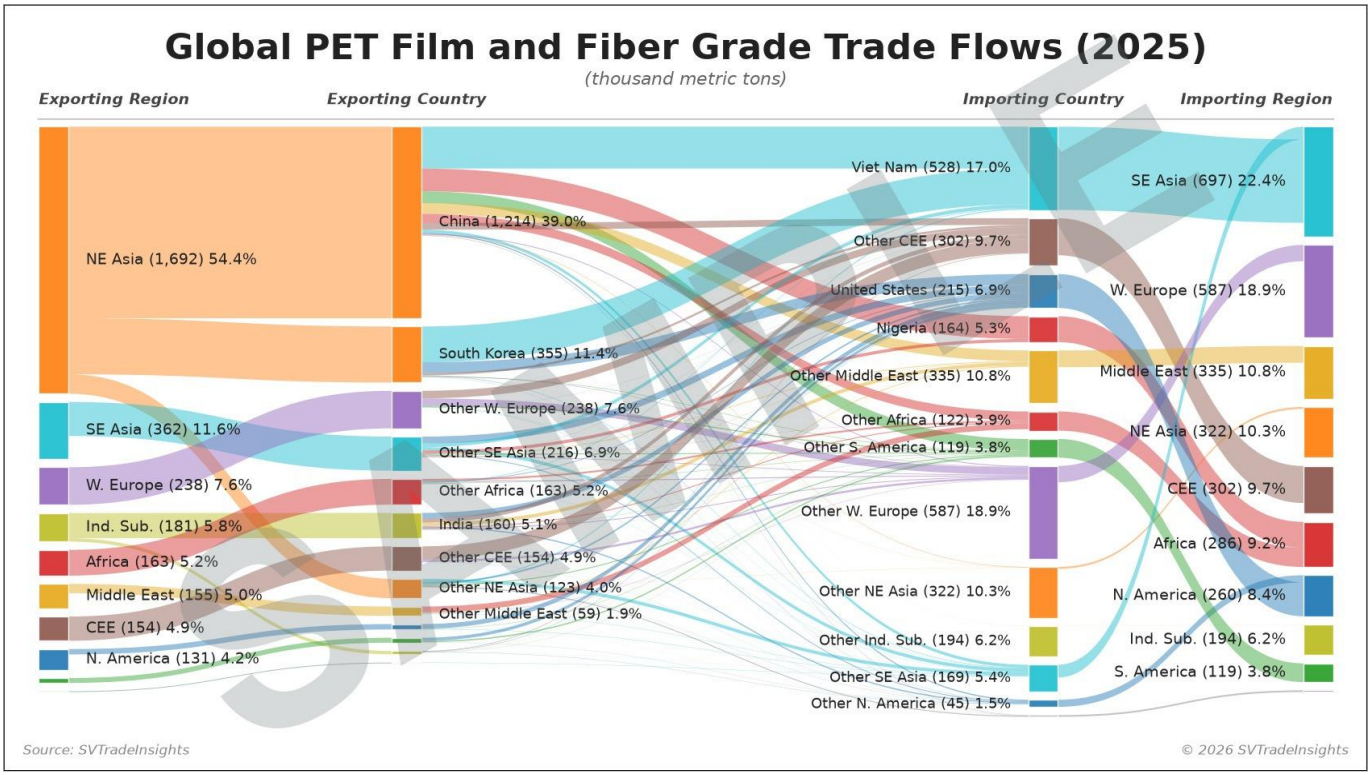
Sustained export growth may indicate improving competitiveness or more supply available for overseas markets. Sustained import growth may reflect domestic demand outpacing local production, declining domestic output or foreign supply gaining an advantage over local alternatives. Production and demand evidence helps distinguish these explanations.

Gradual declines

Gradually declining exports may reflect domestic demand absorbing more output, lower production or weaker overseas competitiveness. Declining imports may follow new capacity producing the product or recovery at existing plants. They may also reflect weaker domestic demand or imported material becoming less competitive, with different implications for market and supply planning.

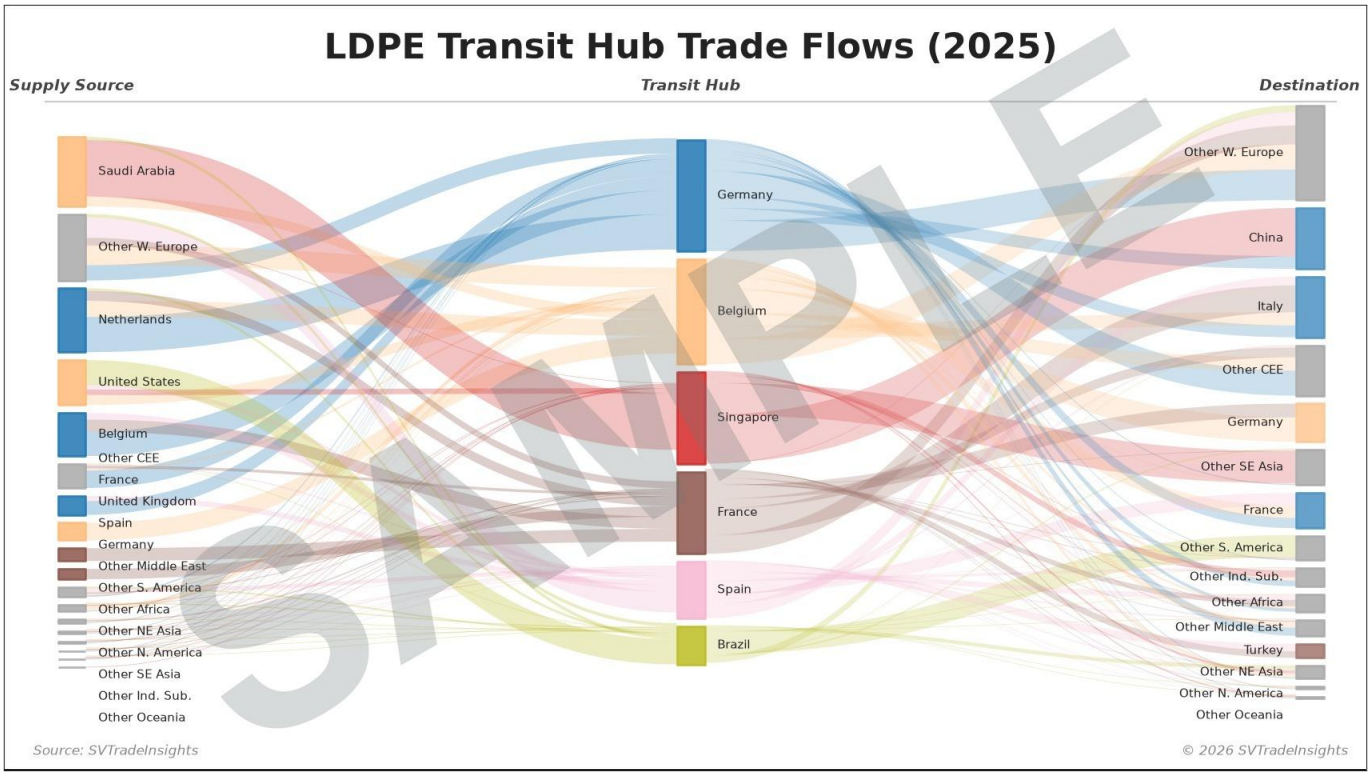
Trade Flow and Transit Hubs

Trade Flow maps exhibit bilateral volumes between countries and their regions.



Transit Hubs

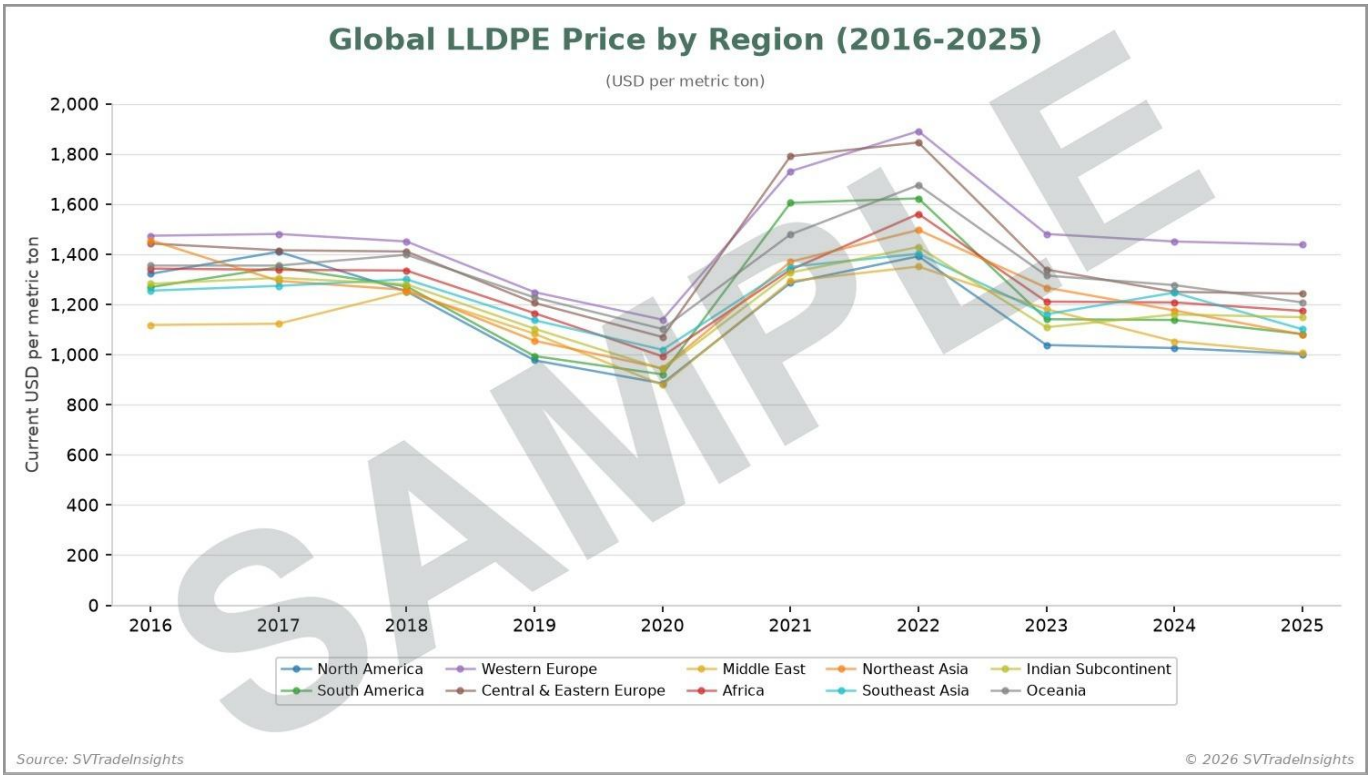
The global analysis also identifies potential transit hubs and their inward and outward connections.



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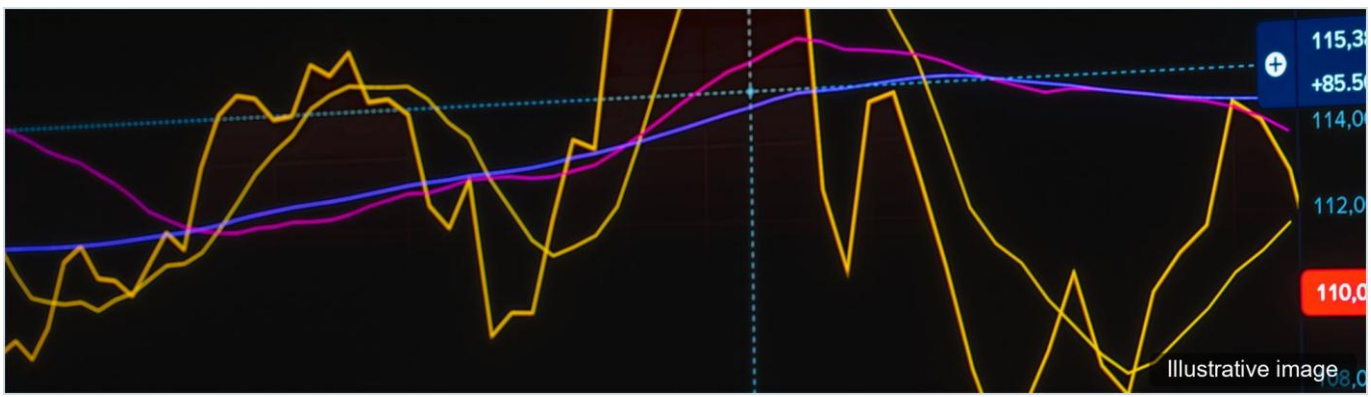
Transaction Prices

The Transaction Prices section presents screened transaction prices weighted by the corresponding traded volumes. The combined regional view brings together FOB exporter series and CIF importer series on the country trade bases used in the analysis. The full report also provides separate FOB export-price and CIF import-price histories.



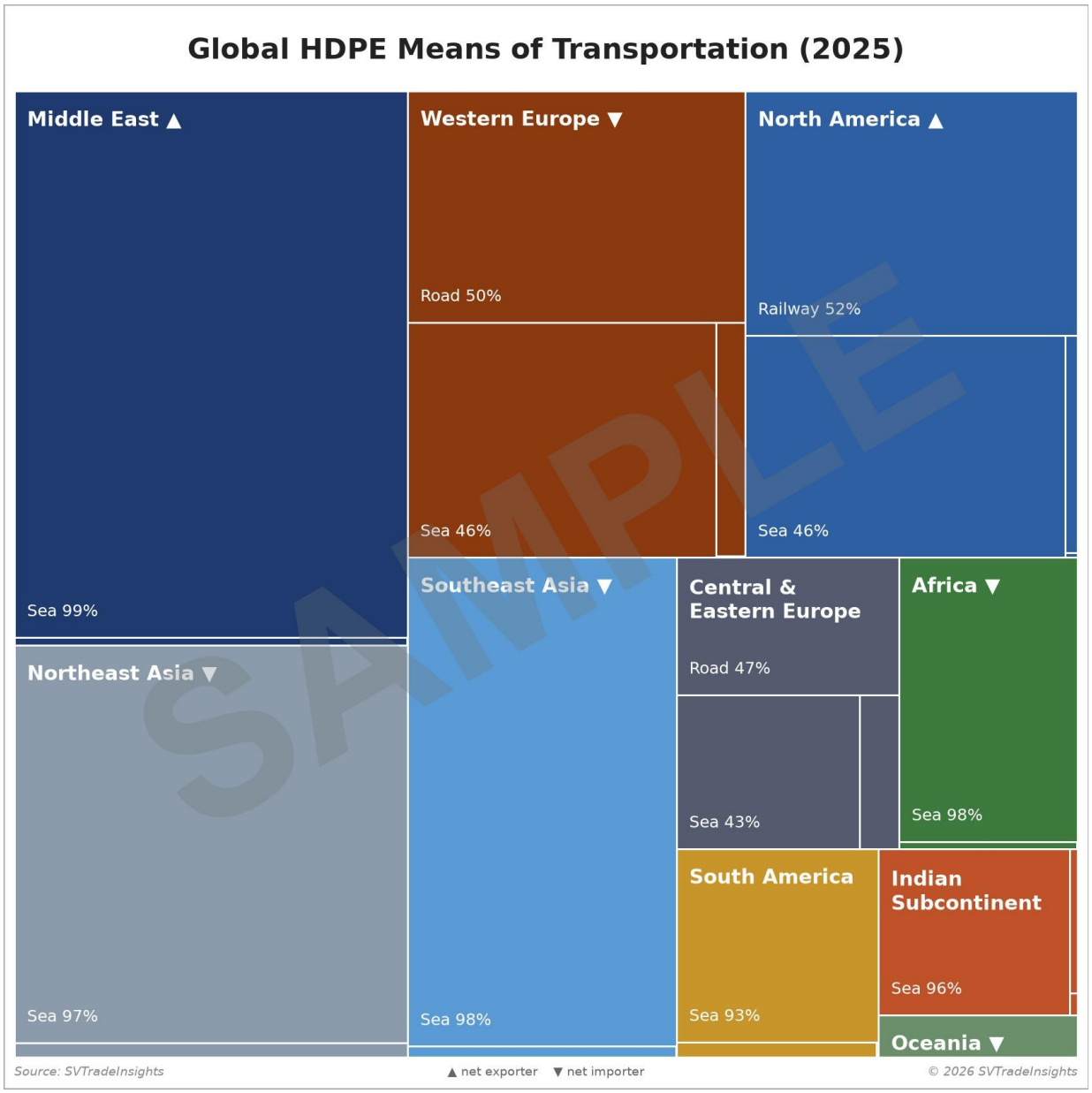
Regional histories show common price cycles and relative market positions; country histories reveal which markets follow or diverge from the wider pattern. Exporters can examine the FOB view relevant to export pricing, while buyers can examine the CIF view relevant to import conditions. These separate perspectives make the choice of valuation basis explicit when comparing markets.

Sales, procurement and market-analysis teams can test price assumptions against historical peaks, troughs and country differences, then develop reference cases for pricing reviews and planning scenarios. Linking those histories with trade balances and bilateral flows helps users assess the supply relationships behind a market's price position.



Means of Transportation

The Means of Transportation section compares the country and regional roles of sea, road, rail and other recorded modes. The charts for the most recent coverage year are supported by detailed mode evidence in Excel, combining customs declarations with supported assignments where needed.



The analysis helps teams frame the logistics work required for a shortlisted market: maritime access and handling where sea dominates, or inland road and rail connections where these are material. Producers, buyers and logistics planners can use this distinction to compare potential supply connections and define follow-up infrastructure questions. Sea classifications include multimodal routes with a maritime leg.

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Transportation Cost

The global Transportation Cost matrix summarises five years of historical evidence from matched CIF-FOB observations. It compares transportation-cost conditions between exporting and importing regions, with intra-regional estimates identified separately. Rows follow exporting regions and columns follow importing regions, making the direction of each comparison explicit.

Global Propylene Transportation Cost

Weighted Average (USD/metric ton) | CIF–FOB spread | Period: 2021–2025 | Blank = no data | Grey = Intra-regional

Exporter ↓ Importer →	N. America	S. America	W. Europe	CEE	Middle East	Africa	NE Asia	SE Asia	Ind. Sub.	Cross-Reg. Wtd. Avg
N. America		186	142	210	168	152			82	157
S. America	132		232		220	218	214	280		225
W. Europe		172	53	79	126	78	265			102
CEE		224	87	52	45	36				86
Middle East	205	316	63	257		282	170	158	108	63
Africa	232	265	242	150			105	145		190
NE Asia	138	197	251	172	254	262	81	136	121	136
SE Asia	127	245	237	158	222	248	130	88	113	139
Ind. Sub.										
Cross-Regional Wtd. Avg	167	229	135	79	168	36	155	177	106	139

Source: SVTradeInsights

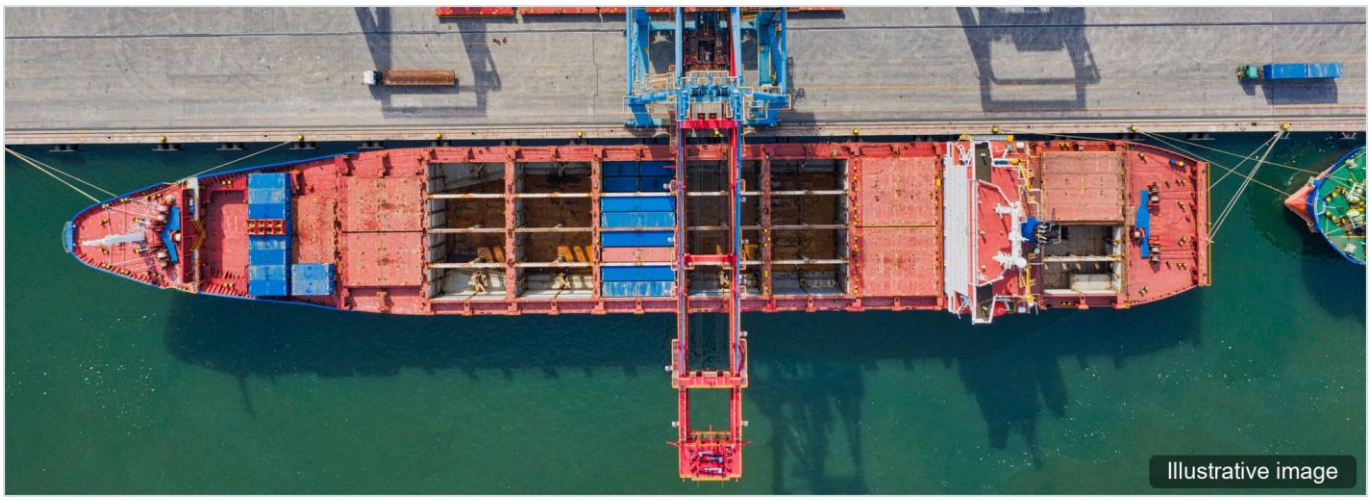
All corridors incl. intra-regional (volume-weighted): USD 82/t

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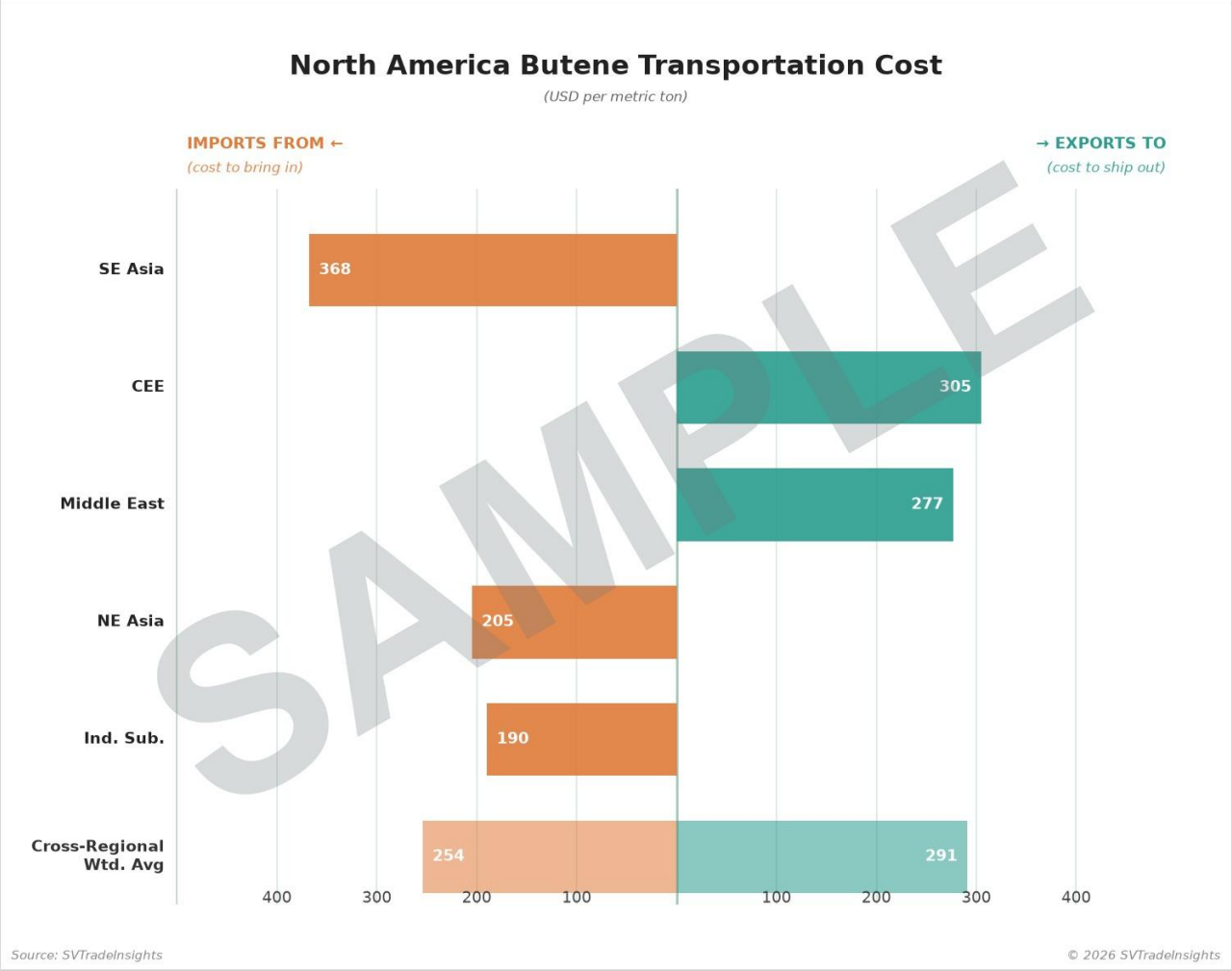
Procurement teams can compare alternative origins supplying the same importing region. Sales and export teams can examine destination routes from their supply region. These comparisons help rank corridors for further analysis and make the transport assumption explicit when assessing the cost competitiveness of alternative supply relationships.

Combining the matrix with transaction-price and tariff evidence provides inputs for market-entry, destination-screening and delivered-cost scenarios.



Transportation Cost

The historical 5-year regional Transportation Cost view separates inward, outward and intra-regional connections. Inward and outward averages reflect different corridor mixes and exclude intra-regional trade, which is shown separately. This explains why sourcing into a region and exporting from it require distinct cost comparisons.



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Procurement studies can focus on the origins supplying a selected market, while export studies can focus on the destinations served from it. Separate directional views let teams use the corridor mix relevant to their commercial role and see where individual connections differ from the regional average.

Investment and strategy teams can use these views when testing feedstock-sourcing, supply-chain and export-outlet assumptions. Reading the cost evidence alongside bilateral flows helps identify commercially important connections and the relationships that most influence a weighted regional comparison.



Import Tariff Schedules

Import Tariff Schedules compare recorded duty treatment for the current edition by importing market and origin, including most-favoured-nation, preferential and general rates. The condensed matrix shows the lowest available treatment within its coverage. Detailed schedules explain alternative rates; preferential treatment depends on meeting the relevant agreement, origin and documentation conditions.

Global Ethylene Major Importer Tariff Rates (as of 2026)

Importer \ Exporter	South Korea	United States	Japan	Netherlands	Singapore	United Kingdom	Malaysia	Oman	France	Indonesia	Norway	Finland	Saudi Arabia	Turkey	Libya	Germany	Sweden	Thailand	India	Spain	Viet Nam	United Arab Emirates	China	Austria	Ukraine	Czech Rep.	Qatar	Belgium	Australia	Poland	Serbia	Italy	Hong Kong	South Africa	United Rep. of Tanzania	Sri Lanka	Denmark	Brazil	Portugal	Greece	Ghana	Guatemala	New Zealand	Croatia	Romania	Luxembourg	Switzerland	Latvia
China	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
South Korea		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Belgium	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
United States	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Netherlands	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
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Japan	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
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Italy	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Malaysia	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
France	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
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Portugal	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%
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Saudi Arabia	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
India	0%	2.50%	0%	2.50%	0%	0%	0%	2.50%	2.50%	0%	1.50%	2.50%	2.50%	2.50%	2.50%	2.50%	2.50%	0%		2.50%	0%	0%	1.75%	0%	2.50%	2.50%	2.50%	0%	0%	2.50%	2.50%	2.50%	2.50%	2.50%	0%	0%	2.50%	0%	2.50%	2.50%	2.50%	2.50%	2.50%	0%	0%	2.50%	1.79%	2.50%
Qatar	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
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Bangladesh	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%
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Thailand	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Austria	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Morocco	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%
Czech Rep.	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Viet Nam	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
United Arab Emirates	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Argentina	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%
Mexico	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Colombia	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%
Hungary	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ukraine	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Slovakia	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Australia	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Yemen	5%	5%	5%	5%	5%	0%	5%	0%	5%	5%	5%	5%	0%	5%	0%	5%	5%	5%	5%	5%	5%	0%	5%	0%	5%	5%	5%	0%	0%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	5%	0%	5%	5%	5%	5%	0%	5%	5%	5%
Trinidad and Tobago	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Greece	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%		0%	0%	0%	0%	0%	0%	0%

Rate bands: ≤2.5% | ≤5% | ≤10% | >10% | No data

Source: national customs schedules, 2026.

Note:Countries ranked by trade volume (import and export, largest first) x all exporting countries.

Scope: the 23 largest importers in this table apply no tariff (0%) to any exporter listed; rates above 0% (up to 5%) appear only in smaller markets further down the table.

Tariff Treatment

Exporters can compare duty conditions across destination markets, and buyers can compare eligible supplier origins within the same importing market. The schedules help teams distinguish general treatment from preferential access, build origin conditions into sourcing and market-entry assumptions, and prepare the eligibility questions needed for a commercial assessment.



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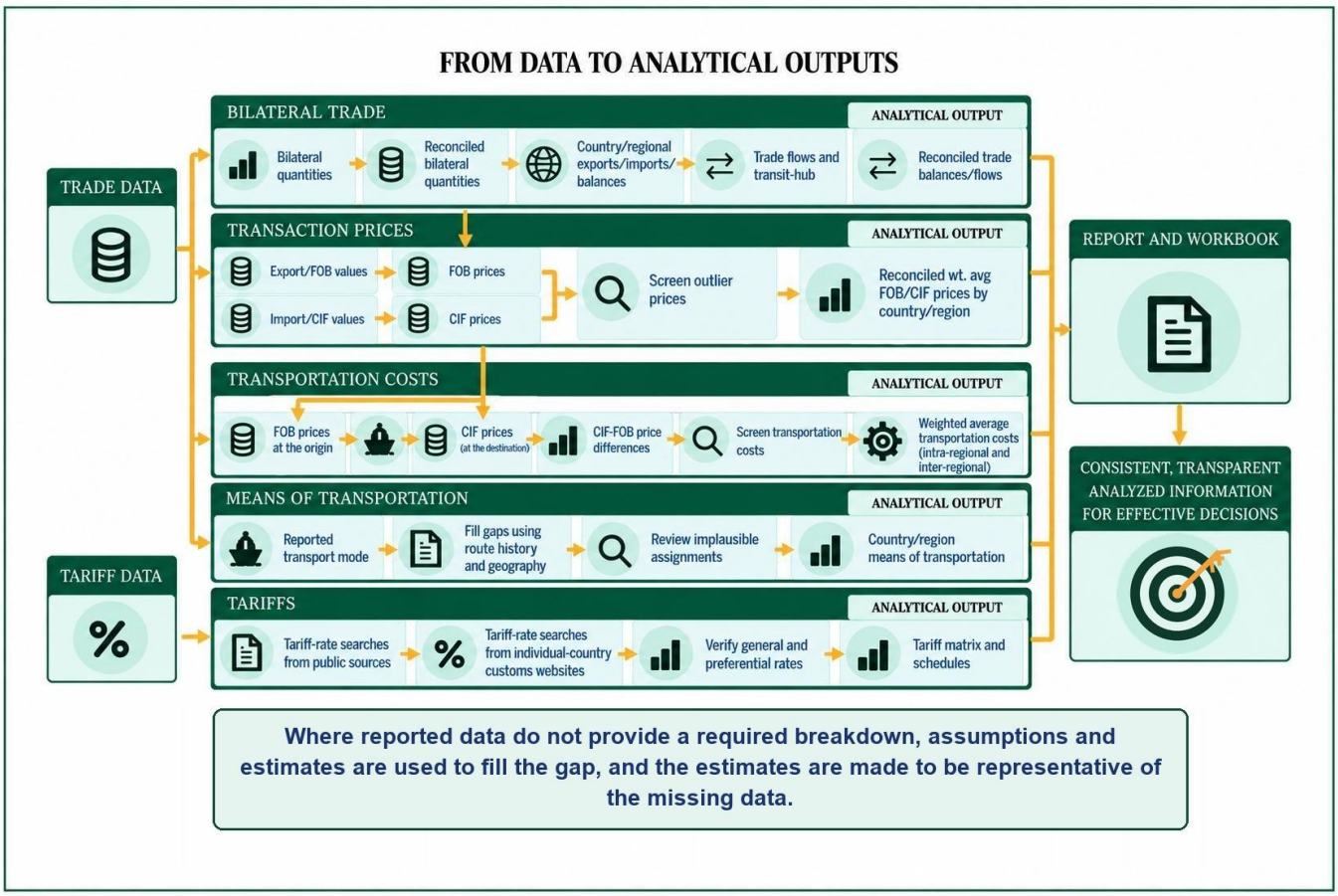
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Methodology

Data Sources and Preparation

Preparation standardises country definitions, quantities and units, then reconciles the declarations for each accepted bilateral movement. The same supported quantity is recorded as the export and the partner's import, and the movement is counted once in global flows. This produces consistent balances, route rankings and comparisons without adding mirror declarations as separate shipments.



Prices, transportation cost, transport modes and tariffs are each prepared in a separate stream built on the same reconciled volumes. Reviews remove reporting problems while retaining unusual changes supported by evidence, helping users build planning assumptions from a consistent dataset.

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Annual publication schedule

The initial publication cycle covers several products within a concentrated launch period. Future annual publication dates may therefore be progressively rescheduled to provide an appropriate preparation and review period for each product. Subscribers will be notified in advance of any revised publication date, and their subscription access period will be maintained accordingly.

Bi-annual update timing

The bi-annual Excel and tariff update is scheduled approximately six months after the annual publication. The confirmed publication window will be communicated in advance, and data received after the processing cutoff will be incorporated into the next scheduled edition.

Based on public customs statistics and our own analysis. Not investment advice.

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