LLDPE
MONTHLY TRADE ANALYSIS

2025–2026 YTD Monthly Data

November 2026

Satit Vaewvichit
Director

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Executive Overview

North America dominates the available LLDPE export record, while Western Europe is the largest recorded importer in January–September 2026. North American exports reach 5,873.8 thousand metric tons, compared with 1,731.2 in Southeast Asia and 1,342.8 in the Middle East. North America retains a substantial surplus, but Southeast Asia changes from a comparison-period surplus to a small deficit.

Global recorded flows total 11,081.7 thousand metric tons, 41.4% below the 18,905.3 recorded for January–September 2025. This is a comparison of the published analytical series, not a measure of an equivalent contraction in world demand. The completed-year series is aligned to annual results; current-year reporting remains incomplete and is reconciled month by month.

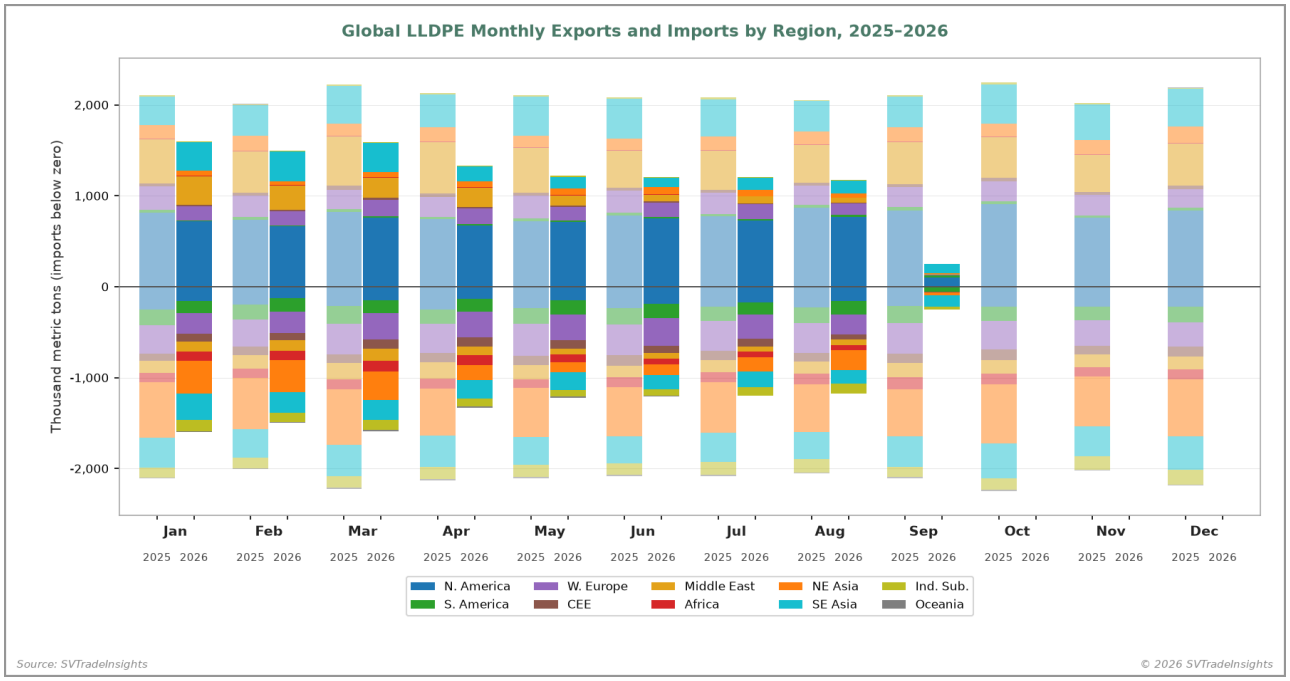


Figure ES-1: LLDPE monthly exports and imports by region, 2025–2026

Available regional August import prices range from USD 525 per metric ton in Oceania to 1,651 in Northeast Asia. Most regions retreat from midyear highs, but North America and Oceania rise from July. November filers also diverge: Indonesia's CIF price eases in September, whereas Malaysia's increases. These unfiltered customs prices reflect available filings and differing shipment mixes rather than a complete market-price series.

Among November filers, Indonesia records higher September imports than in August, while Brazil records fewer. Malaysia's exports remain near their August level as imports rise, sharply narrowing its monthly surplus. These movements are specific to the available records and should not be extended to markets with missing filings.

Fifteen reporters released their latest submissions in November, 36 in October and 11 in September. Only ten reporters have September trade observations, representing approximately 9% of the completed-year trade-volume base. August coverage is broader at approximately 56%, but remains incomplete. A filing's release month is distinct from the trade month reported.

1. Introduction

1.1. Report Purpose and Scope

LLDPE is linear low-density polyethylene, a polyethylene resin made with a comonomer such as butene, hexene or octene, including higher-alpha-olefin grades covered by the analysis. Major applications include stretch and shrink film, agricultural film, bags and liners, flexible packaging and cable compounds.

This November 2026 edition supports short-term trade monitoring, trade planning and price-setting assessment through monthly trade volumes, balances and transaction prices. It covers the completed 2025 monthly series and available 2026 observations, with month-on-month and year-on-year comparisons. September is the latest trade month with positive recorded flows; the regional comparison uses January–September in both years.

Trade volumes are expressed in thousand metric tons and transaction prices in US dollars per metric ton. The compact source abbreviation kta denotes quantities for the stated period, not an annualized monthly rate. Net trade is exports less imports: a positive balance indicates a net export position and a negative balance a net import position. Completed-year monthly quantities are aligned to annual results; incomplete-year quantities are reconciled month by month without annual scaling.

Country coverage follows filings released in November and the preceding two months. The accompanying Excel workbook contains the complete detailed country, regional and bilateral datasets and classifications. Missing observations do not establish zero trade, and statistical movements alone do not establish changes in production, consumption or executable market prices.

1.2. Data Update Record

Reporting lags average 2.8 months. November releases cover 15 reporters and do not imply November trade observations. September has ten reporting markets, compared with 42 in August. Volume-weighted coverage declines from approximately 68% in July to 56% in August and 9% in September. These weights use the 2025 reporting base, not an estimate of actual 2026 trade received. October onward remains unreported in the analytical volume series.

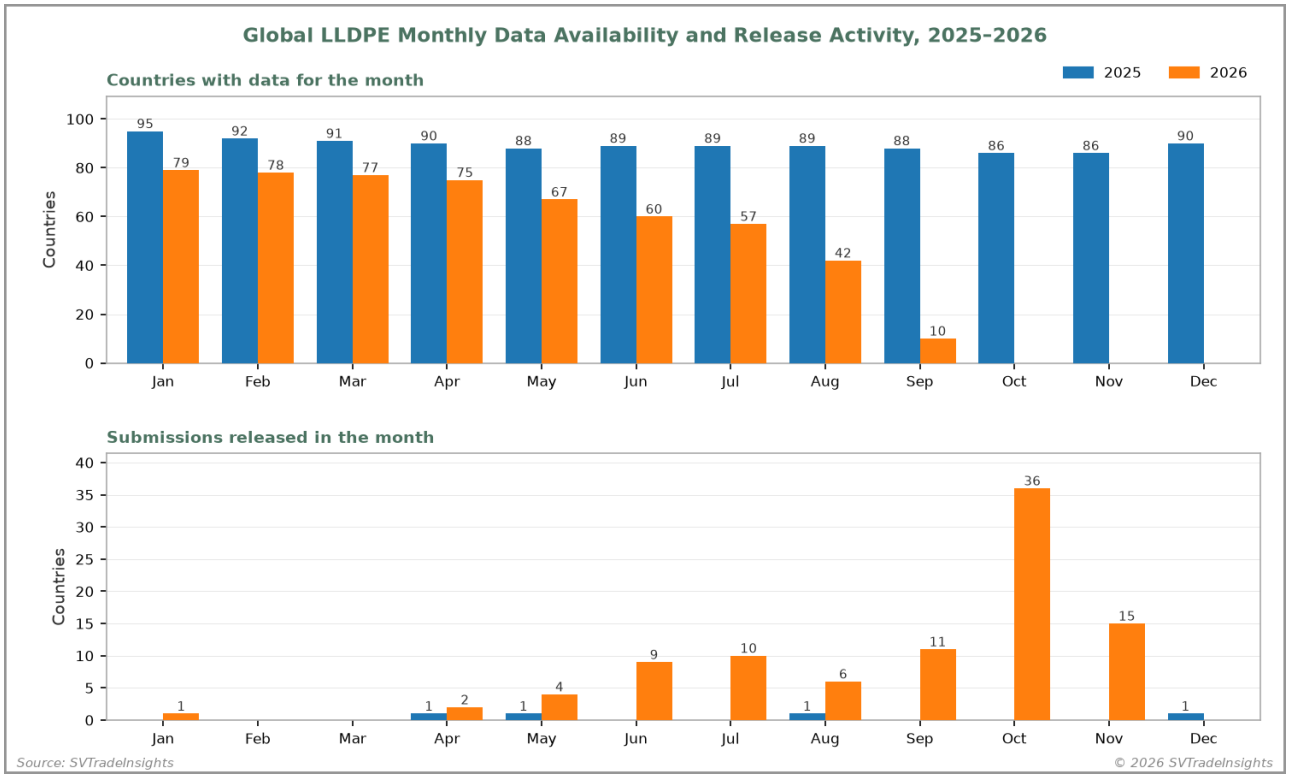


Figure 1-1: LLDPE monthly data availability and release activity 2025–2026

Green cells indicate monthly availability and grey cells indicate data not received; the triangle identifies the latest release month. Countries filing no trade count as up to date, so green cells need not denote positive trade. Belize

is included in the October release count but has no published country chart block. Its availability is retained in the Data Update Record; no country-level result is inferred.

Table 1-1: LLDPE Data Update Record (2025–2026)

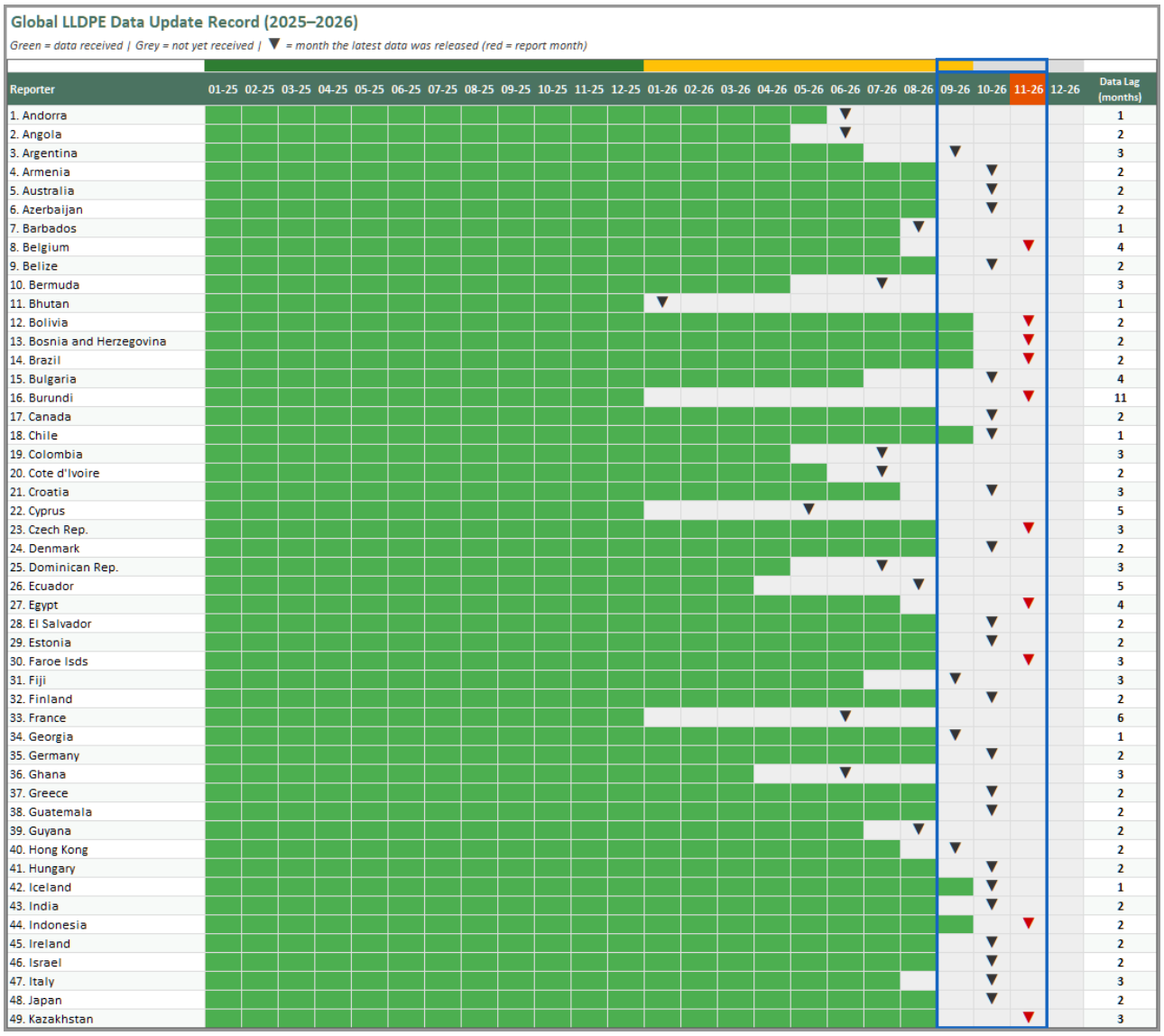
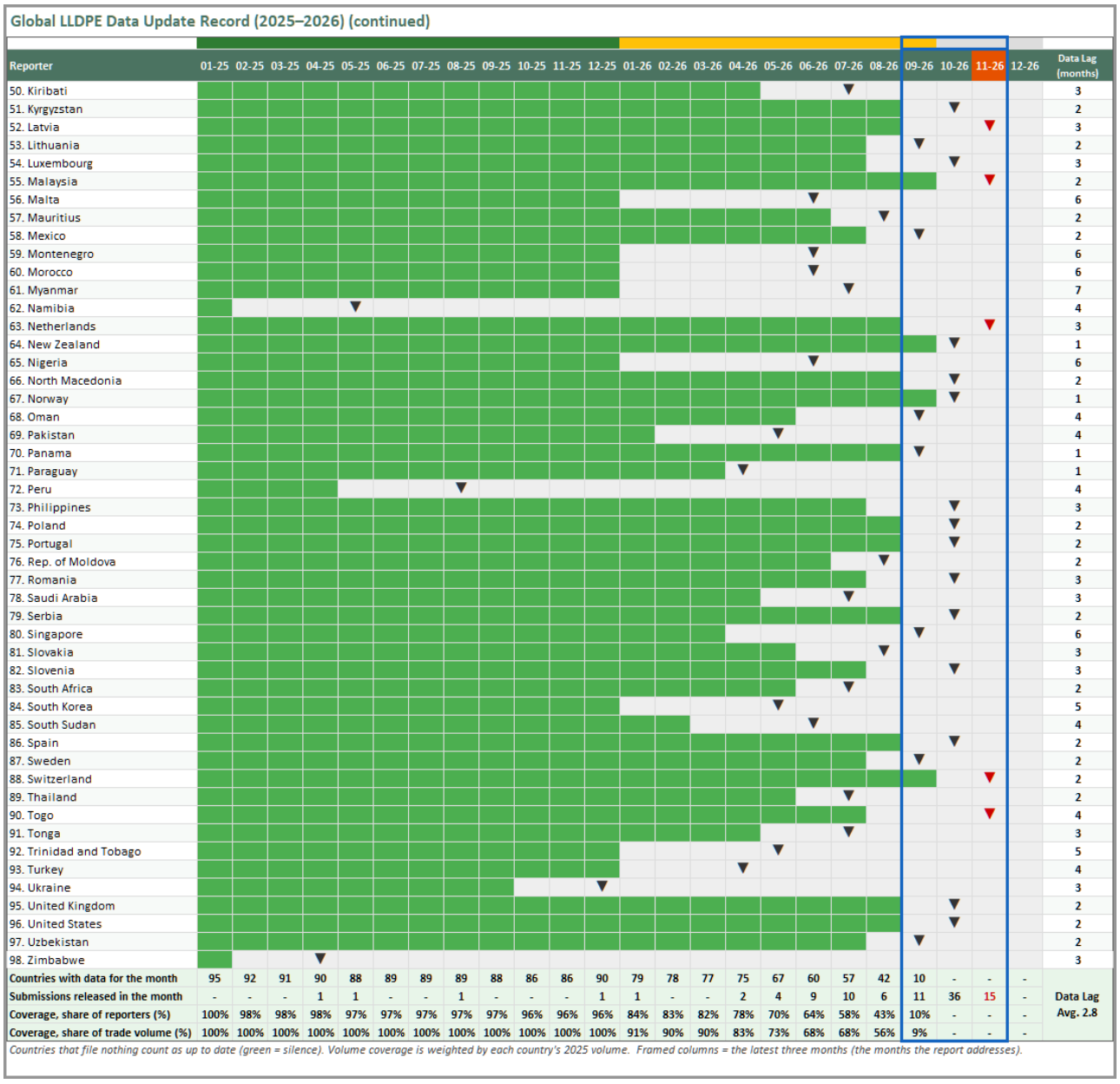


Table 1-1: LLDPE Data Update Record (2025–2026) (Cont'd)



Reporter	01-25	02-25	03-25	04-25	05-25	06-25	07-25	08-25	09-25	10-25	11-25	12-25	01-26	02-26	03-26	04-26	05-26	06-26	07-26	08-26	09-26	10-26	11-26	12-26	Data Lag (months)
50. Kiribati																			▼						3
51. Kyrgyzstan																						▼			2
52. Latvia																							▼		3
53. Lithuania																					▼				2
54. Luxembourg																						▼			3
55. Malaysia																							▼		2
56. Malta																		▼							6
57. Mauritius																				▼					2
58. Mexico																					▼				2
59. Montenegro																		▼							6
60. Morocco																		▼							6
61. Myanmar																			▼						7
62. Namibia					▼																				4
63. Netherlands																							▼		3
64. New Zealand																						▼			1
65. Nigeria																		▼							6
66. North Macedonia																						▼			2
67. Norway																						▼			1
68. Oman																					▼				4
69. Pakistan																	▼								4
70. Panama																					▼				1
71. Paraguay																▼									1
72. Peru								▼																	4
73. Philippines																						▼			3
74. Poland																						▼			2
75. Portugal																						▼			2
76. Rep. of Moldova																				▼					2
77. Romania																						▼			3
78. Saudi Arabia																			▼						3
79. Serbia																						▼			2
80. Singapore																					▼				6
81. Slovakia																				▼					3
82. Slovenia																						▼			3
83. South Africa																			▼						2
84. South Korea																	▼								5
85. South Sudan																		▼							4
86. Spain																						▼			2
87. Sweden																					▼				2
88. Switzerland																							▼		2
89. Thailand																			▼						2
90. Togo																							▼		4
91. Tonga																			▼						3
92. Trinidad and Tobago																	▼								5
93. Turkey																▼									4
94. Ukraine												▼													3
95. United Kingdom																						▼			2
96. United States																						▼			2
97. Uzbekistan																					▼				2
98. Zimbabwe				▼																					3
Countries with data for the month	95	92	91	90	88	89	89	89	88	86	86	90	79	78	77	75	67	60	57	42	10	-	-	-	
Submissions released in the month	-	-	-	1	1	-	-	1	-	-	-	1	1	-	-	2	4	9	10	6	11	36	15	-	Data Lag Avg. 2.8
Coverage, share of reporters (%)	100%	98%	98%	98%	97%	97%	97%	97%	97%	96%	96%	96%	84%	83%	82%	78%	70%	64%	58%	43%	10%	-	-	-	
Coverage, share of trade volume (%)	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	91%	90%	90%	83%	73%	68%	68%	56%	9%	-	-	-	

Countries that file nothing count as up to date (green = silence). Volume coverage is weighted by each country's 2025 volume. Framed columns = the latest three months (the months the report addresses).

2. Global and Regional Monthly/YTD Analysis

2.1. Regional Net Trade Volumes, Exports and Imports

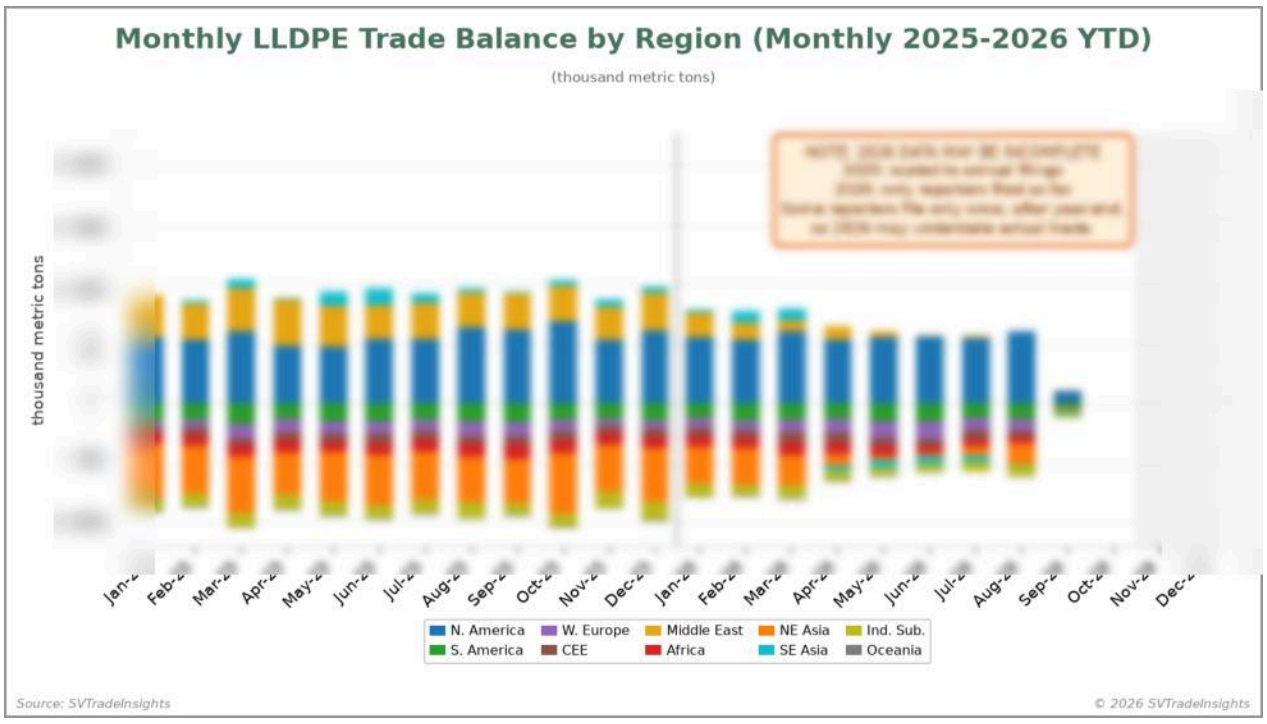


Figure 2-1: LLDPE monthly trade balance by region

Table 2-1: Global net trade by region with January–September comparison (thousand metric tons)

Global Net Trade by Region (Monthly 2025-2026 YTD)

Region	Year
North America	2025
	2026
South America	2025
	2026
Western Europe	2025
	2026
Central & Eastern Europe	2025
	2026
Middle East	2025
	2026
Africa	2025
	2026
Northeast Asia	2025
	2026
Southeast Asia	2025
	2026
Indian Subcontinent	2025
	2026
Oceania	2025
	2026
Balance	**2025**
	2026

** 2026 data may be incomplete: only reporters th*
Jan-Sep in both years; grey cells are months not ye

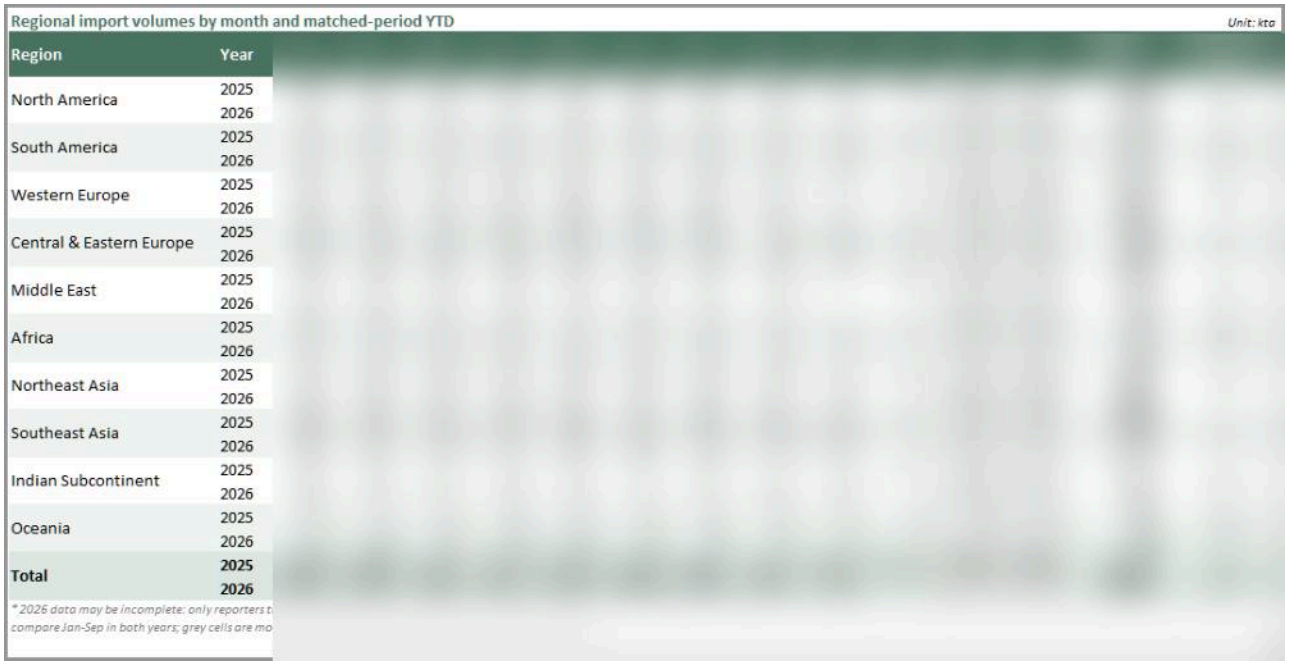
Table 2-2: Regional export volumes by month and January–September comparison (thousand metric tons)

Regional export volumes by month and matched-period YTD — Unit: kta

Region	Year
North America	2025
	2026
South America	2025
	2026
Western Europe	2025
	2026
Central & Eastern Europe	2025
	2026
Middle East	2025
	2026
Africa	2025
	2026
Northeast Asia	2025
	2026
Southeast Asia	2025
	2026
Indian Subcontinent	2025
	2026
Oceania	2025
	2026
Total	**2025**
	2026

** 2026 data may be incomplete: only reporters t*
compare Jan-Sep in both years; grey cells are mo

Table 2-3: Regional import volumes by month and January–September comparison (thousand metric tons)



Regional import volumes by month and matched-period YTD

Unit: kta

Region	Year
North America	2025
	2026
South America	2025
	2026
Western Europe	2025
	2026
Central & Eastern Europe	2025
	2026
Middle East	2025
	2026
Africa	2025
	2026
Northeast Asia	2025
	2026
Southeast Asia	2025
	2026
Indian Subcontinent	2025
	2026
Oceania	2025
	2026
Total	**2025**
	2026

** 2026 data may be incomplete: only reporters t*
compare Jan-Sep in both years; grey cells are mo

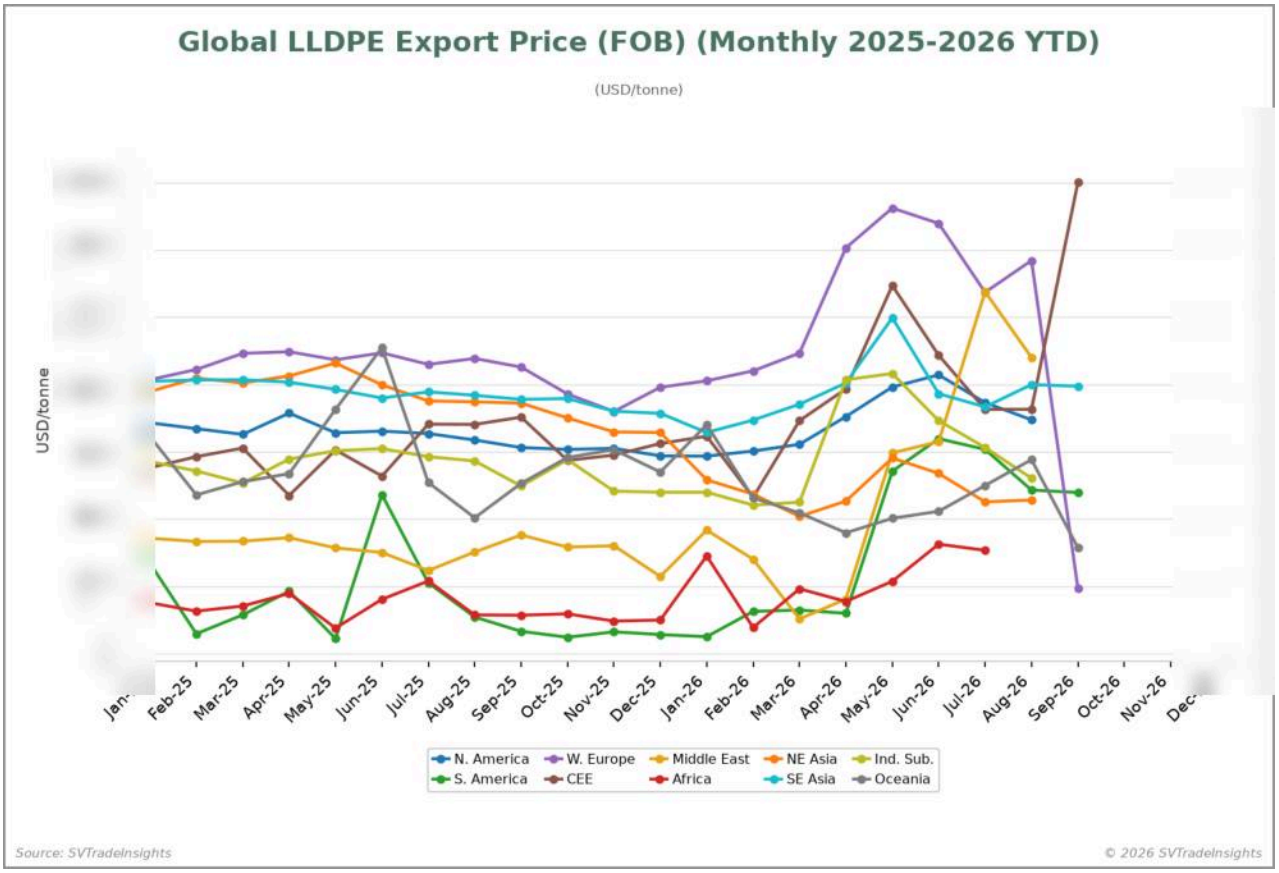


Figure 2-2: Regional monthly export transaction prices on an FOB basis

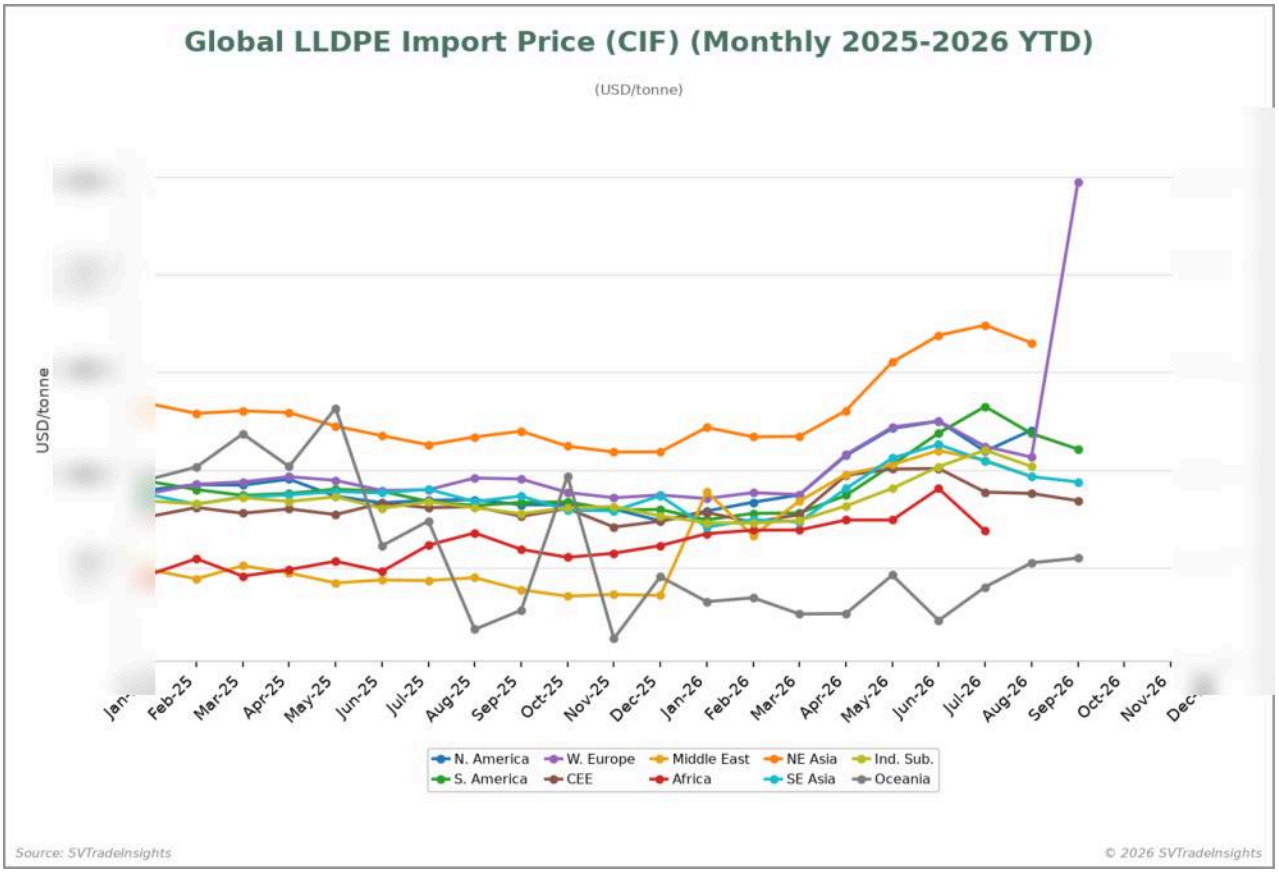


Figure 2-3: Regional monthly import transaction prices on a CIF basis

3. Monthly Trade Volumes and Prices by Country

3.1. Latest Update November Filings

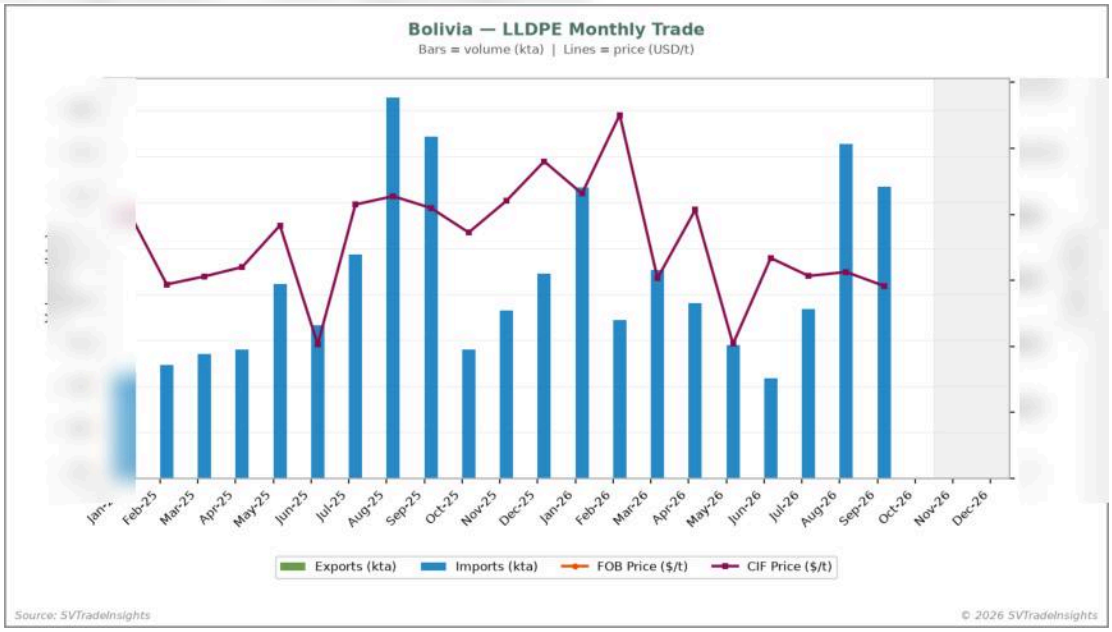


Figure 3-1: Bolivia monthly trade volumes and transaction prices

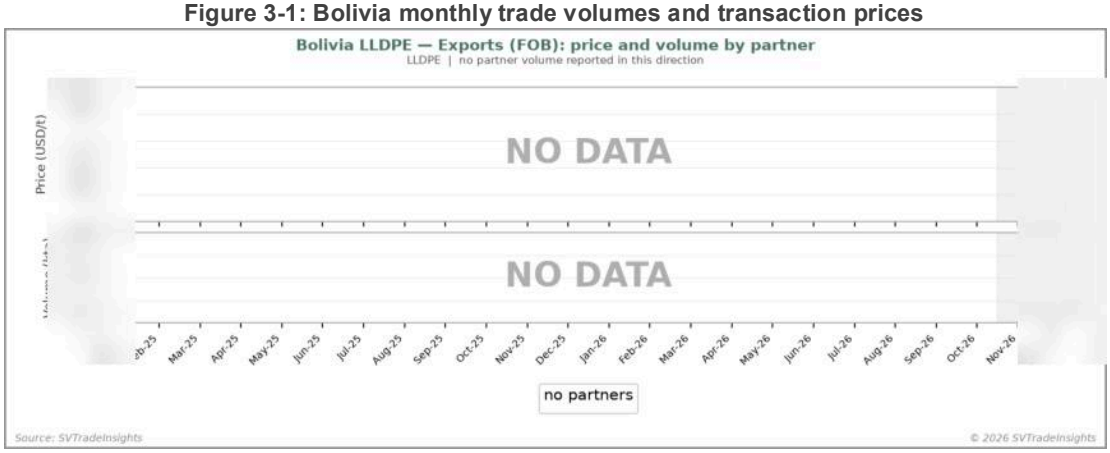


Figure 3-2: Bolivia export volumes and FOB prices by partner

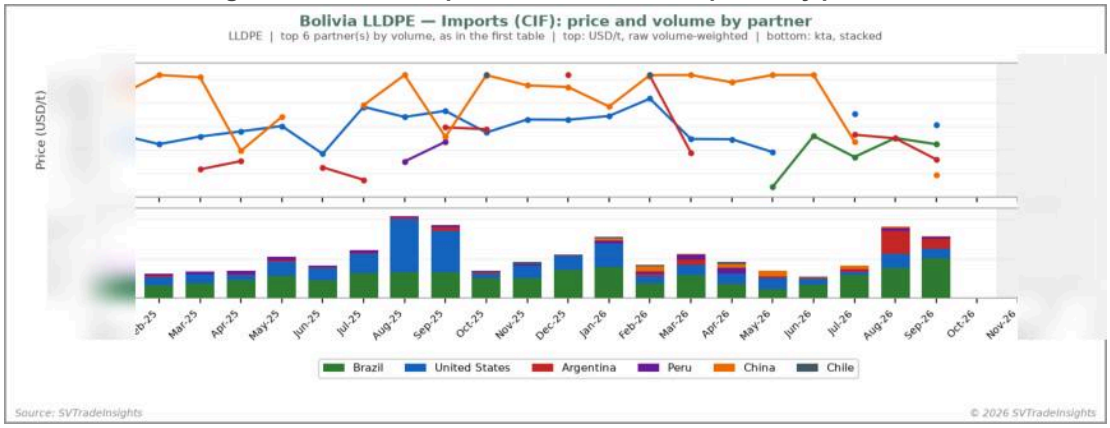


Figure 3-3: Bolivia import volumes and CIF prices by partner

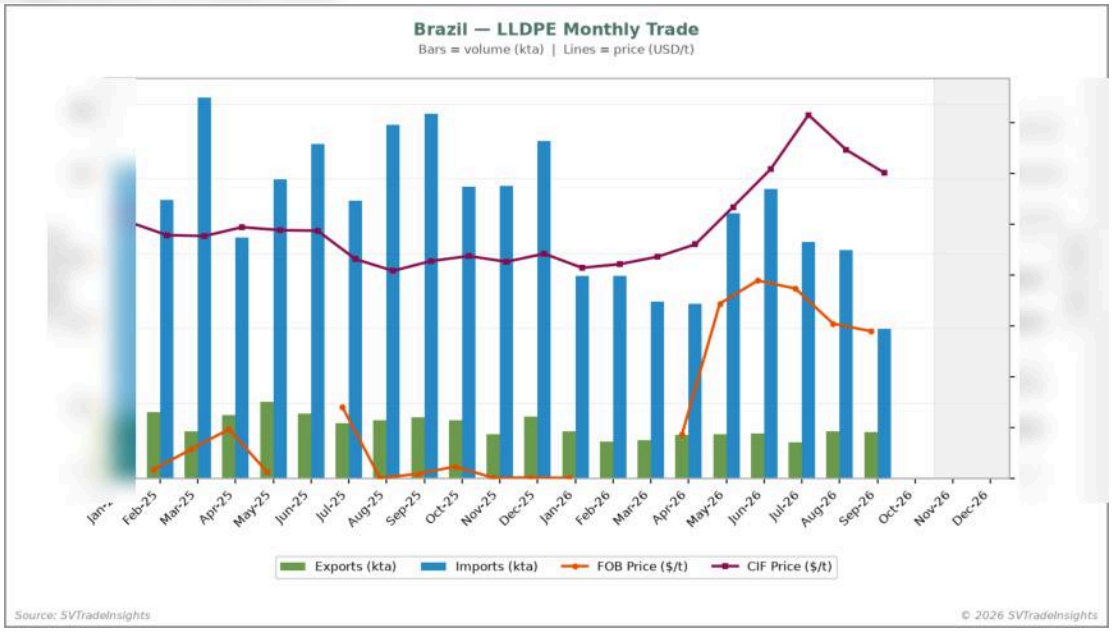


Figure 3-4: Brazil monthly trade volumes and transaction prices

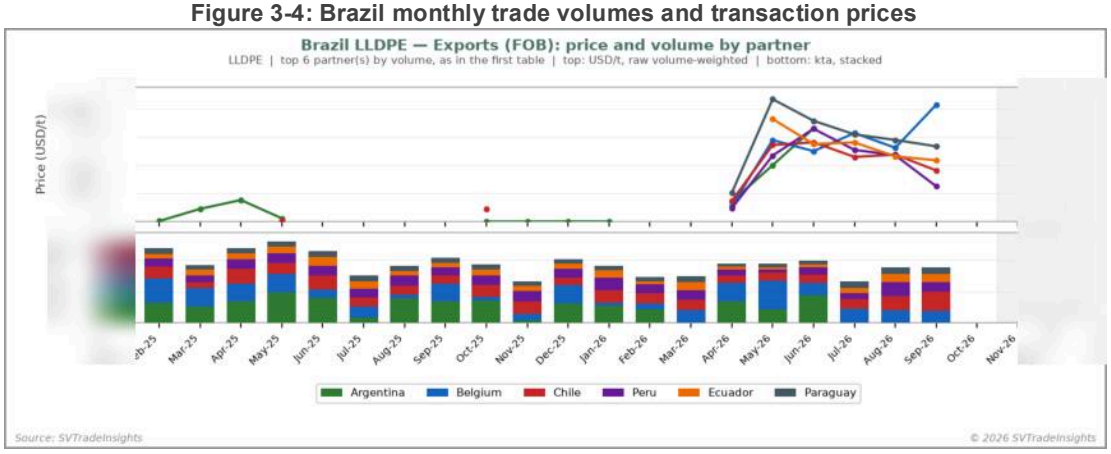


Figure 3-5: Brazil export volumes and FOB prices by partner

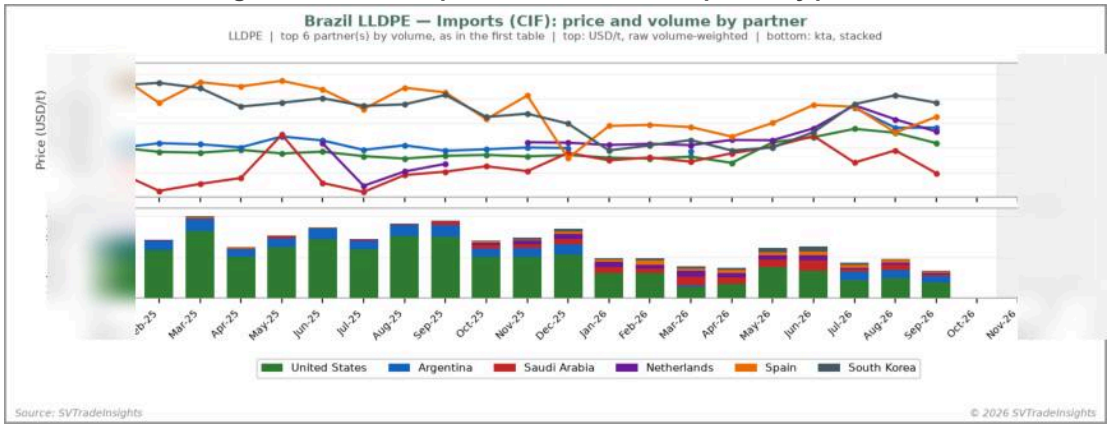


Figure 3-6: Brazil import volumes and CIF prices by partner

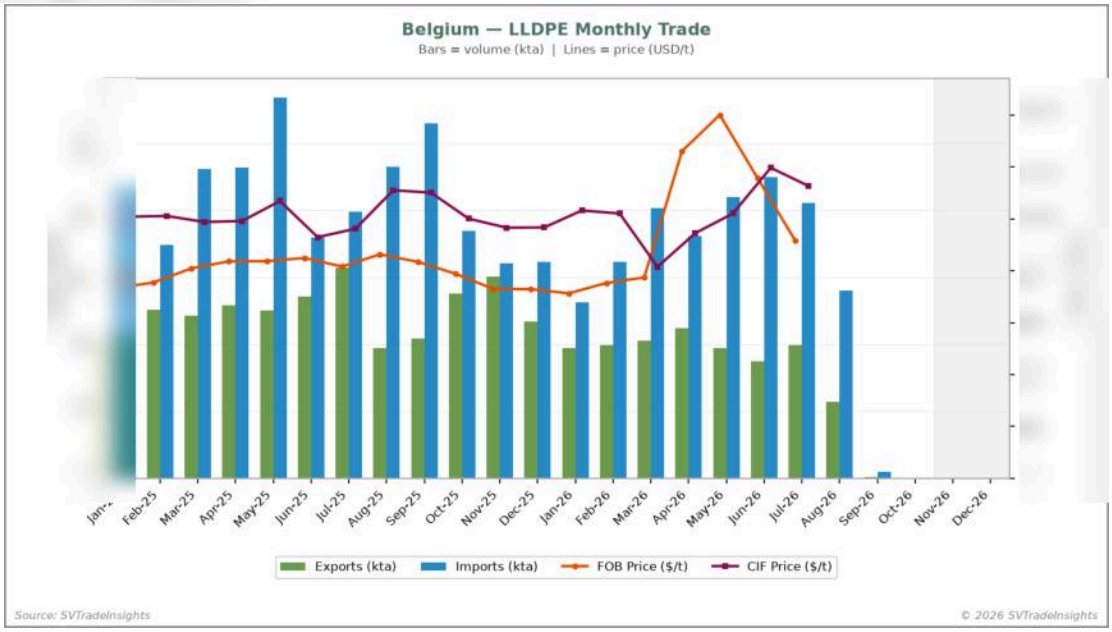


Figure 3-7: Belgium monthly trade volumes and transaction prices

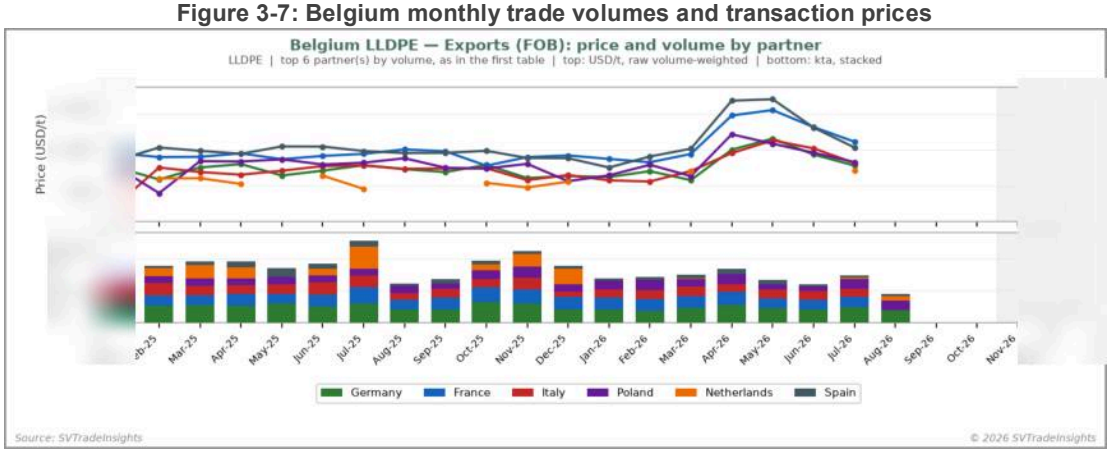


Figure 3-8: Belgium export volumes and FOB prices by partner

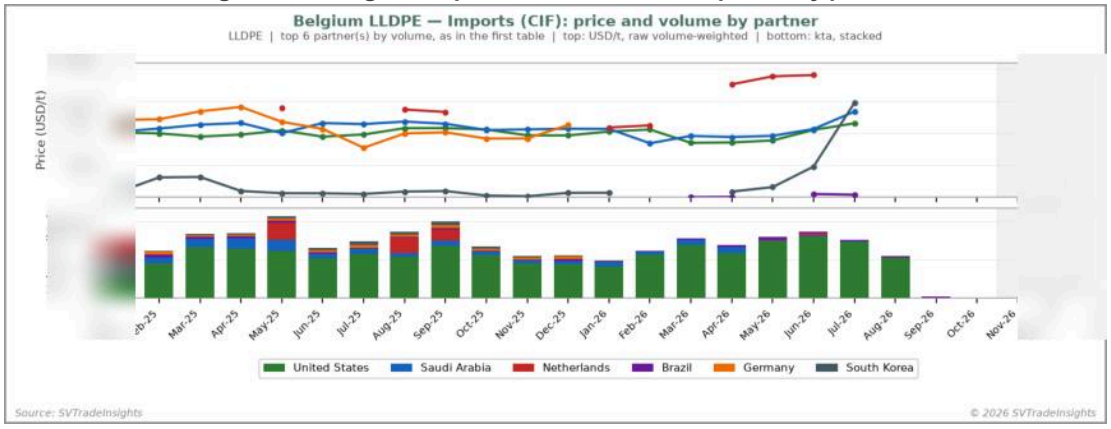


Figure 3-9: Belgium import volumes and CIF prices by partner

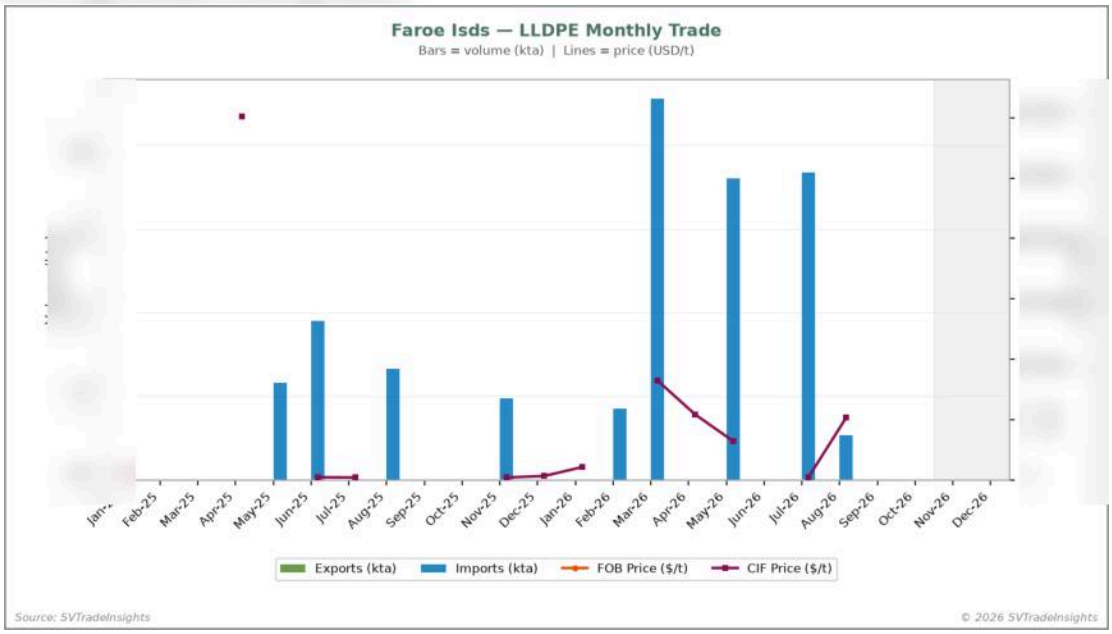


Figure 3-10: Faroe Isds monthly trade volumes and transaction prices

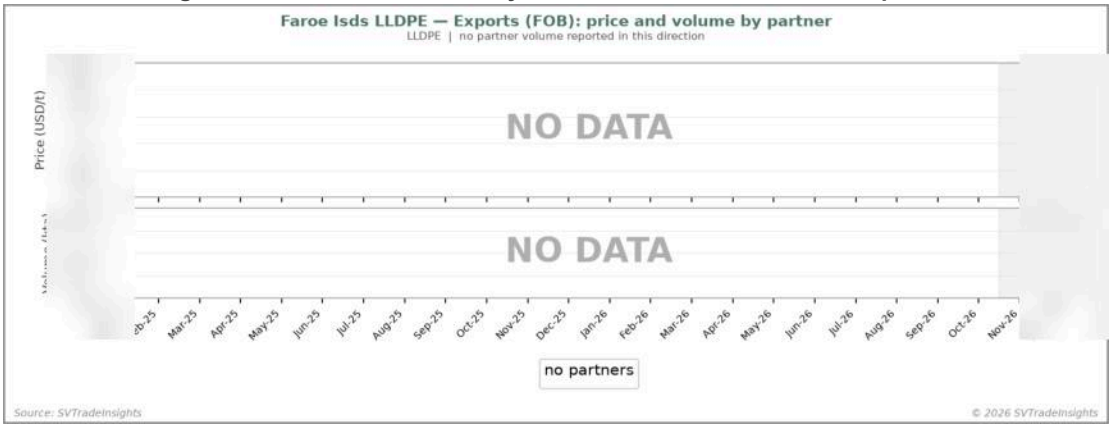


Figure 3-11: Faroe Isds export volumes and FOB prices by partner

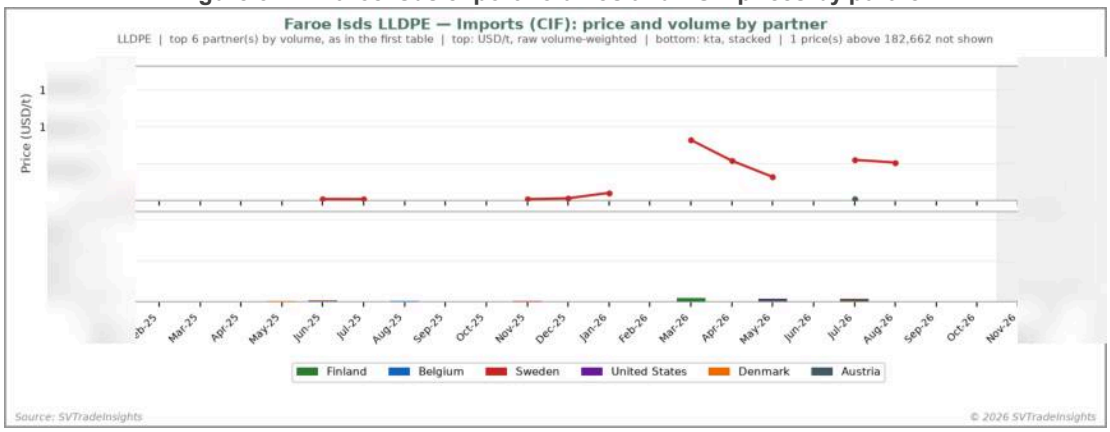


Figure 3-12: Faroe Isds import volumes and CIF prices by partner

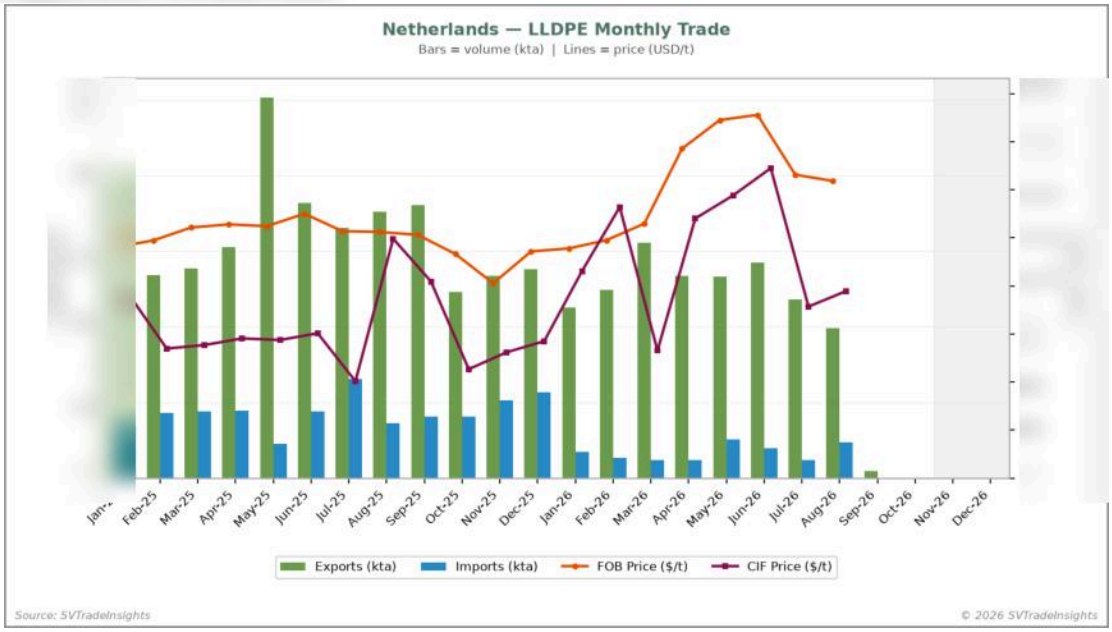


Figure 3-13: Netherlands monthly trade volumes and transaction prices

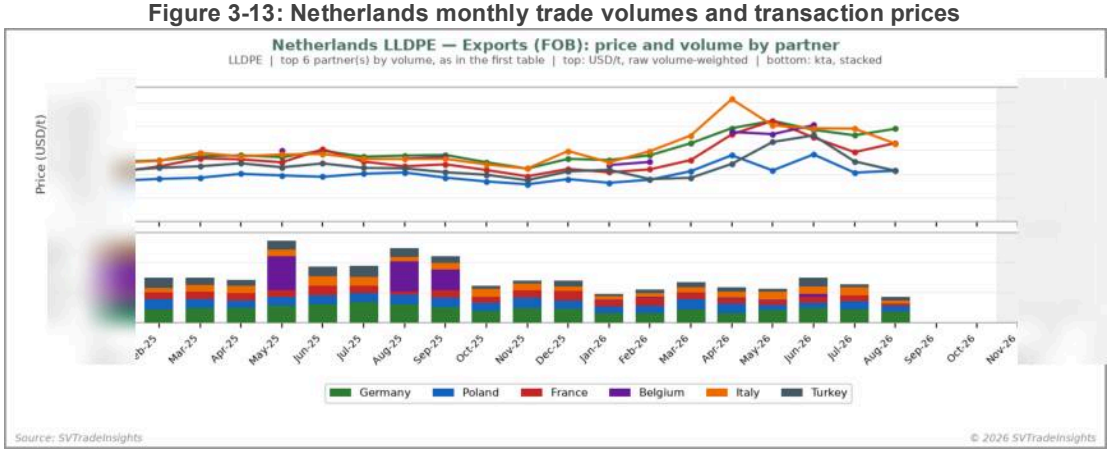


Figure 3-14: Netherlands export volumes and FOB prices by partner

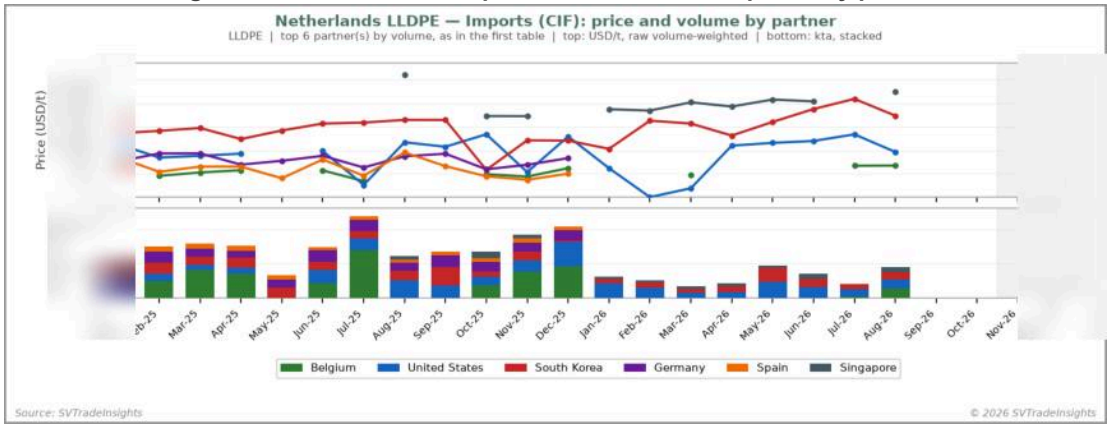


Figure 3-15: Netherlands import volumes and CIF prices by partner

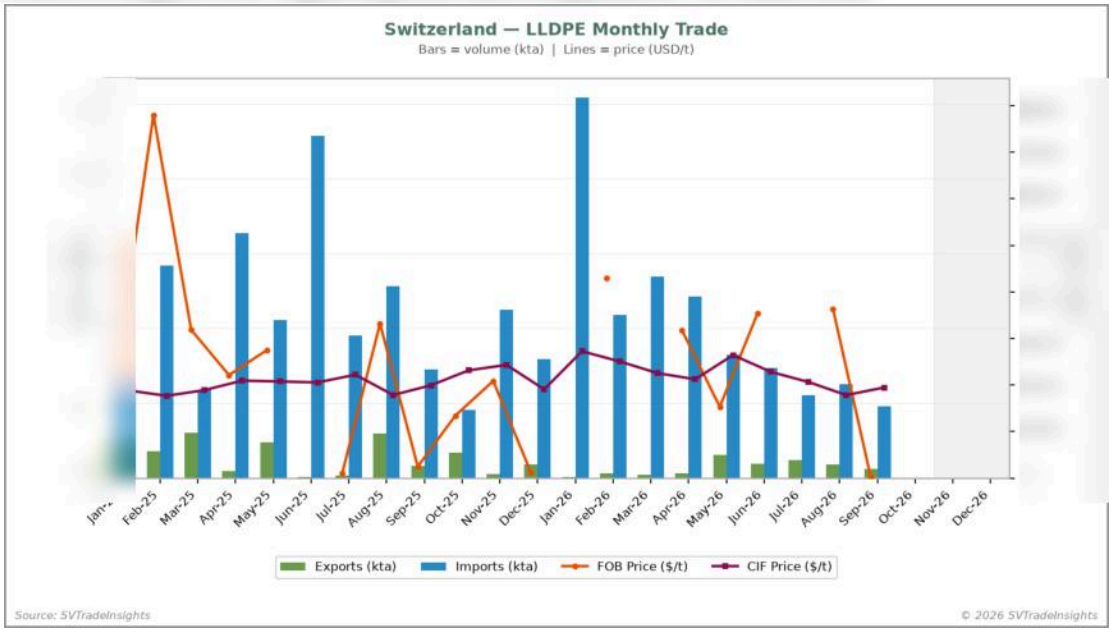


Figure 3-16: Switzerland monthly trade volumes and transaction prices

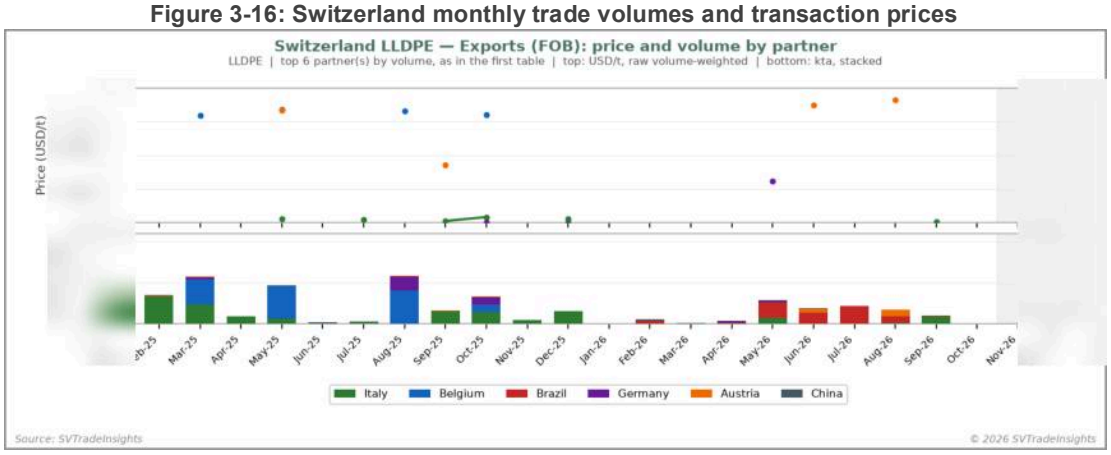


Figure 3-17: Switzerland export volumes and FOB prices by partner

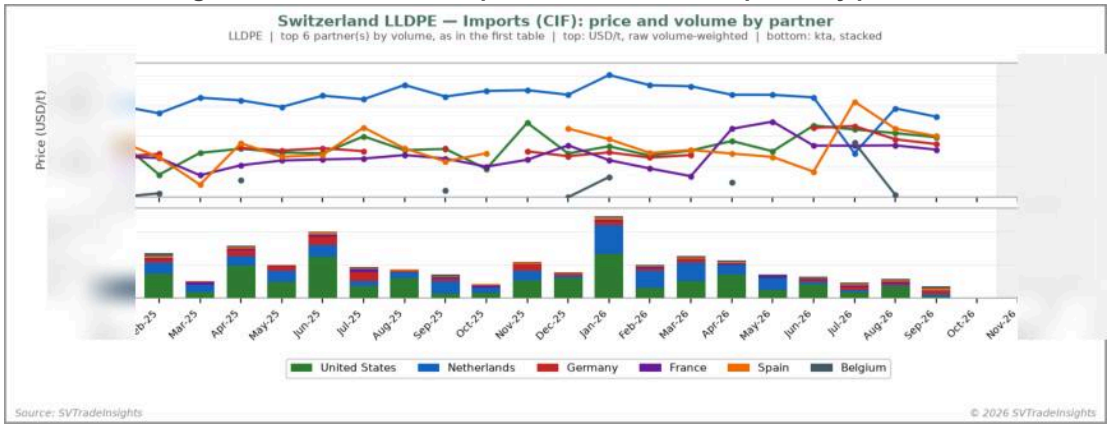


Figure 3-18: Switzerland import volumes and CIF prices by partner

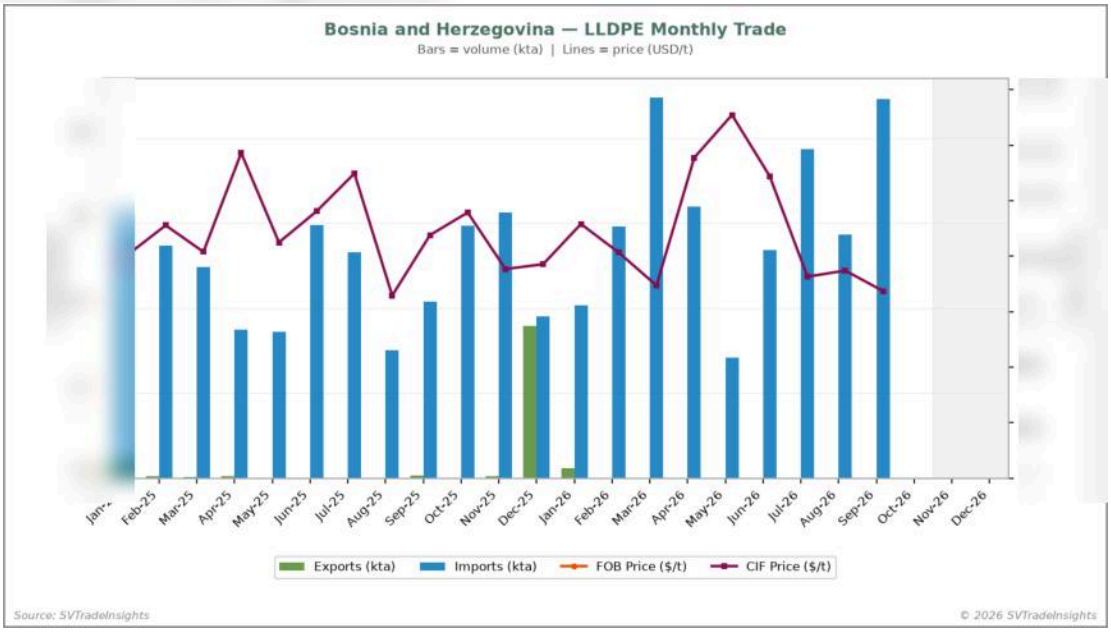


Figure 3-19: Bosnia and Herzegovina monthly trade volumes and transaction prices

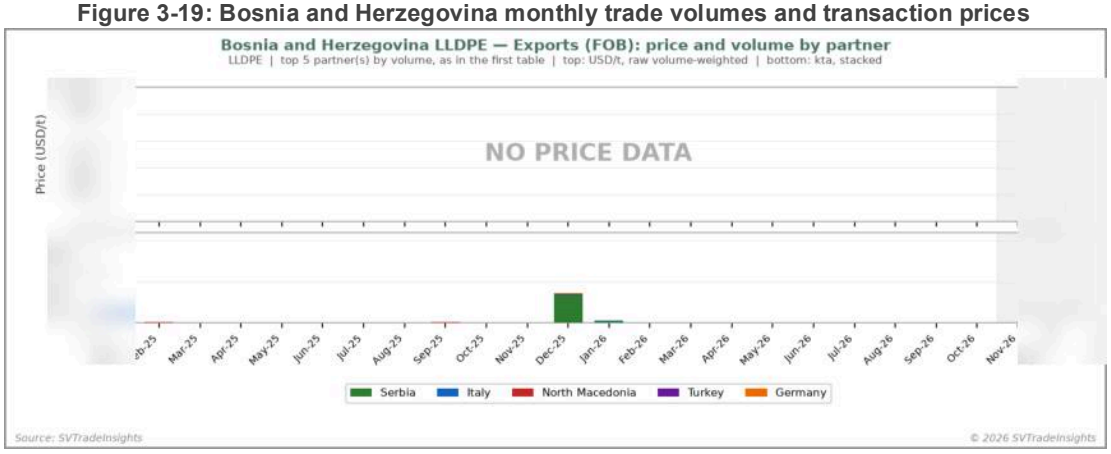


Figure 3-20: Bosnia and Herzegovina export volumes and FOB prices by partner

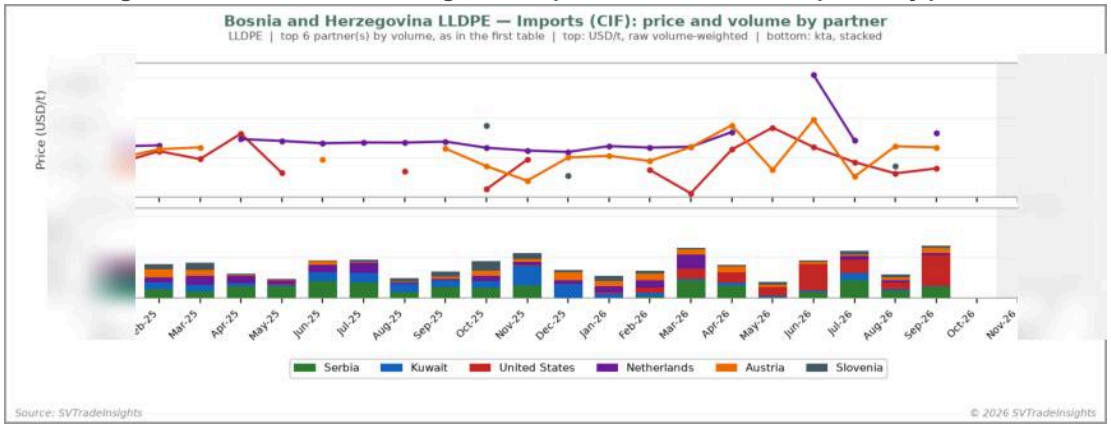


Figure 3-21: Bosnia and Herzegovina import volumes and CIF prices by partner

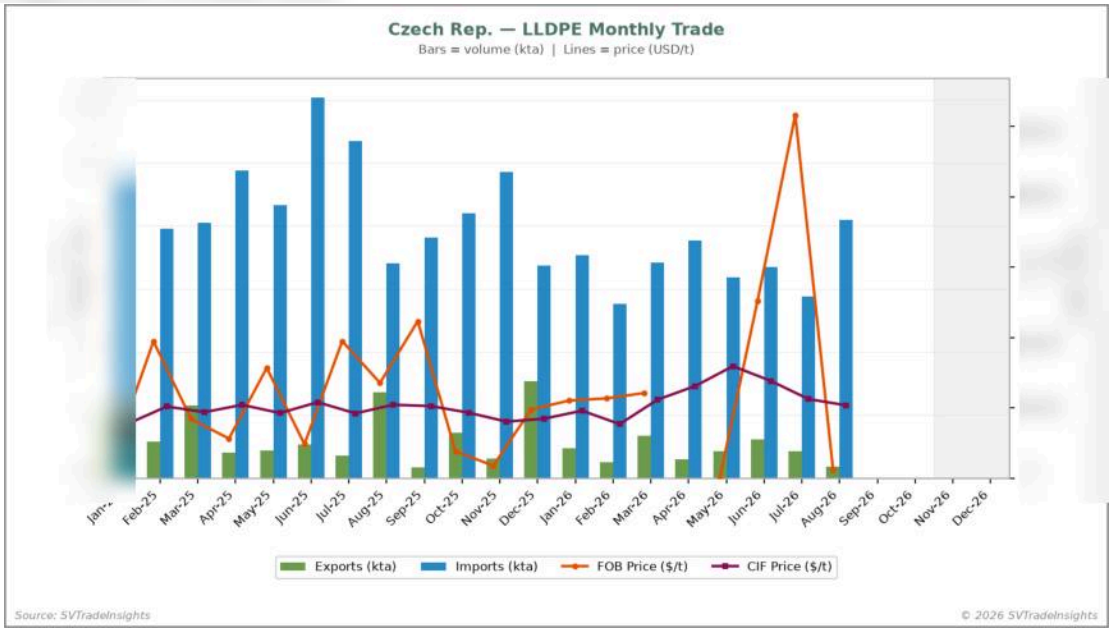


Figure 3-22: Czech Rep. monthly trade volumes and transaction prices

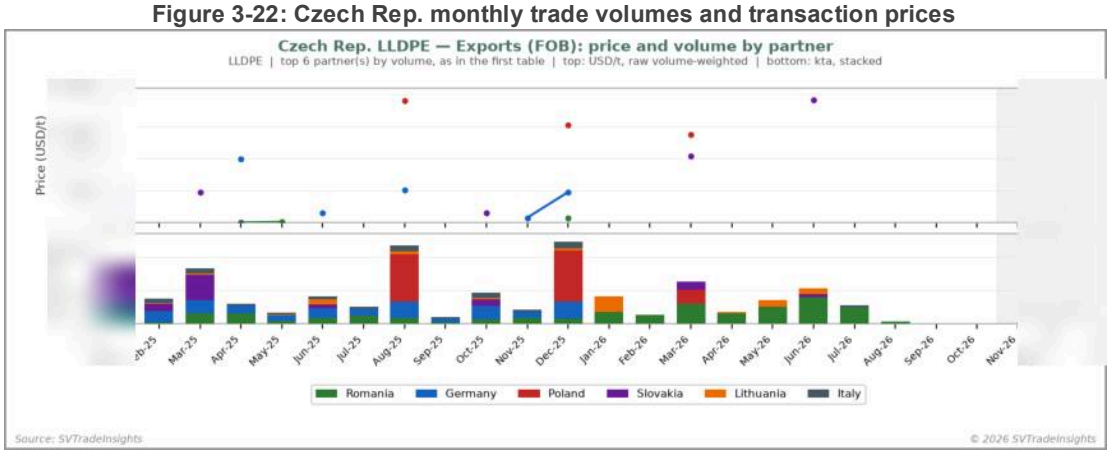


Figure 3-23: Czech Rep. export volumes and FOB prices by partner

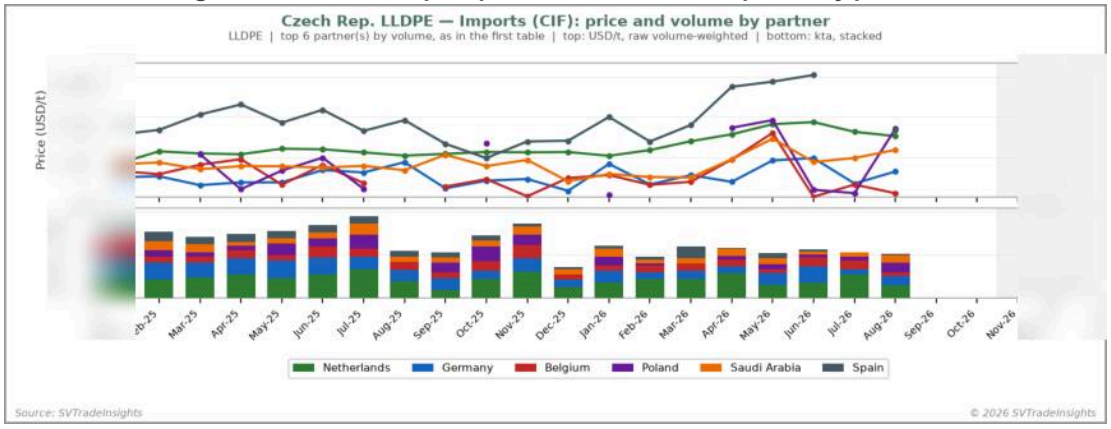


Figure 3-24: Czech Rep. import volumes and CIF prices by partner

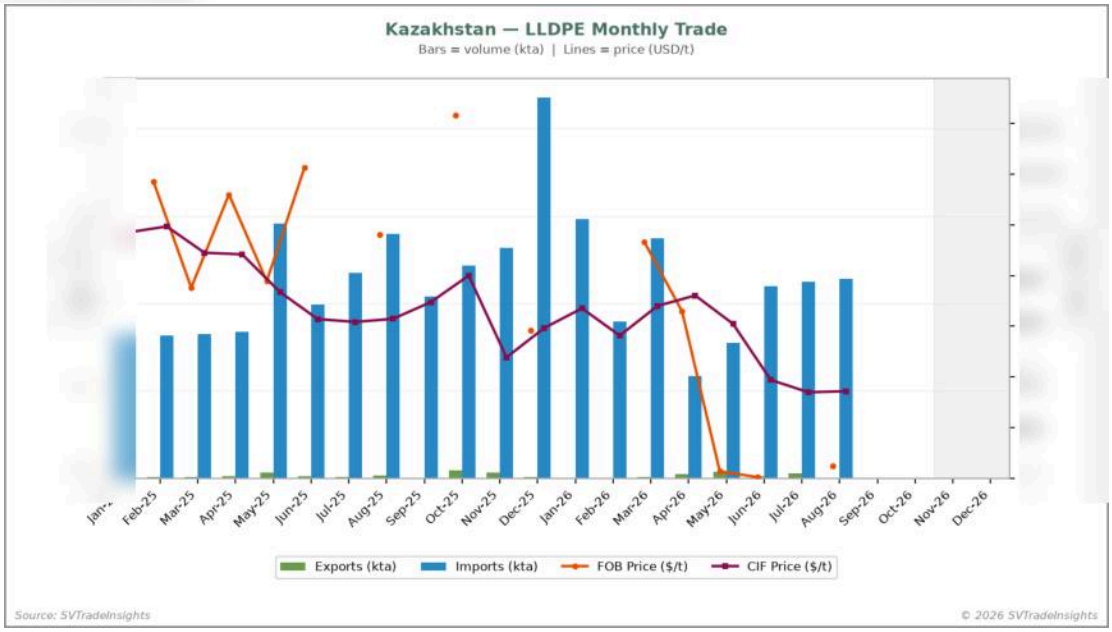


Figure 3-25: Kazakhstan monthly trade volumes and transaction prices

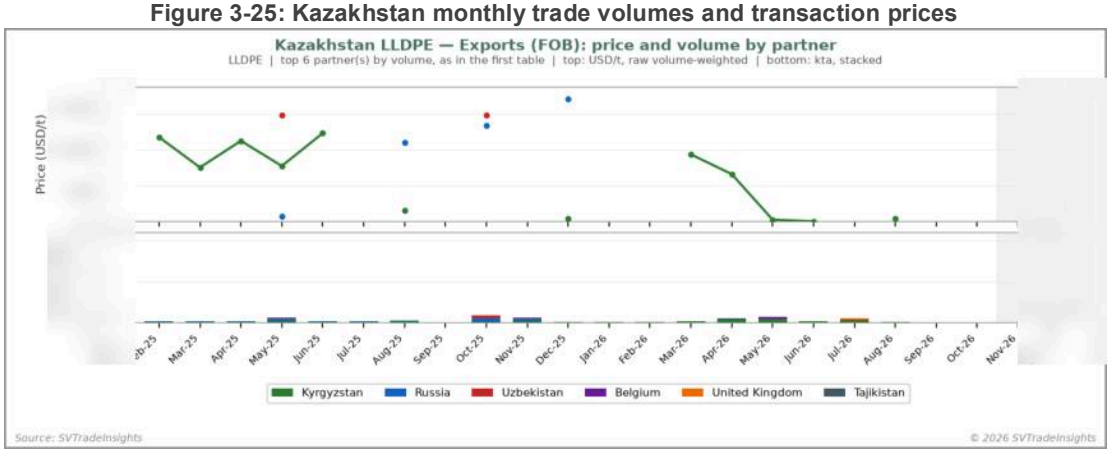


Figure 3-26: Kazakhstan export volumes and FOB prices by partner

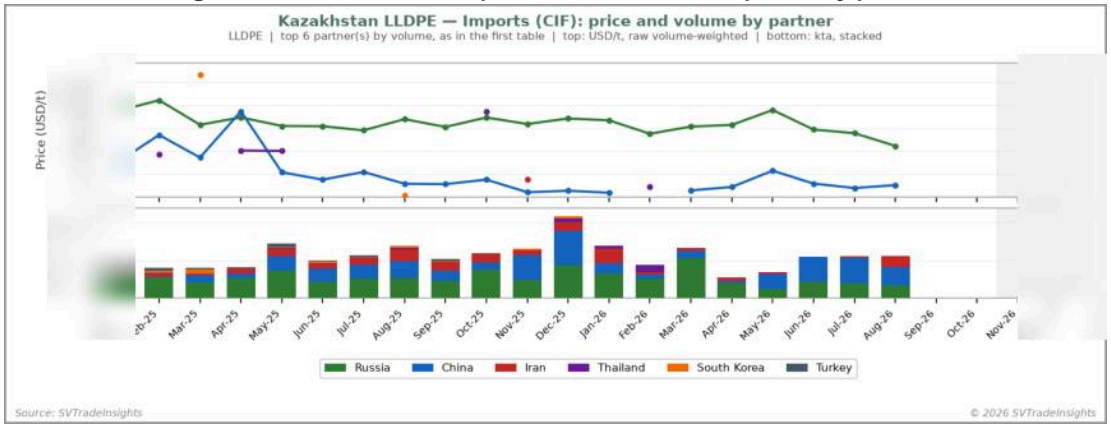


Figure 3-27: Kazakhstan import volumes and CIF prices by partner

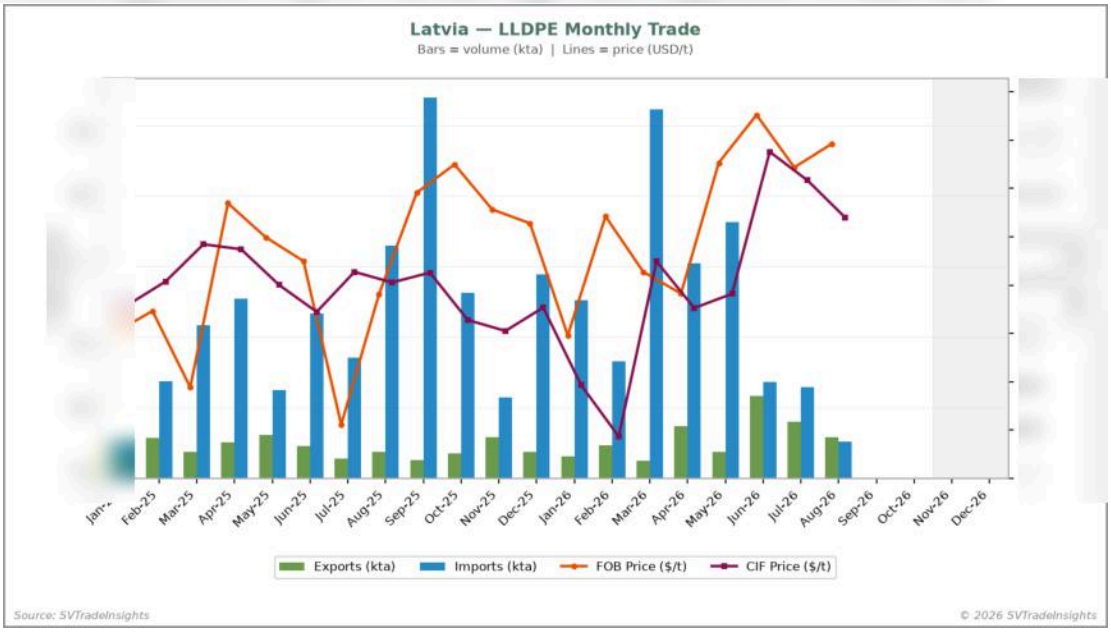


Figure 3-28: Latvia monthly trade volumes and transaction prices

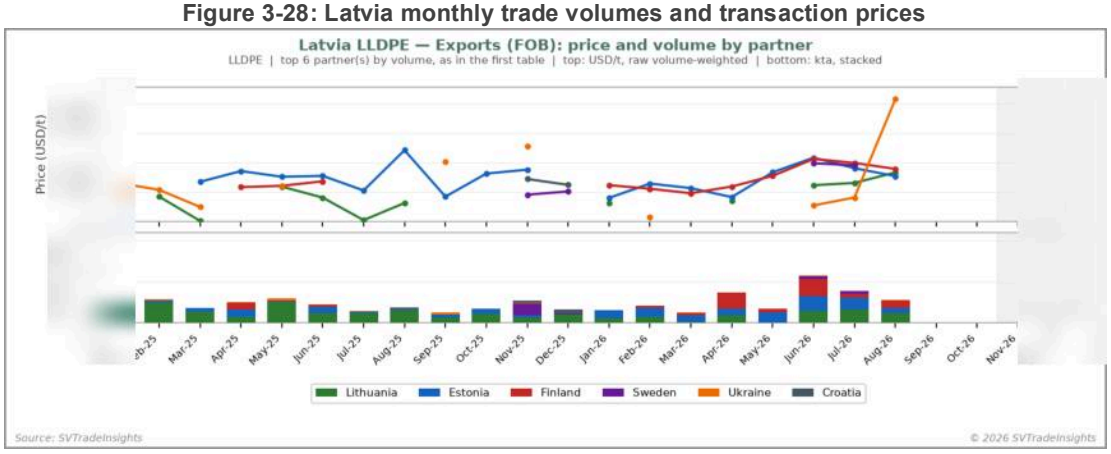


Figure 3-29: Latvia export volumes and FOB prices by partner

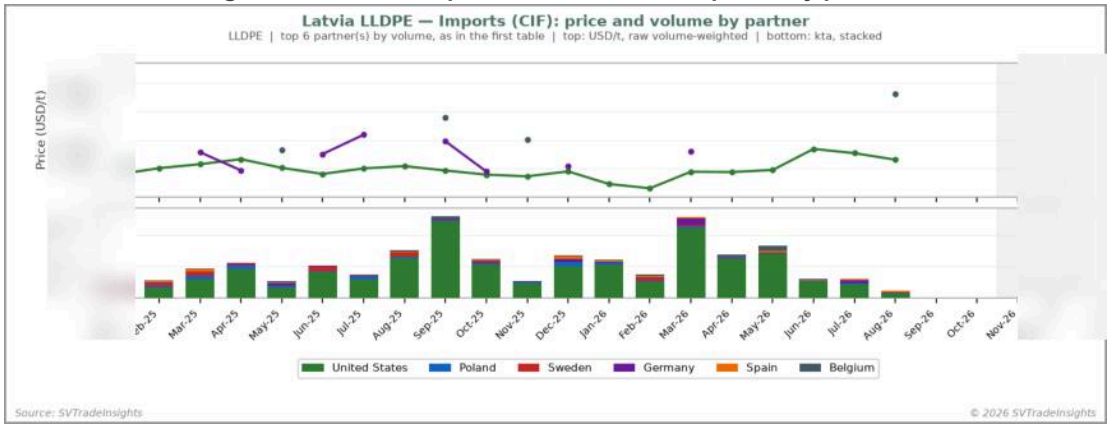


Figure 3-30: Latvia import volumes and CIF prices by partner

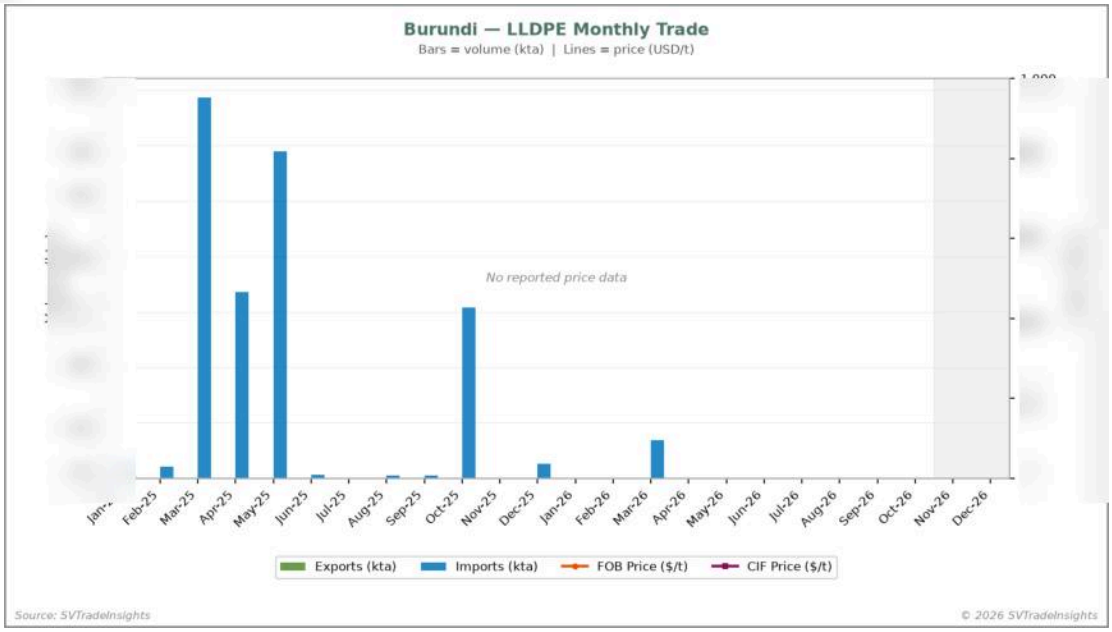


Figure 3-31: Burundi monthly trade volumes and transaction prices

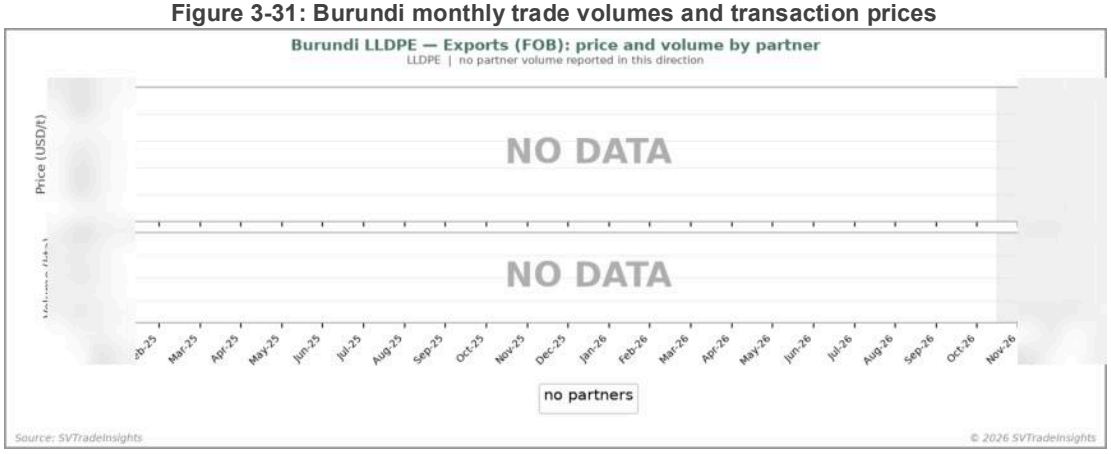


Figure 3-32: Burundi export volumes and FOB prices by partner

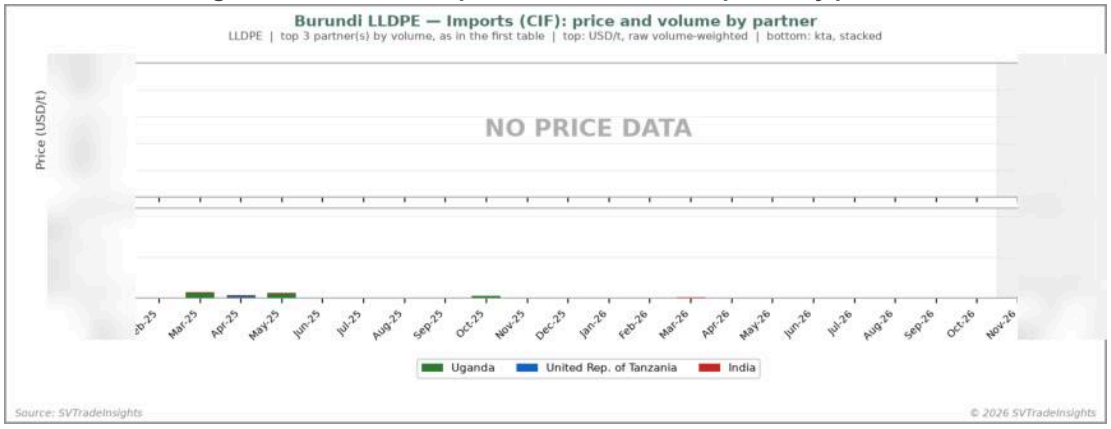


Figure 3-33: Burundi import volumes and CIF prices by partner

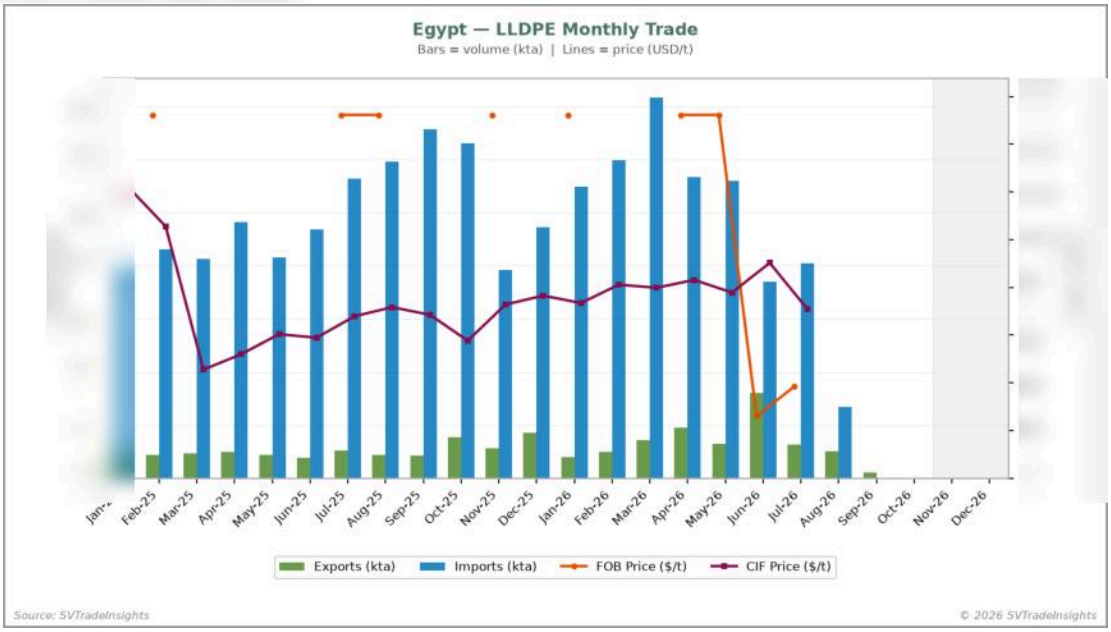


Figure 3-34: Egypt monthly trade volumes and transaction prices



Figure 3-35: Egypt export volumes and FOB prices by partner

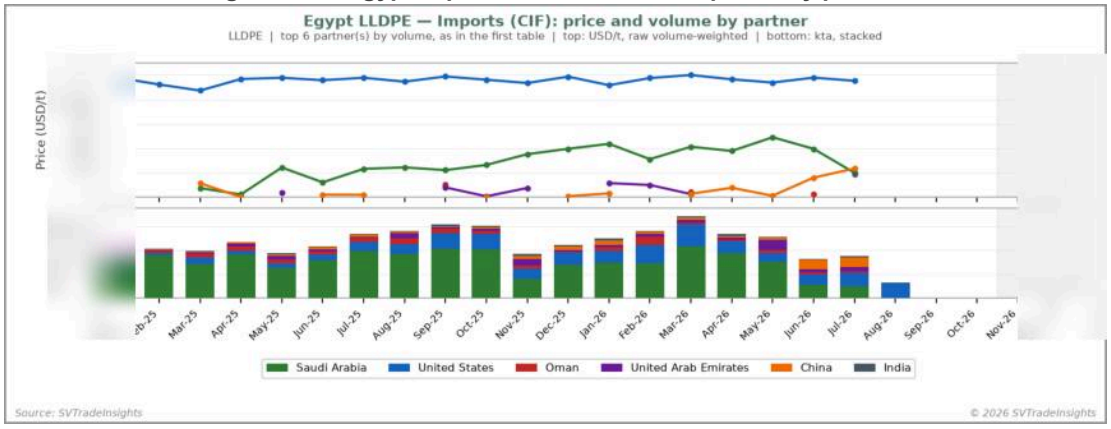


Figure 3-36: Egypt import volumes and CIF prices by partner

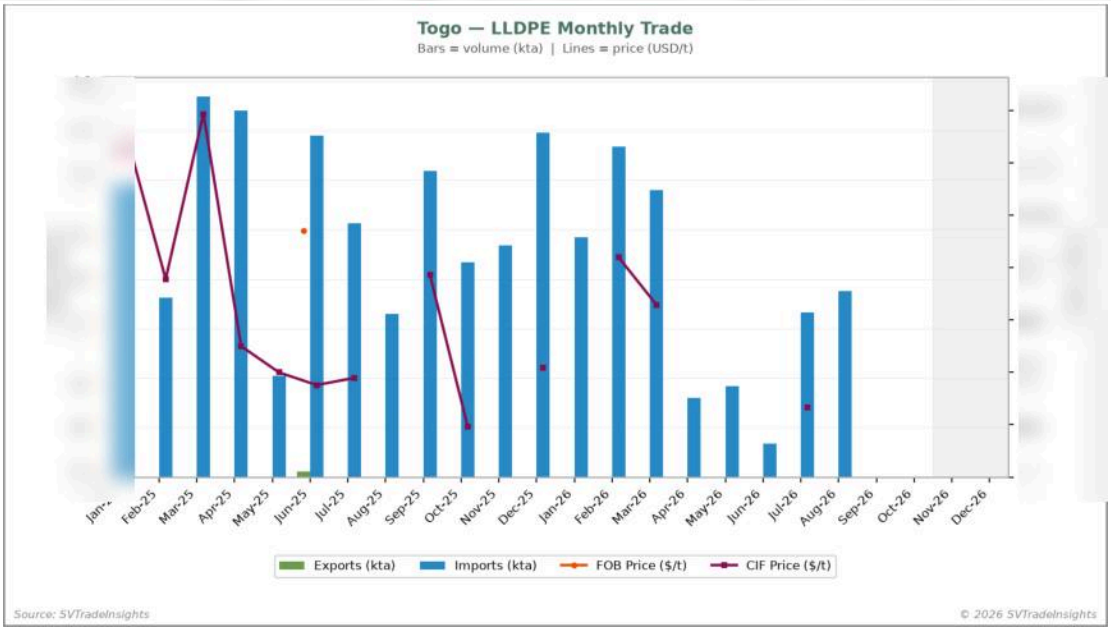


Figure 3-37: Togo monthly trade volumes and transaction prices



Figure 3-38: Togo export volumes and FOB prices by partner

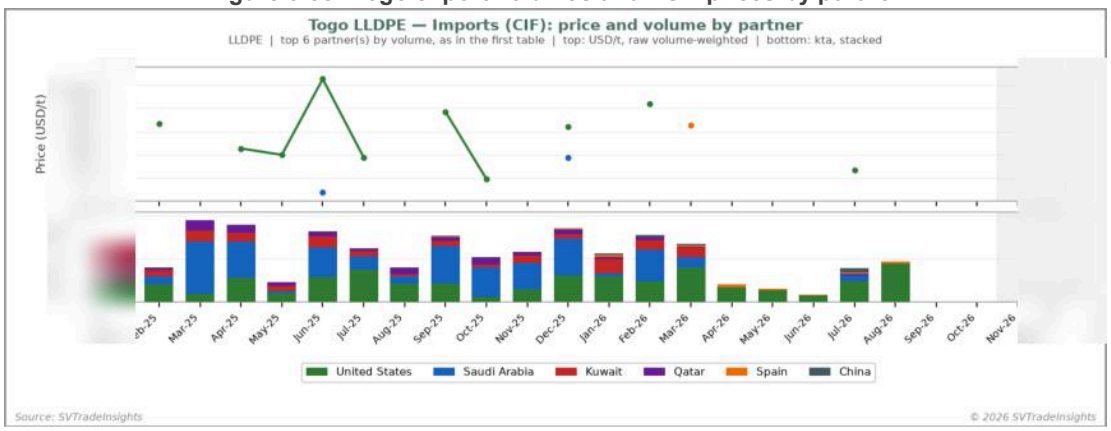


Figure 3-39: Togo import volumes and CIF prices by partner

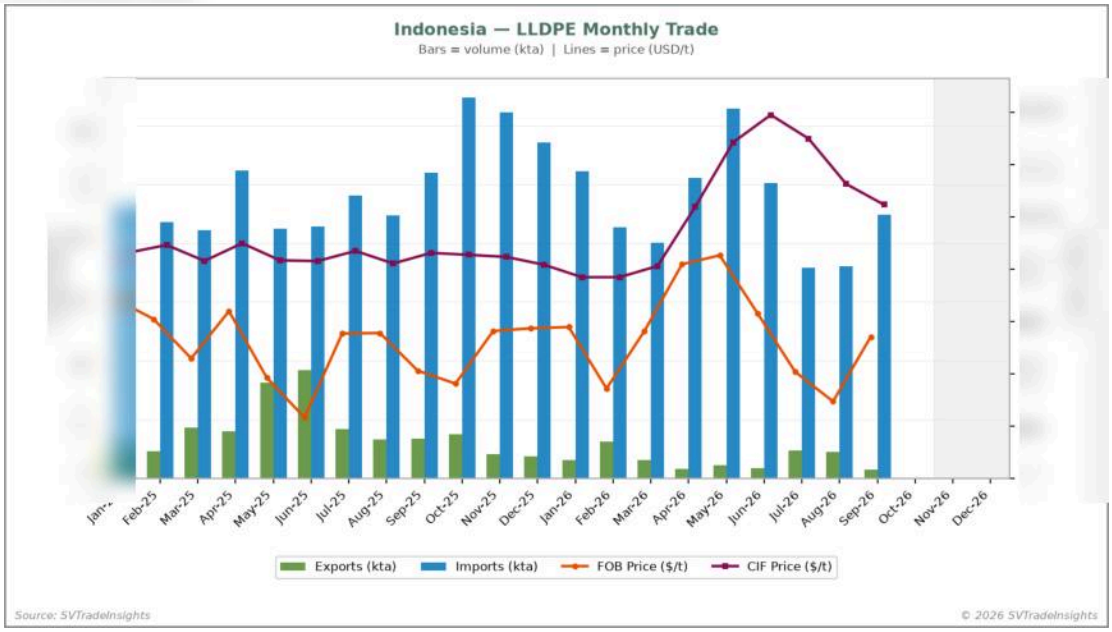


Figure 3-40: Indonesia monthly trade volumes and transaction prices



Figure 3-41: Indonesia export volumes and FOB prices by partner

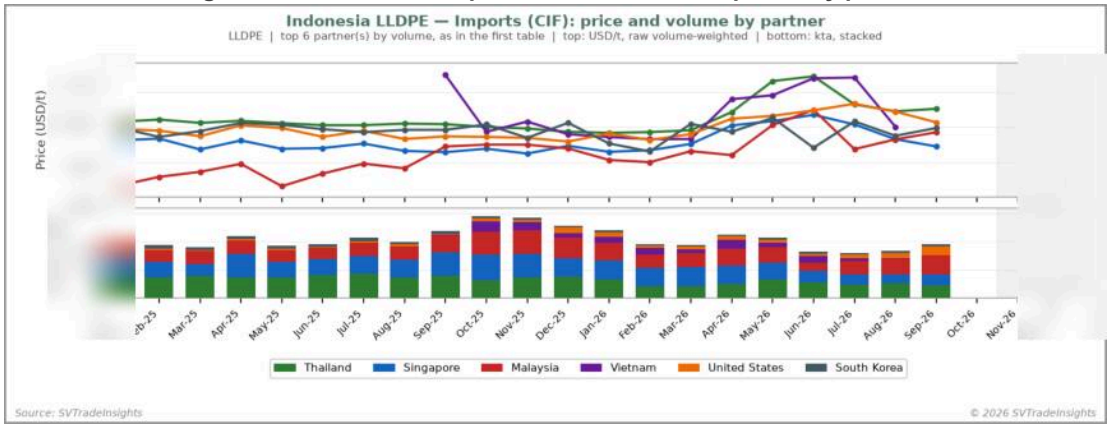


Figure 3-42: Indonesia import volumes and CIF prices by partner

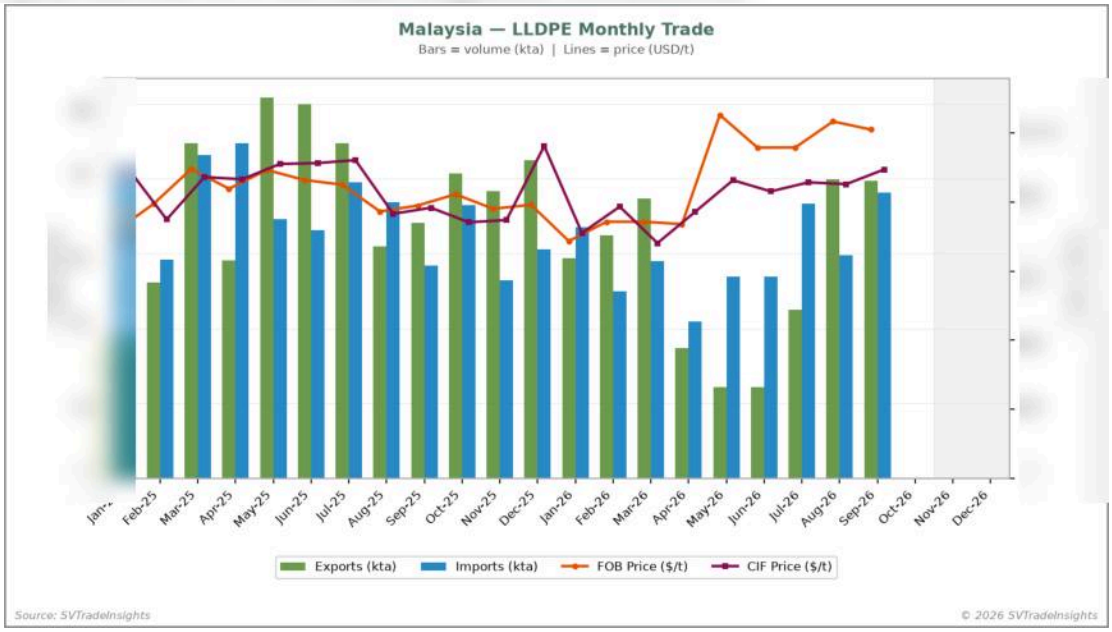


Figure 3-43: Malaysia monthly trade volumes and transaction prices

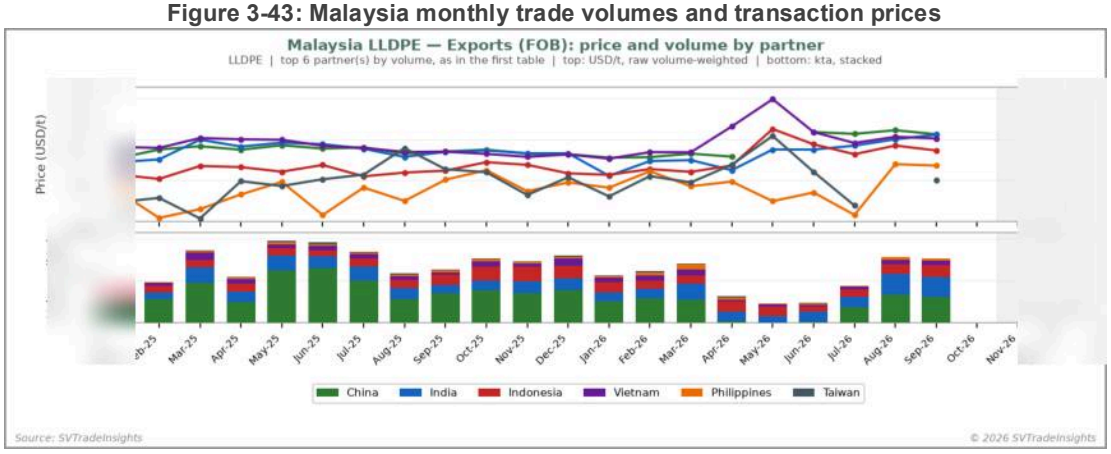


Figure 3-44: Malaysia export volumes and FOB prices by partner

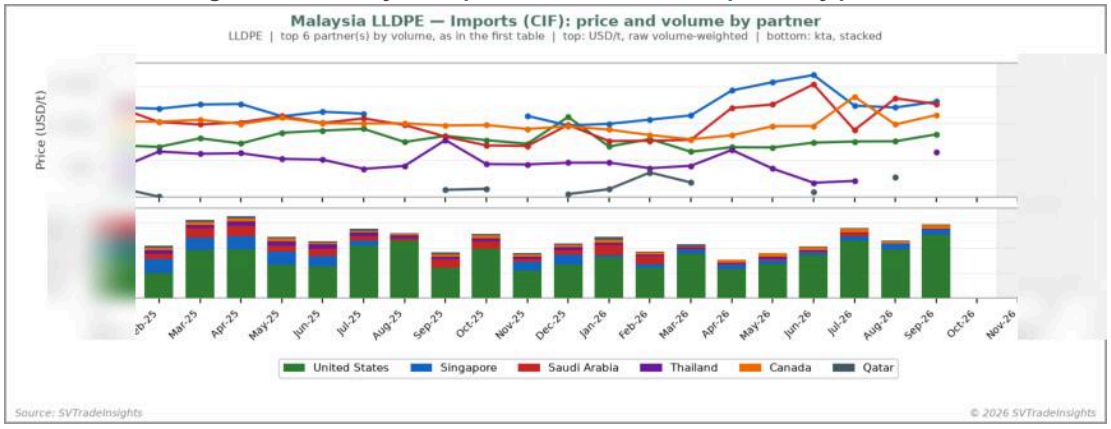


Figure 3-45: Malaysia import volumes and CIF prices by partner

3.2. October Filings

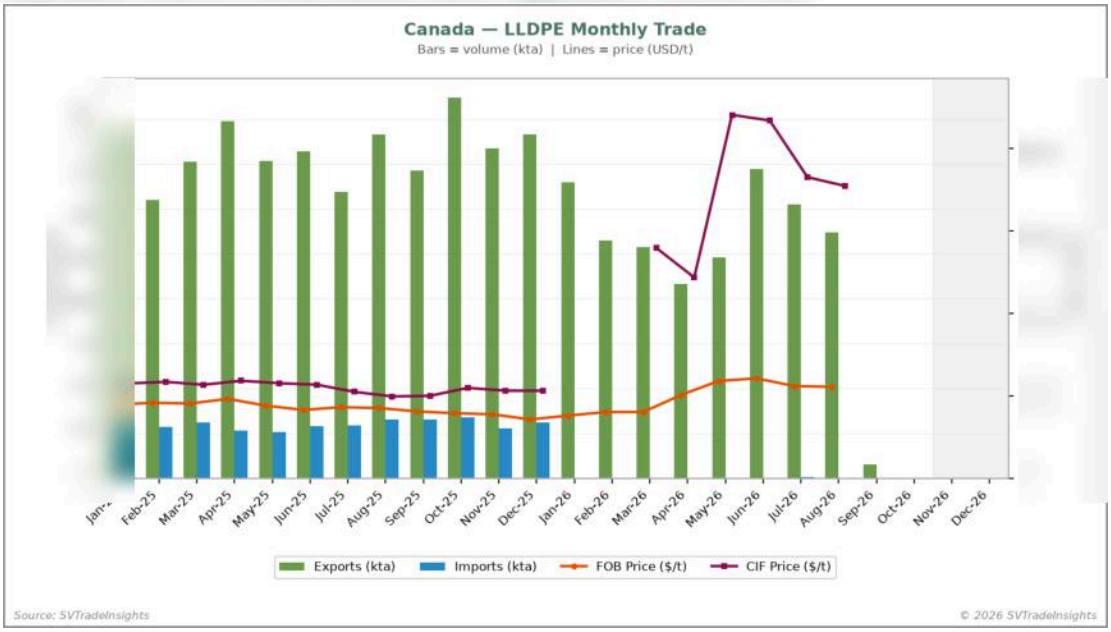


Figure 3-46: Canada monthly trade volumes and transaction prices

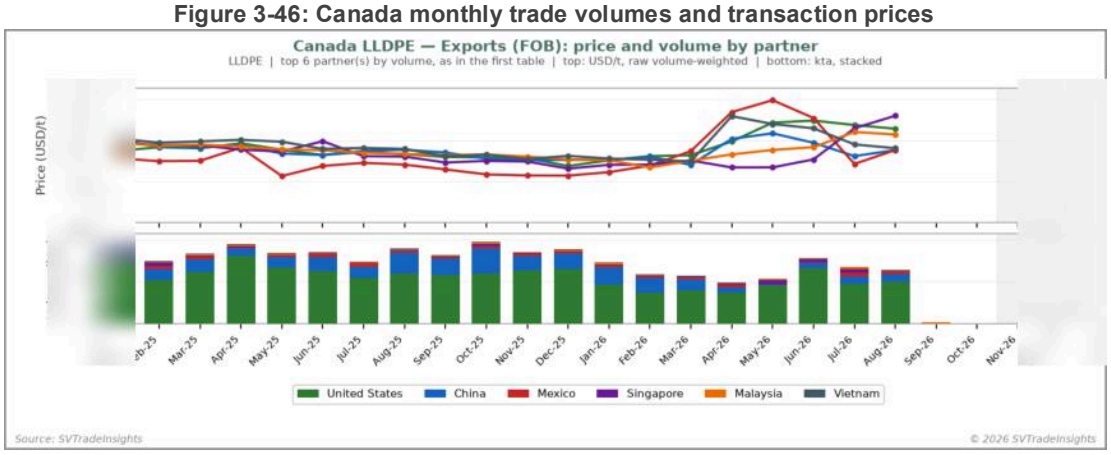


Figure 3-47: Canada export volumes and FOB prices by partner

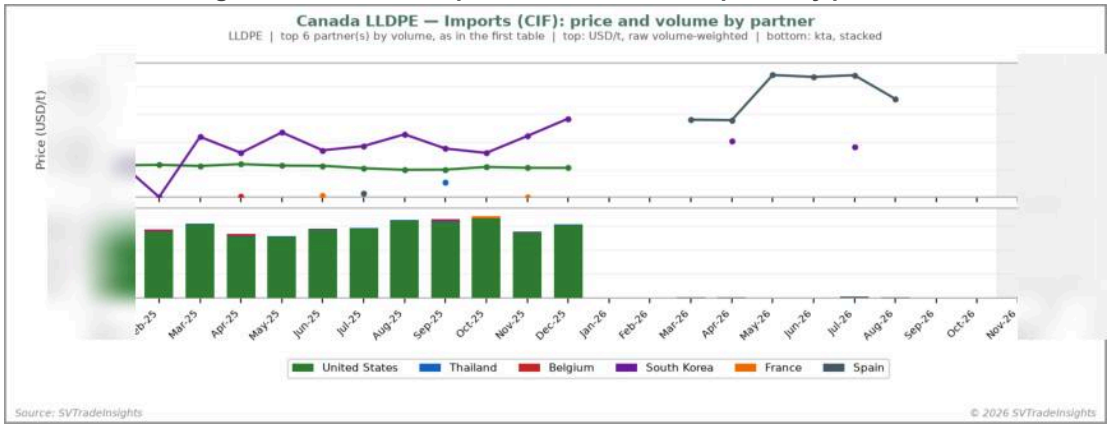


Figure 3-48: Canada import volumes and CIF prices by partner

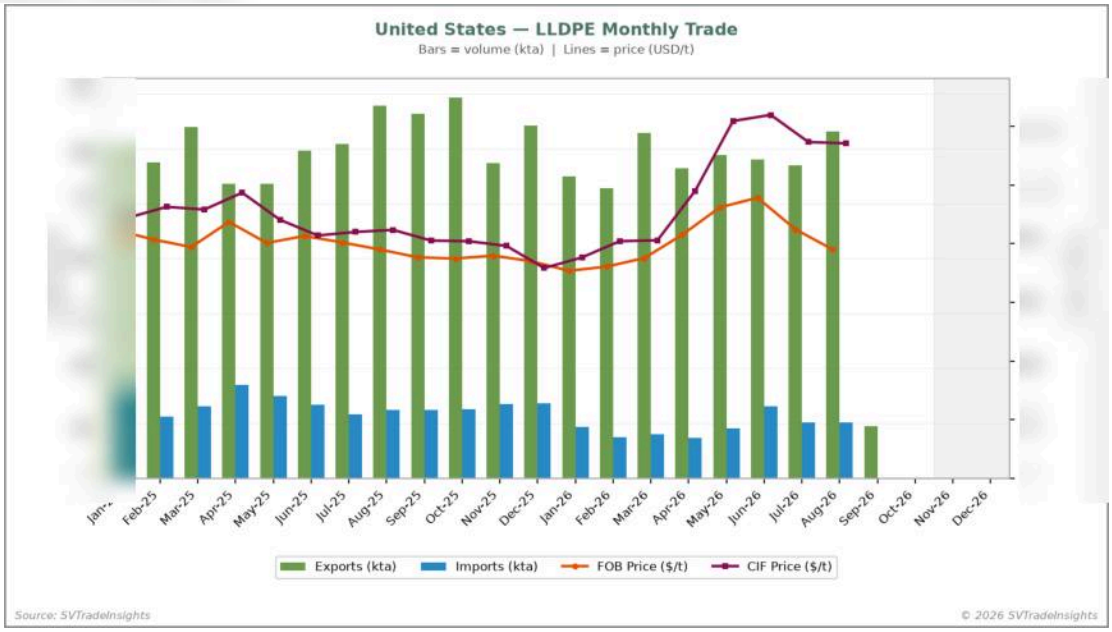


Figure 3-49: United States monthly trade volumes and transaction prices

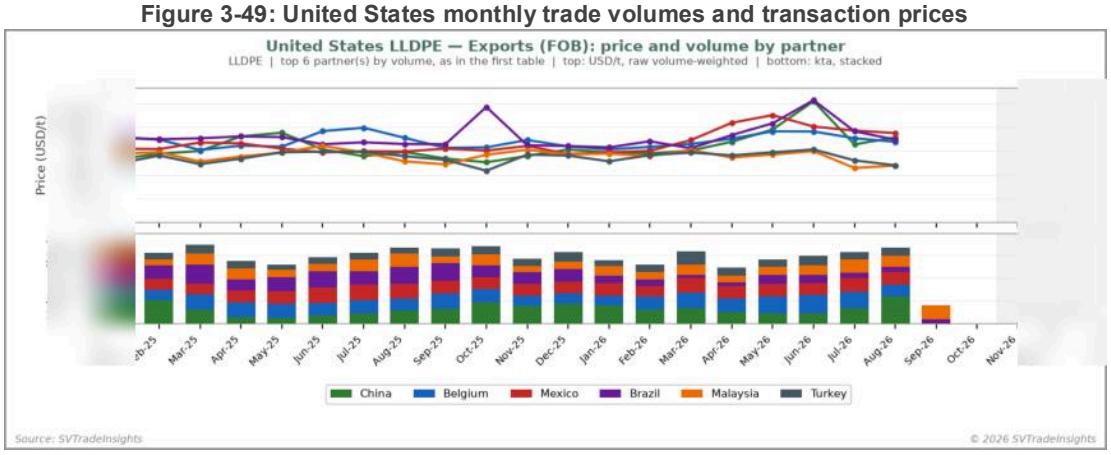


Figure 3-50: United States export volumes and FOB prices by partner

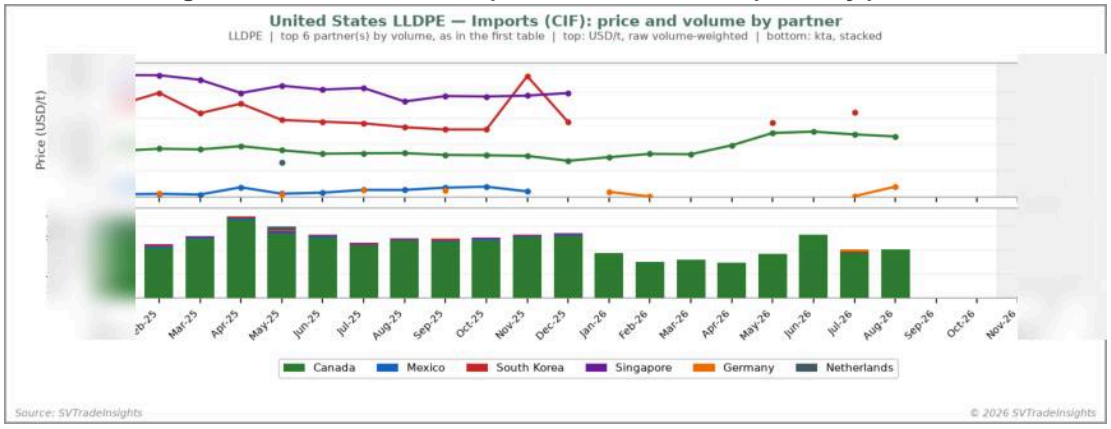


Figure 3-51: United States import volumes and CIF prices by partner

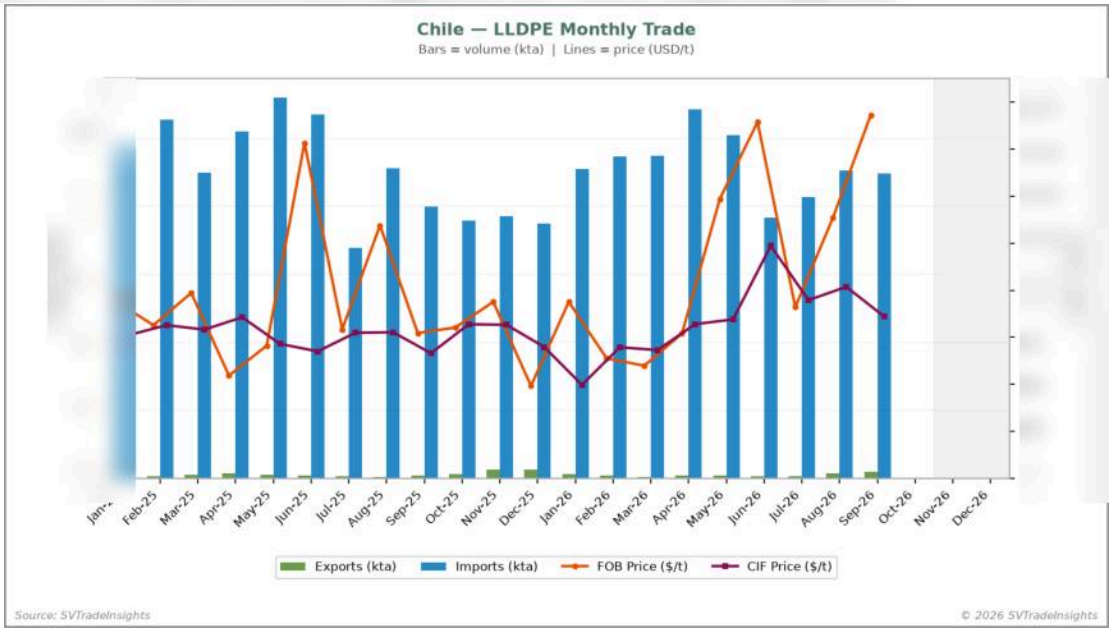


Figure 3-52: Chile monthly trade volumes and transaction prices

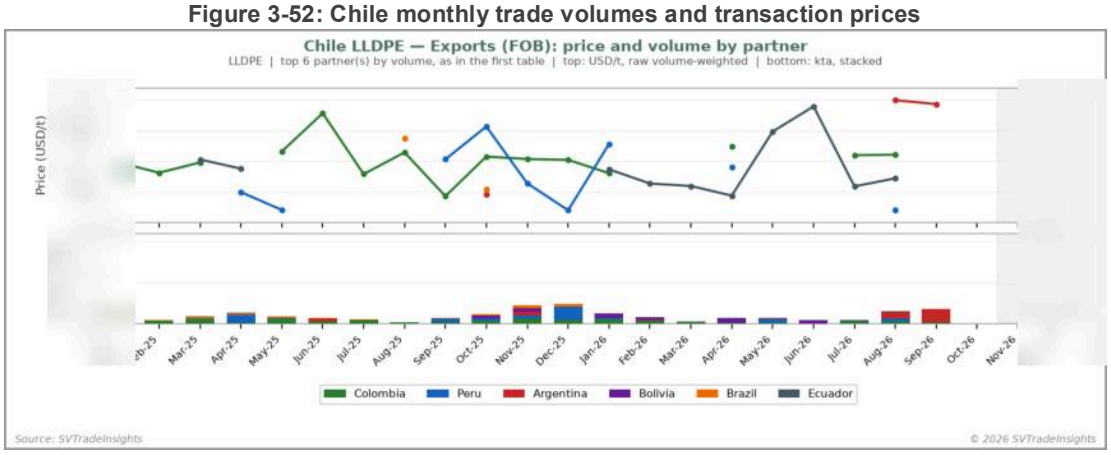


Figure 3-53: Chile export volumes and FOB prices by partner

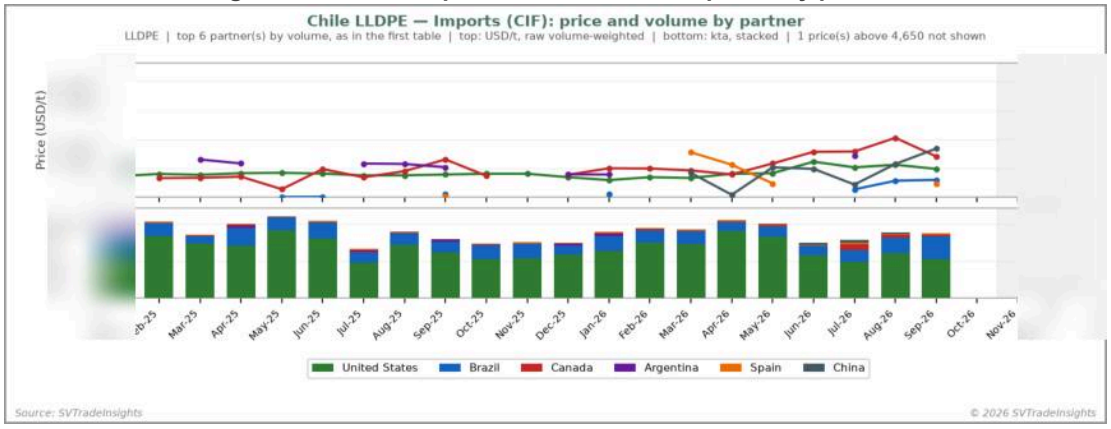


Figure 3-54: Chile import volumes and CIF prices by partner

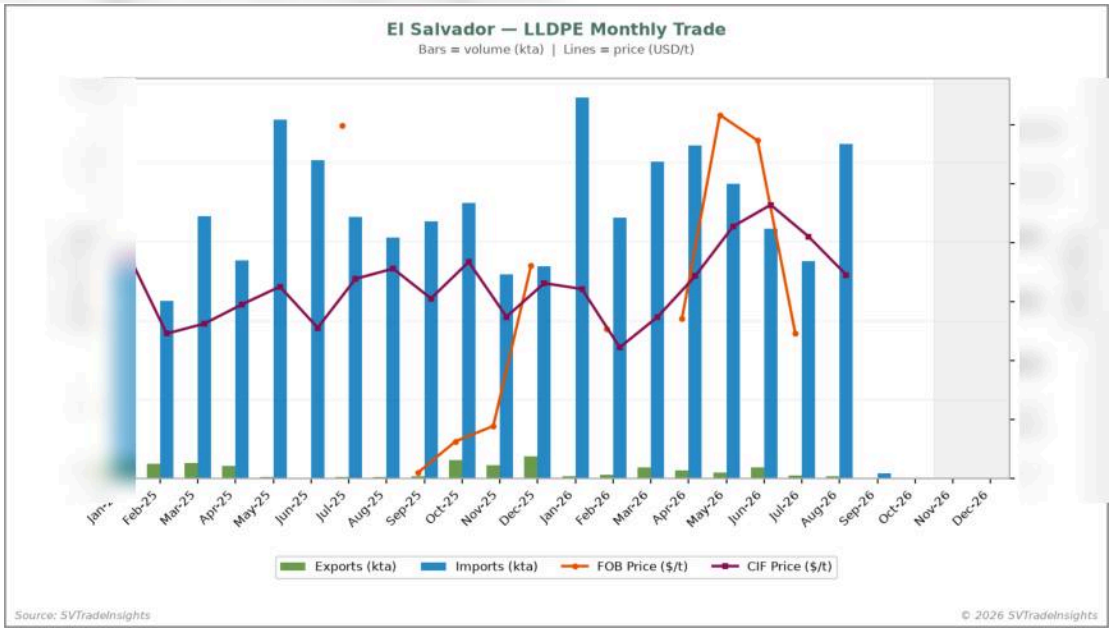


Figure 3-55: El Salvador monthly trade volumes and transaction prices

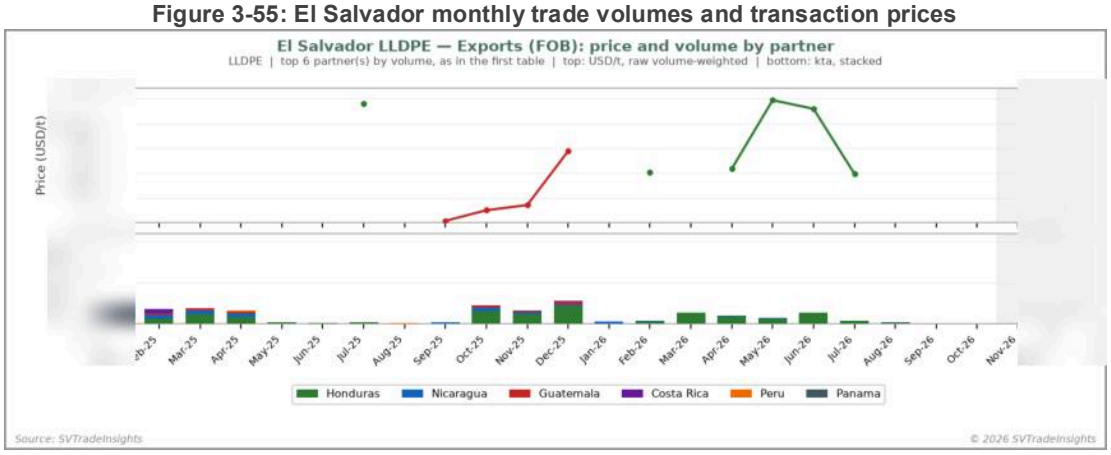


Figure 3-56: El Salvador export volumes and FOB prices by partner

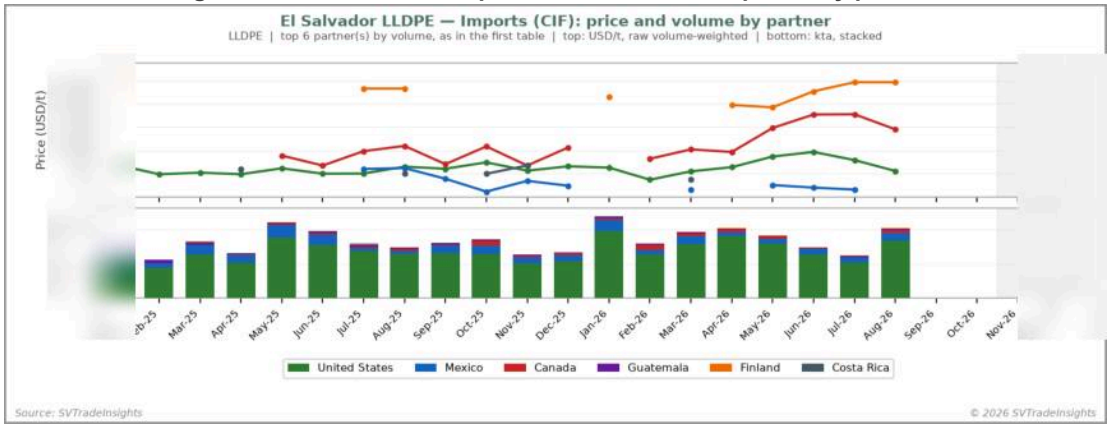


Figure 3-57: El Salvador import volumes and CIF prices by partner

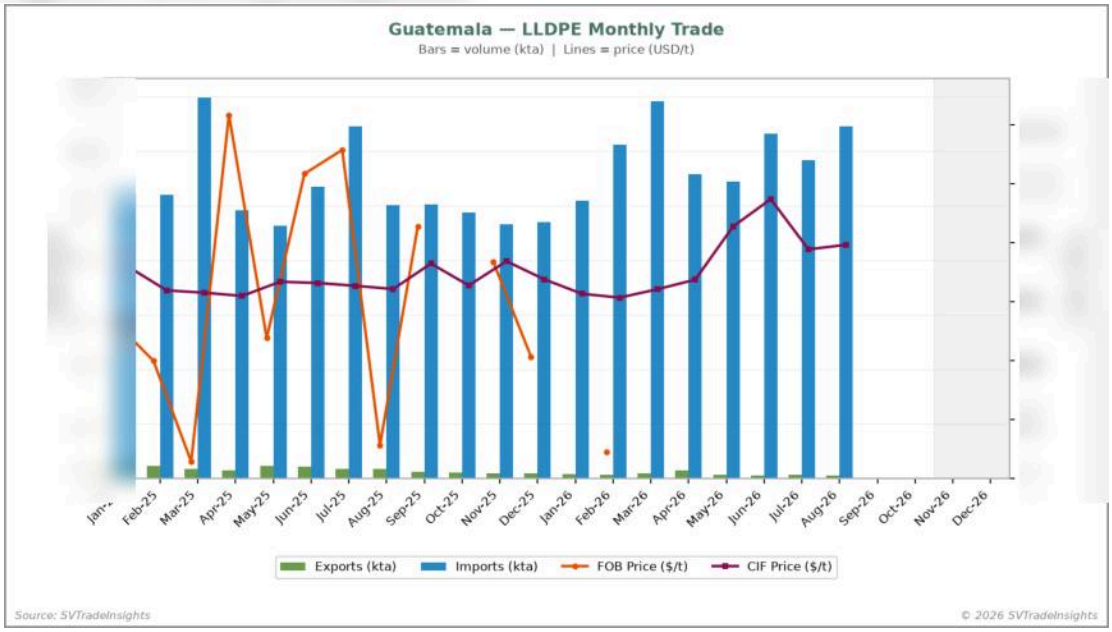


Figure 3-58: Guatemala monthly trade volumes and transaction prices

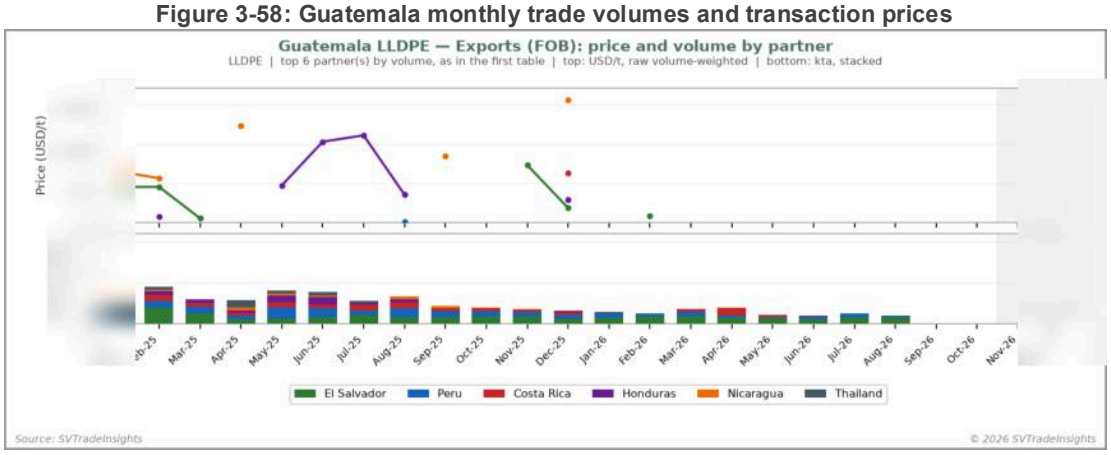


Figure 3-59: Guatemala export volumes and FOB prices by partner

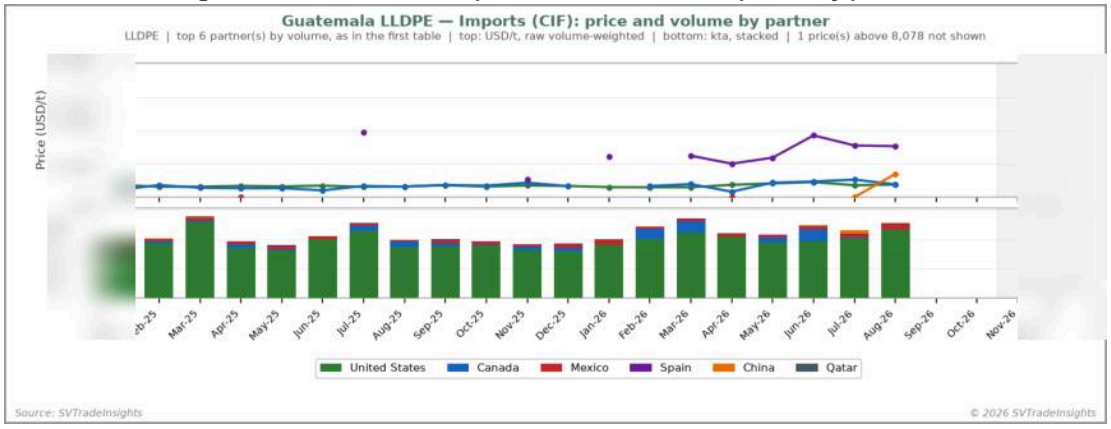


Figure 3-60: Guatemala import volumes and CIF prices by partner

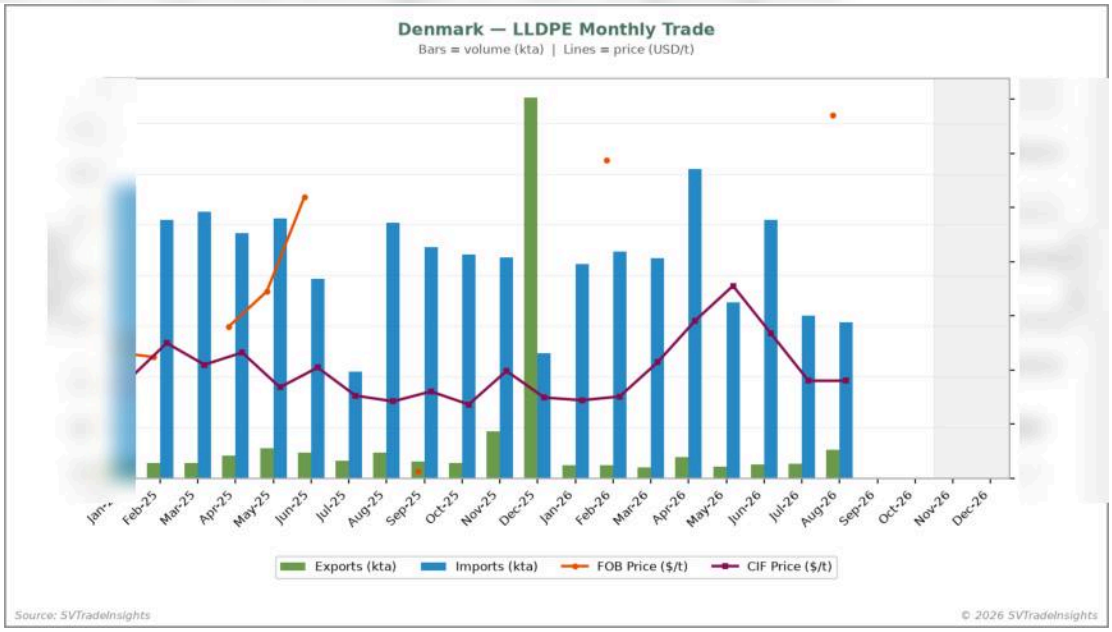


Figure 3-61: Denmark monthly trade volumes and transaction prices

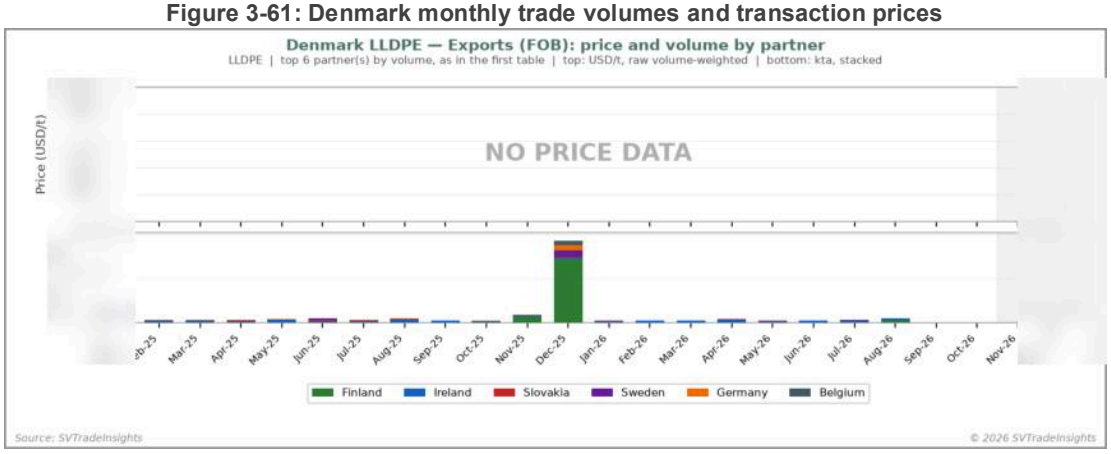


Figure 3-62: Denmark export volumes and FOB prices by partner

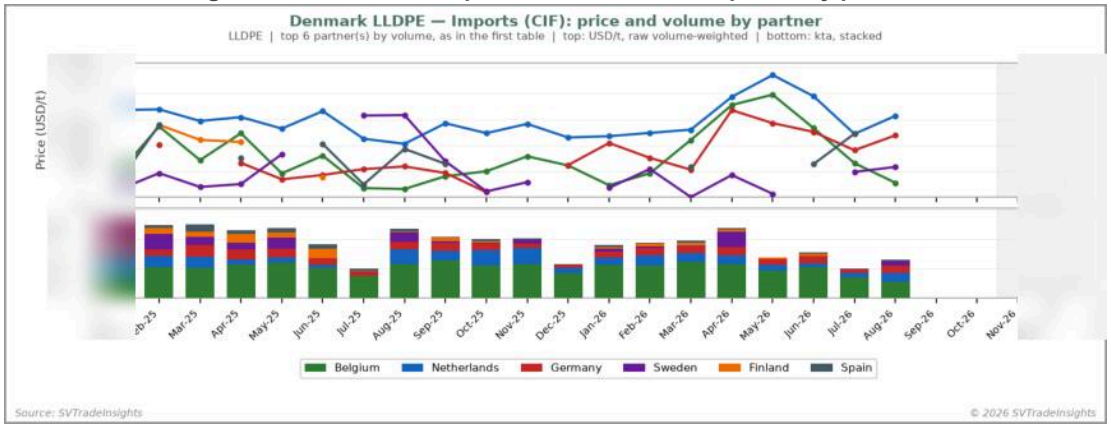


Figure 3-63: Denmark import volumes and CIF prices by partner

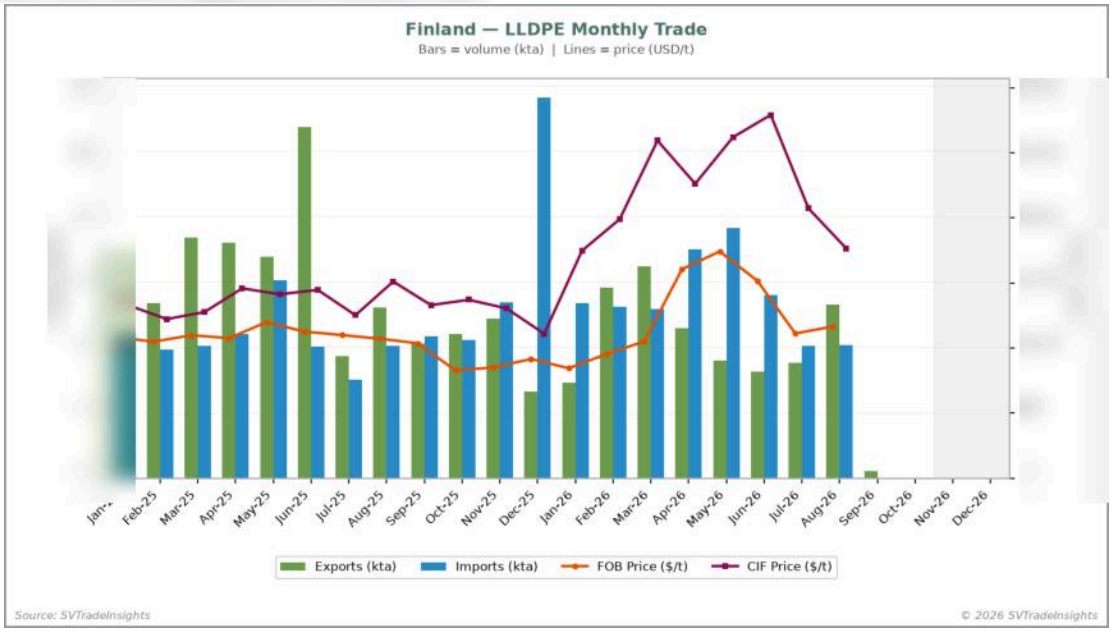


Figure 3-64: Finland monthly trade volumes and transaction prices

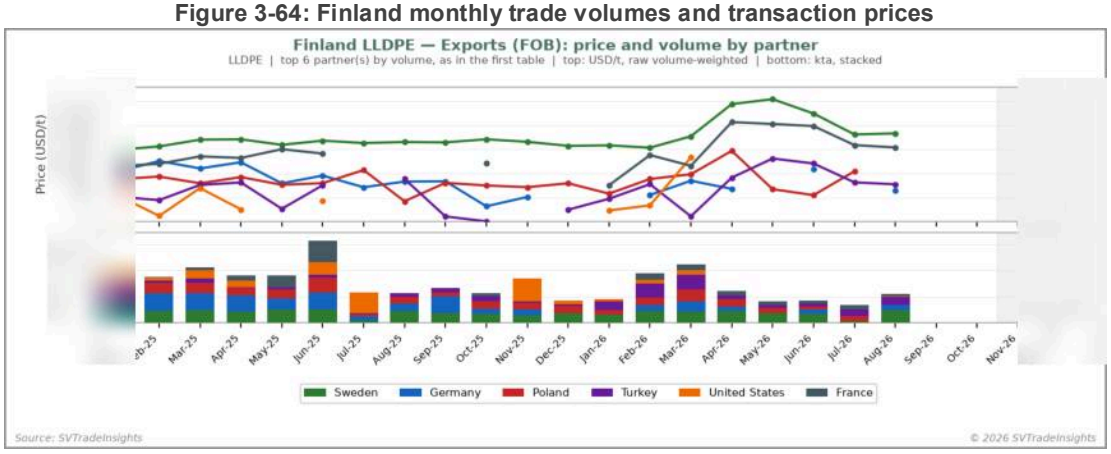


Figure 3-65: Finland export volumes and FOB prices by partner

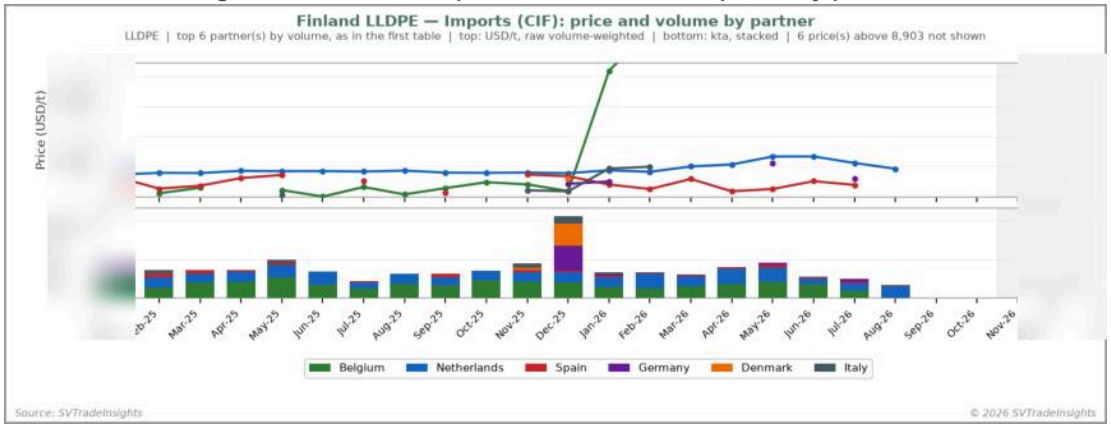


Figure 3-66: Finland import volumes and CIF prices by partner

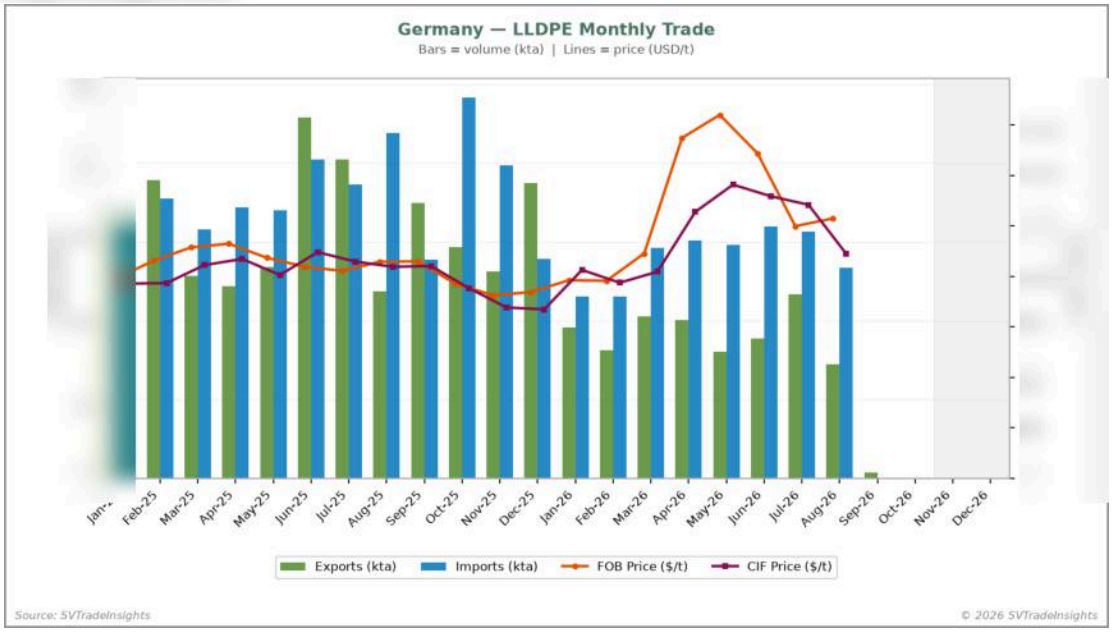


Figure 3-67: Germany monthly trade volumes and transaction prices

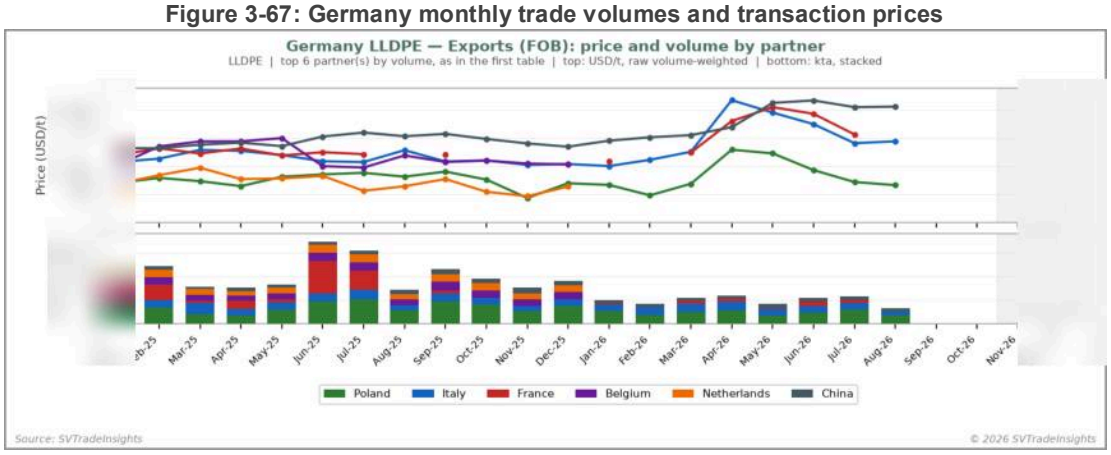


Figure 3-68: Germany export volumes and FOB prices by partner

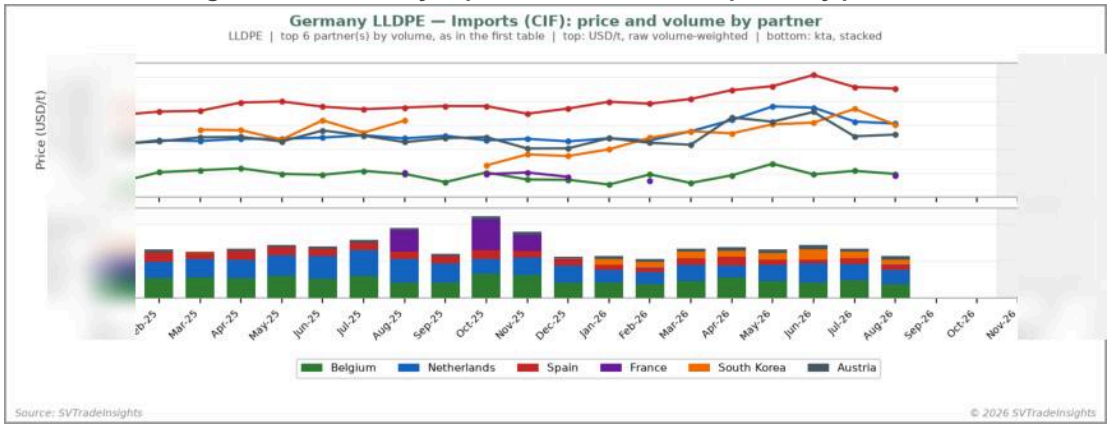


Figure 3-69: Germany import volumes and CIF prices by partner

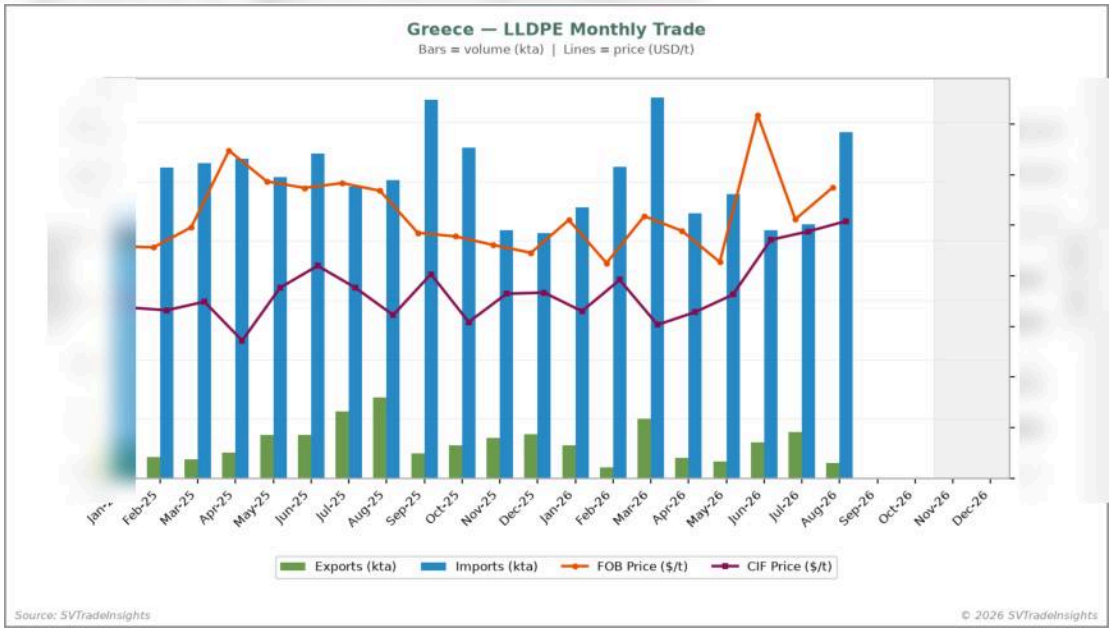


Figure 3-70: Greece monthly trade volumes and transaction prices

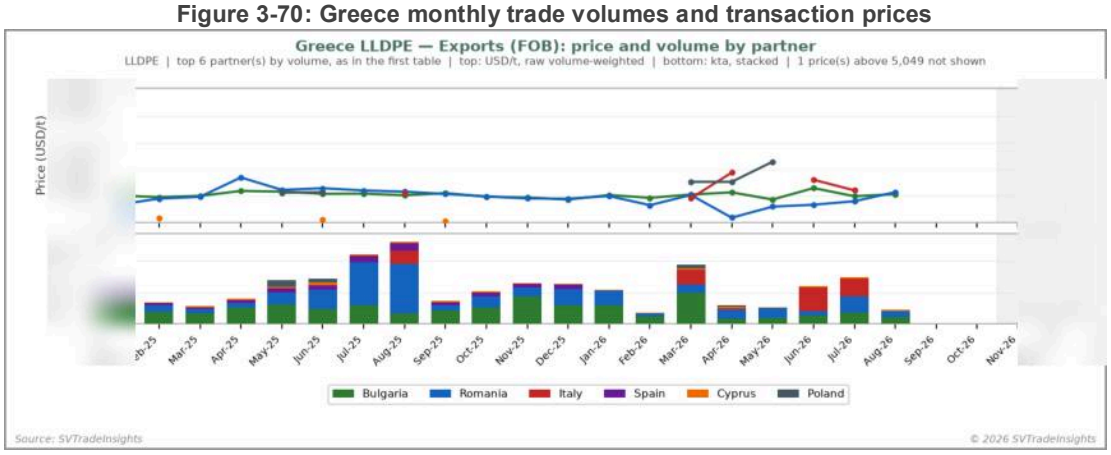


Figure 3-71: Greece export volumes and FOB prices by partner

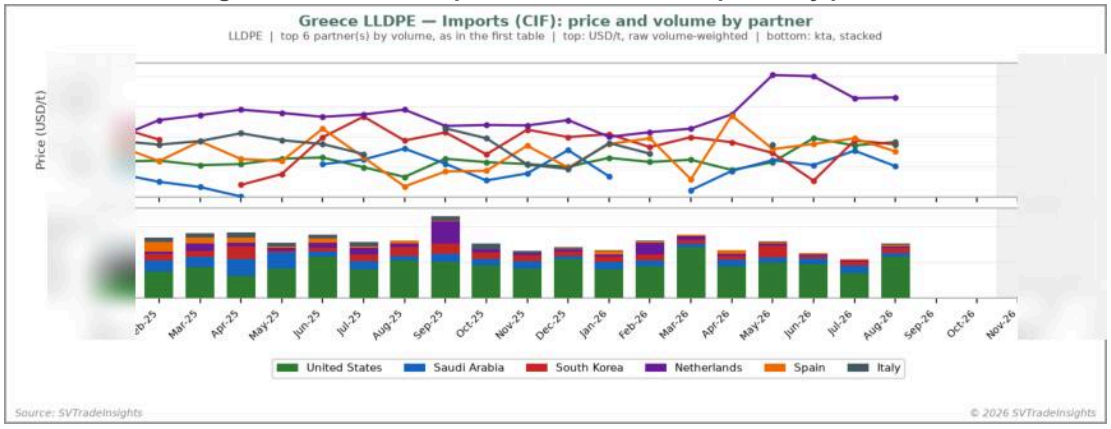


Figure 3-72: Greece import volumes and CIF prices by partner

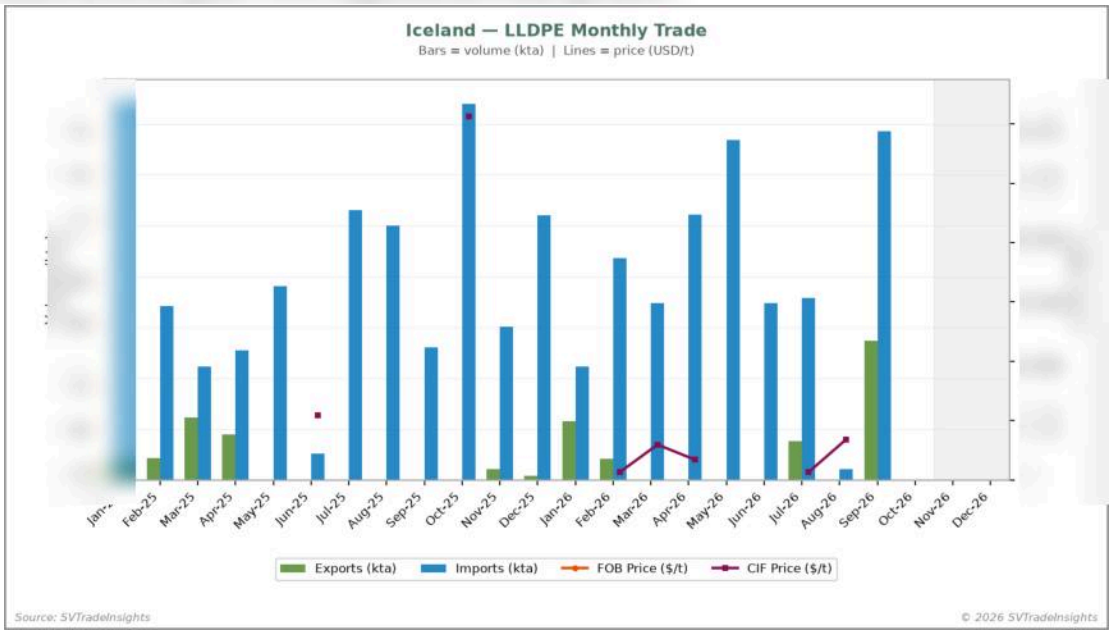


Figure 3-73: Iceland monthly trade volumes and transaction prices

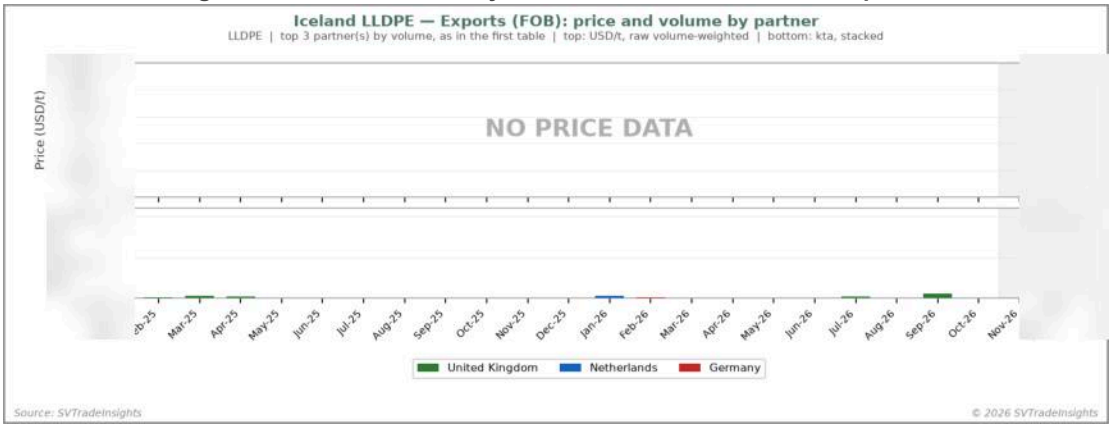


Figure 3-74: Iceland export volumes and FOB prices by partner

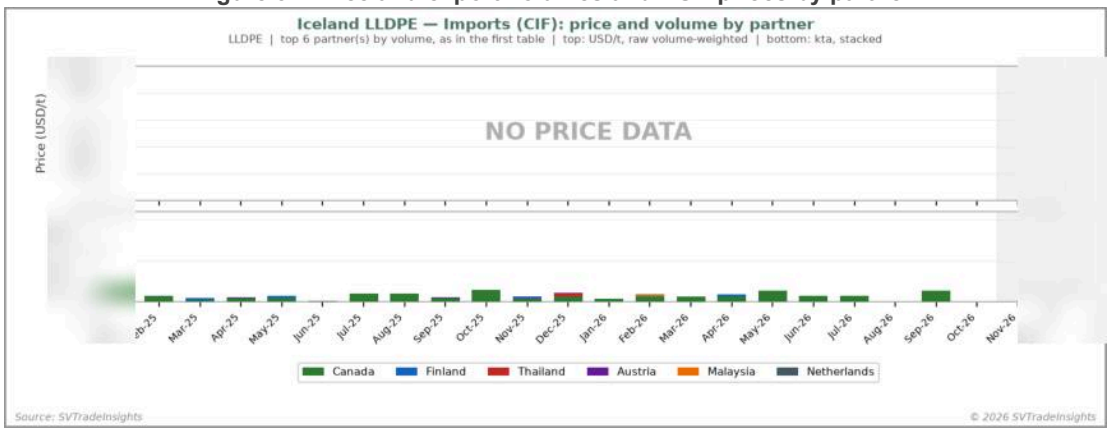


Figure 3-75: Iceland import volumes and CIF prices by partner

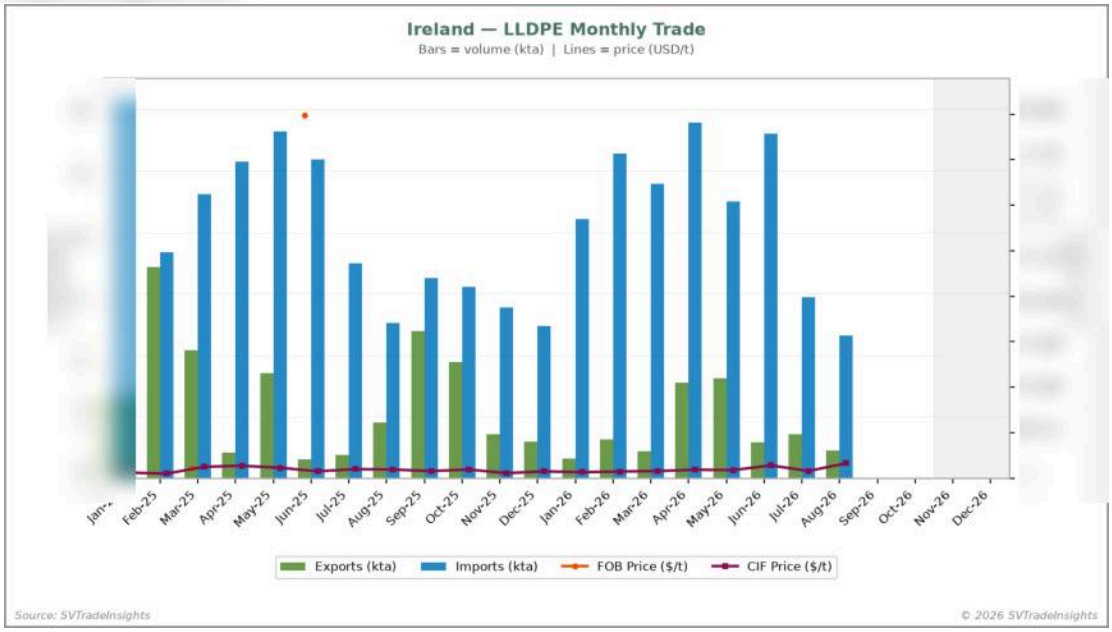


Figure 3-76: Ireland monthly trade volumes and transaction prices

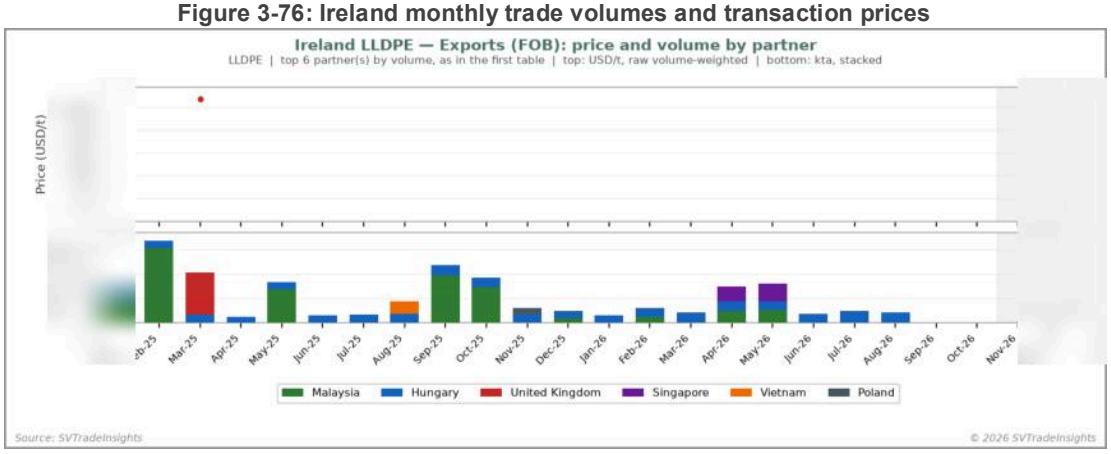


Figure 3-77: Ireland export volumes and FOB prices by partner

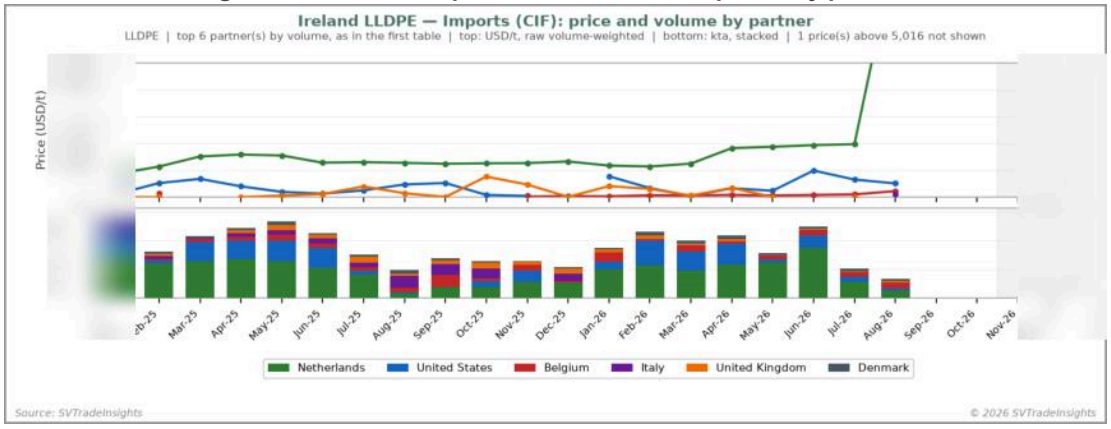


Figure 3-78: Ireland import volumes and CIF prices by partner

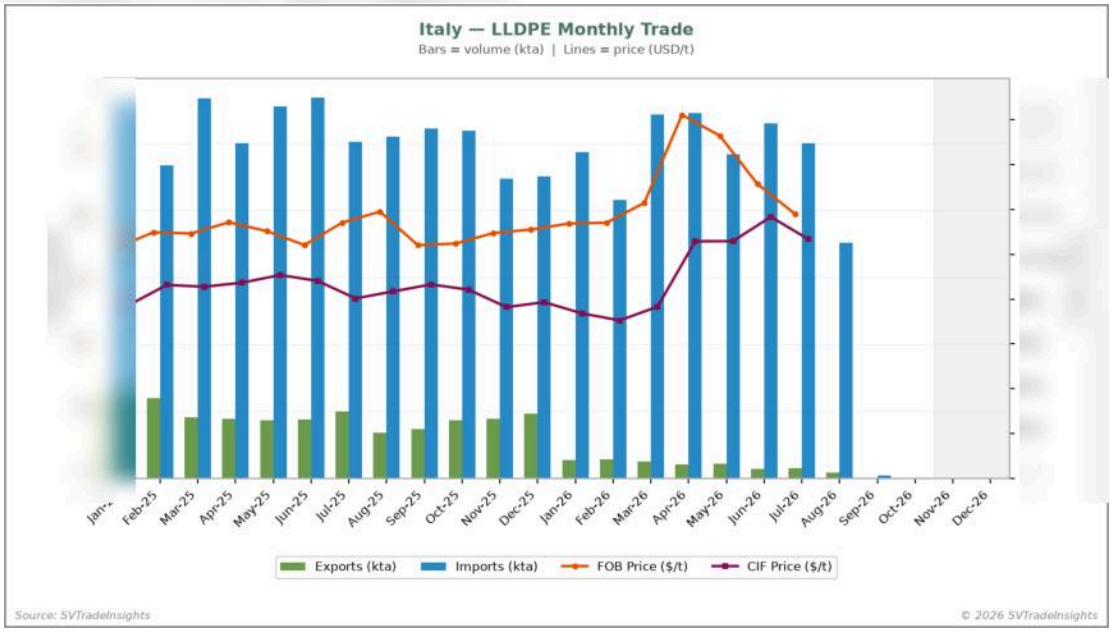


Figure 3-79: Italy monthly trade volumes and transaction prices

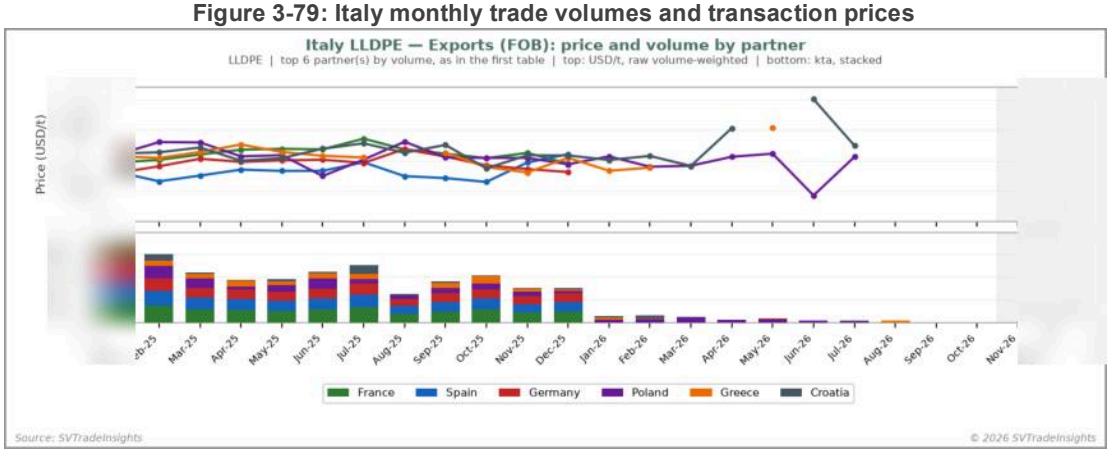


Figure 3-80: Italy export volumes and FOB prices by partner

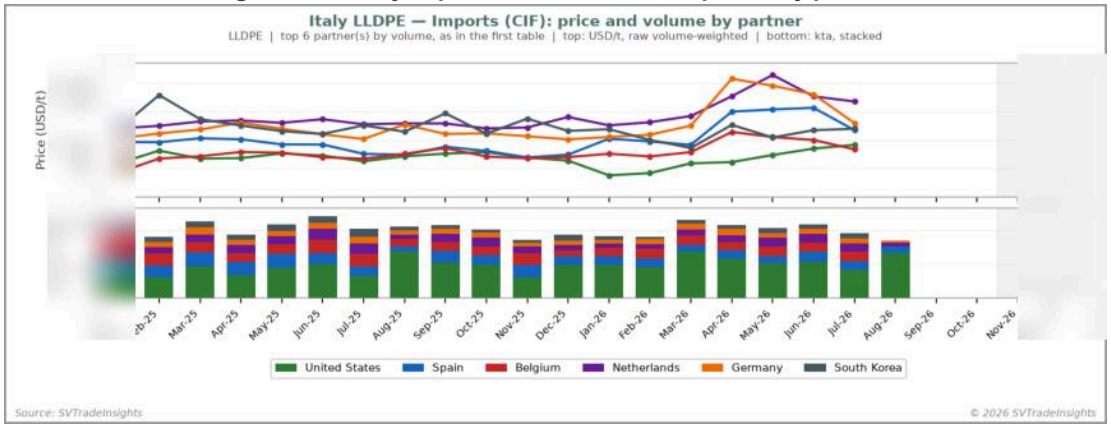


Figure 3-81: Italy import volumes and CIF prices by partner

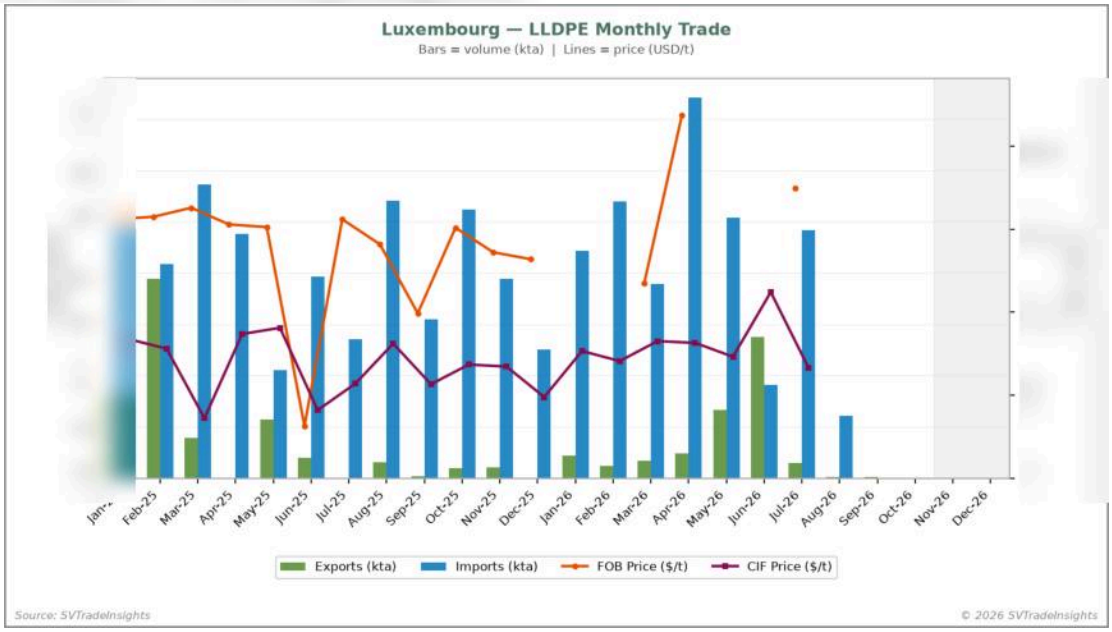


Figure 3-82: Luxembourg monthly trade volumes and transaction prices

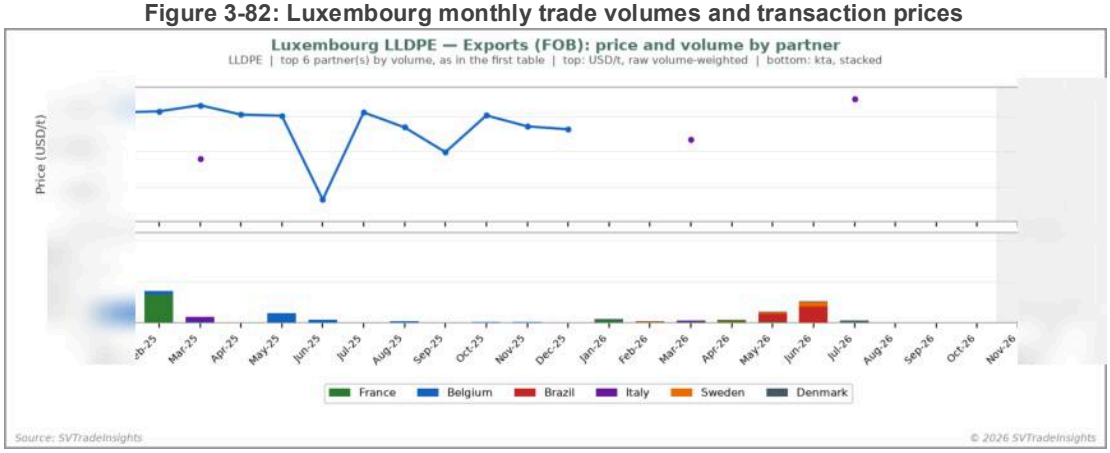


Figure 3-83: Luxembourg export volumes and FOB prices by partner

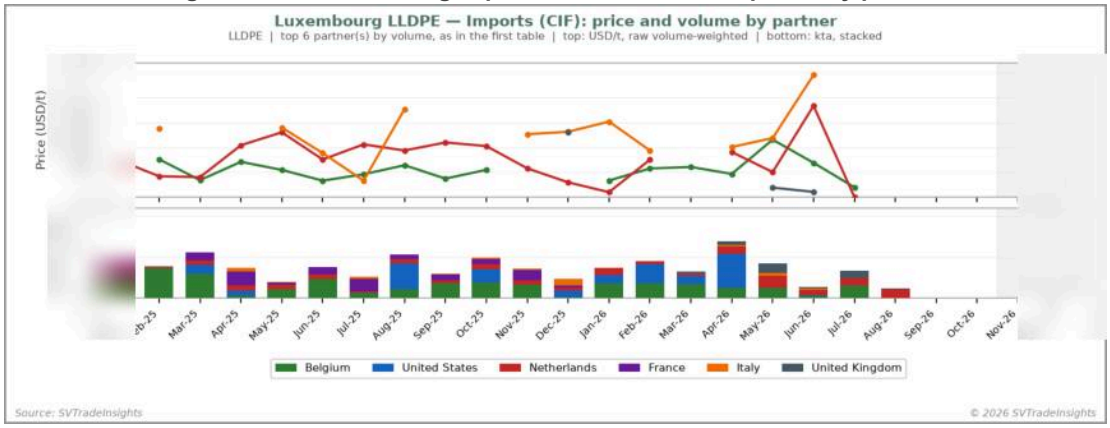


Figure 3-84: Luxembourg import volumes and CIF prices by partner

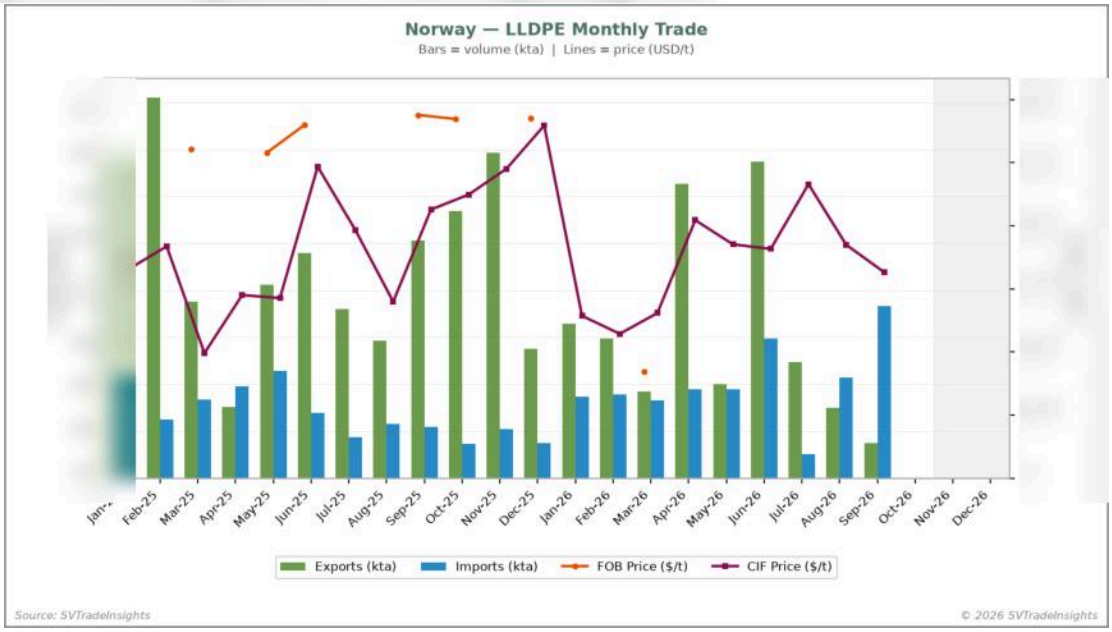


Figure 3-85: Norway monthly trade volumes and transaction prices

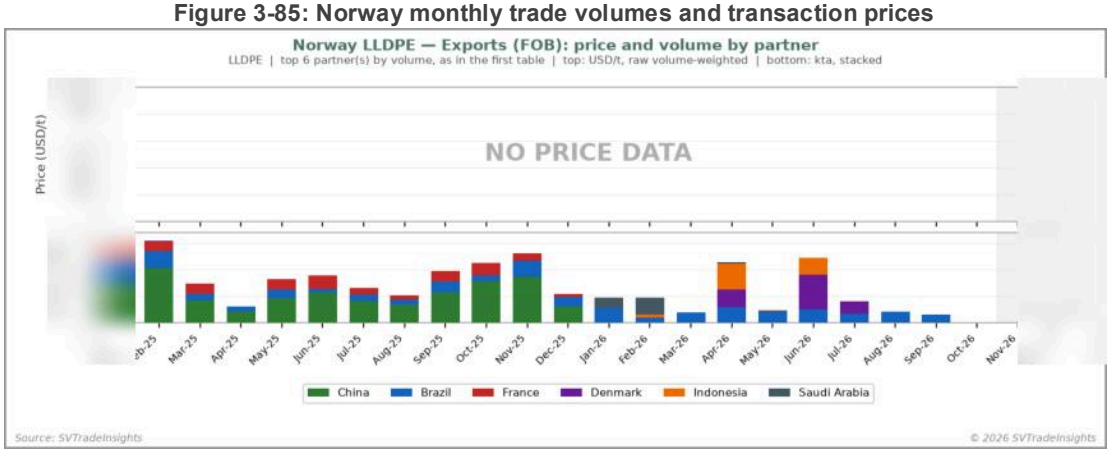


Figure 3-86: Norway export volumes and FOB prices by partner

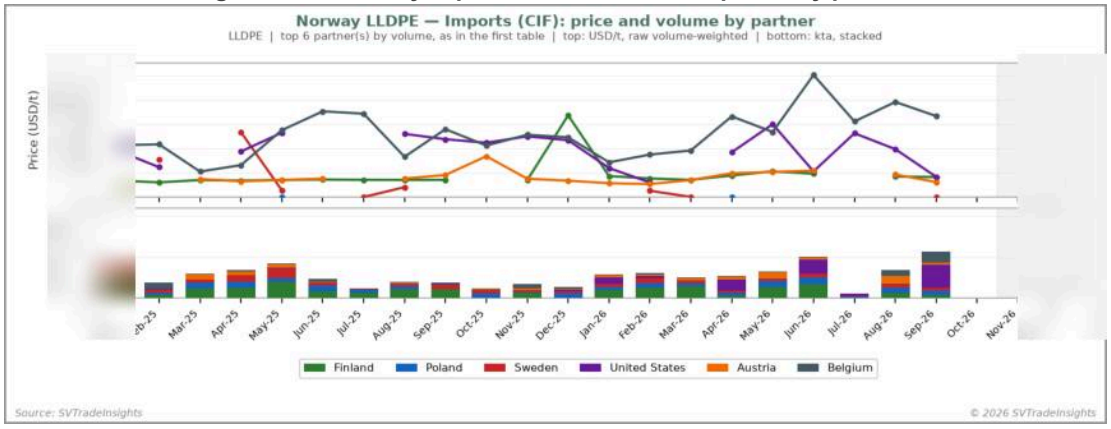


Figure 3-87: Norway import volumes and CIF prices by partner

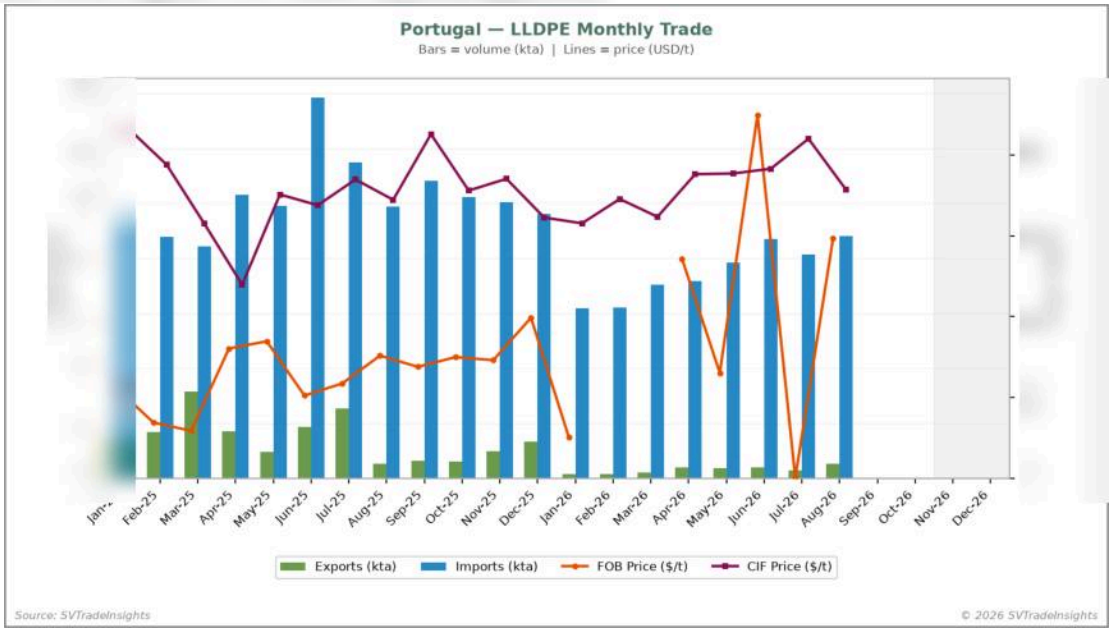


Figure 3-88: Portugal monthly trade volumes and transaction prices

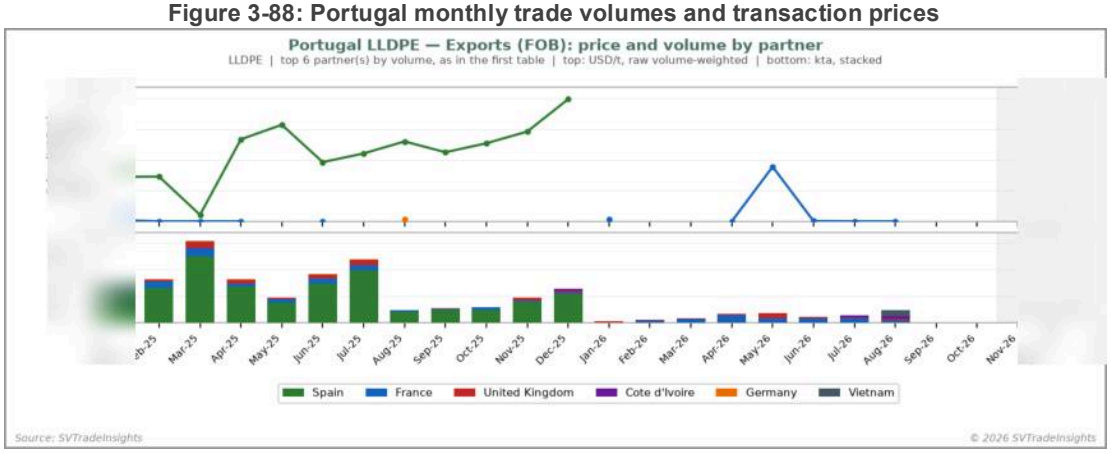


Figure 3-89: Portugal export volumes and FOB prices by partner

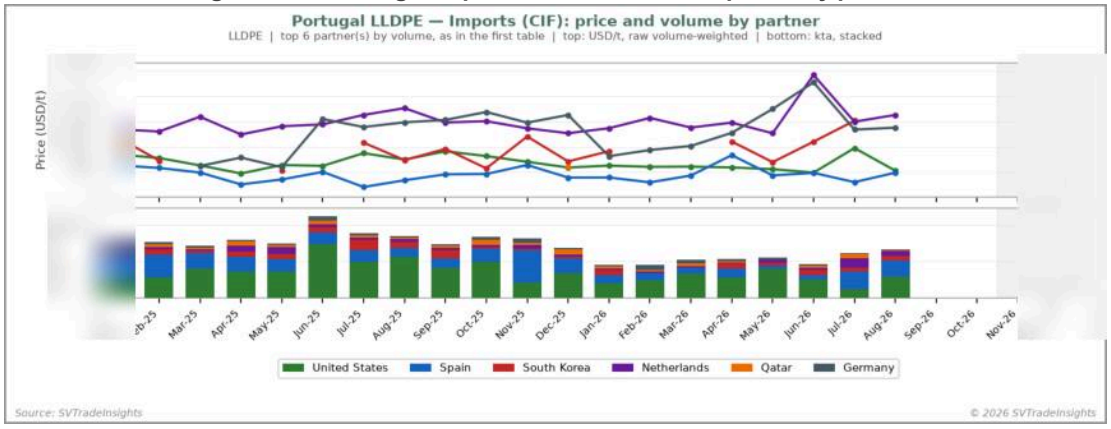


Figure 3-90: Portugal import volumes and CIF prices by partner

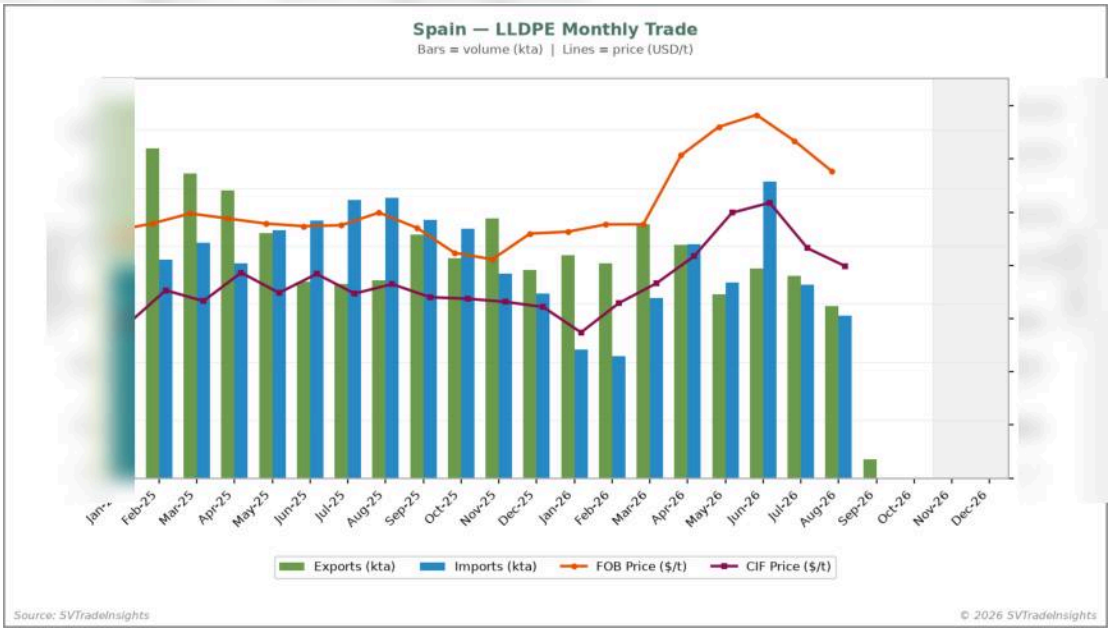


Figure 3-91: Spain monthly trade volumes and transaction prices

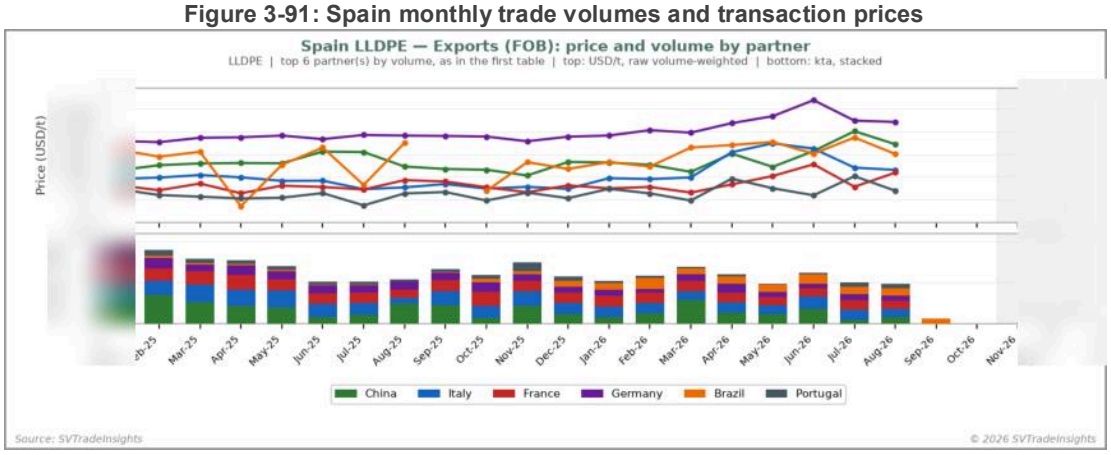


Figure 3-92: Spain export volumes and FOB prices by partner

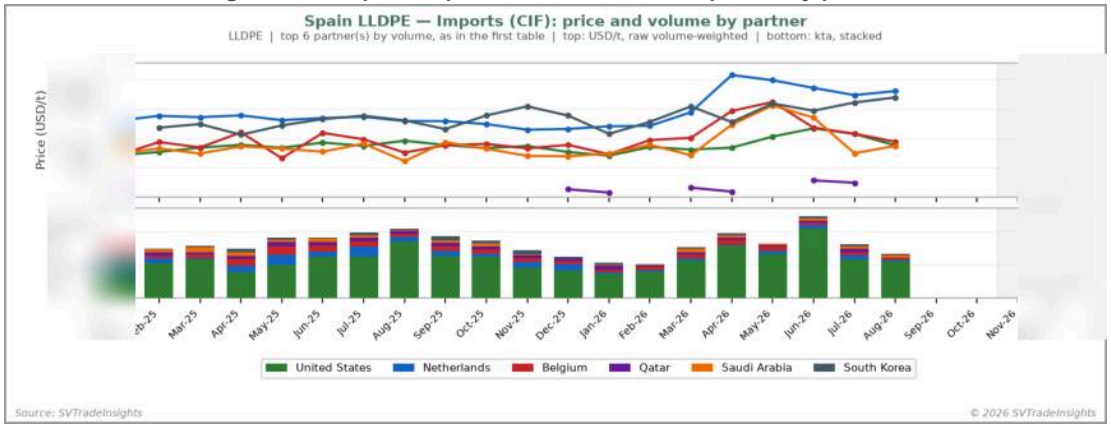


Figure 3-93: Spain import volumes and CIF prices by partner

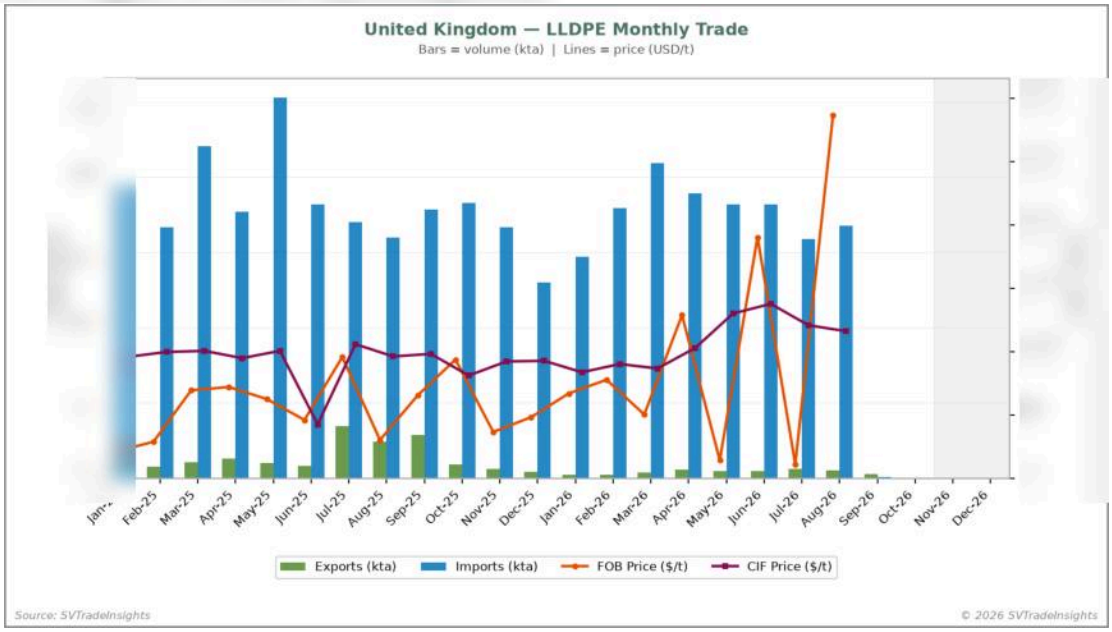


Figure 3-94: United Kingdom monthly trade volumes and transaction prices

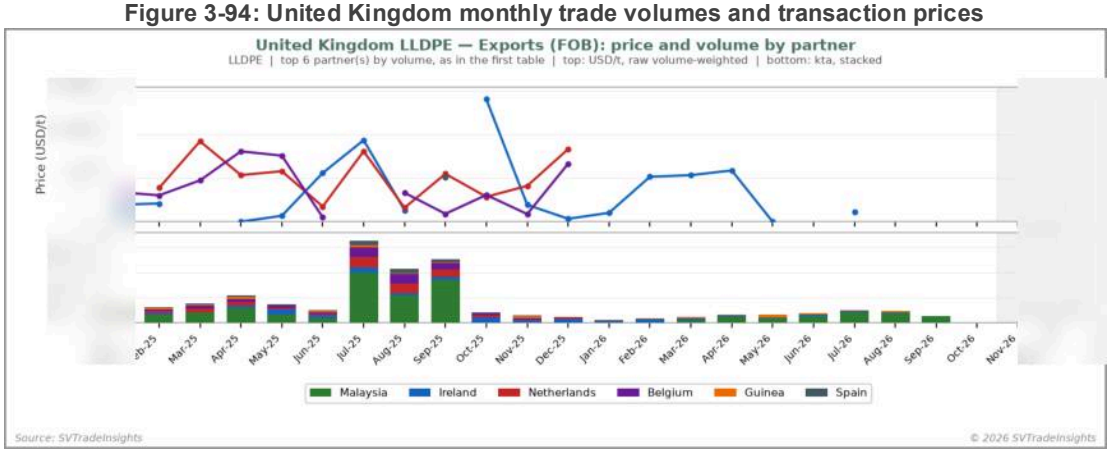


Figure 3-95: United Kingdom export volumes and FOB prices by partner

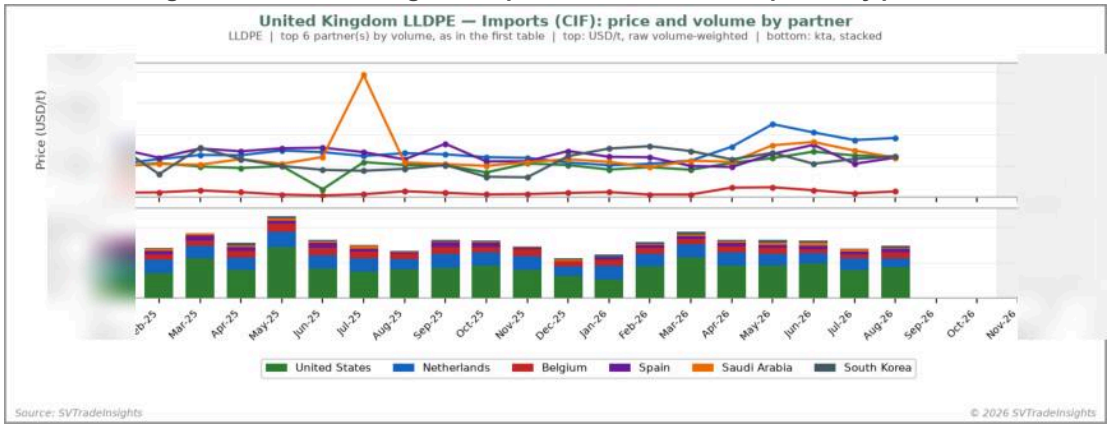


Figure 3-96: United Kingdom import volumes and CIF prices by partner

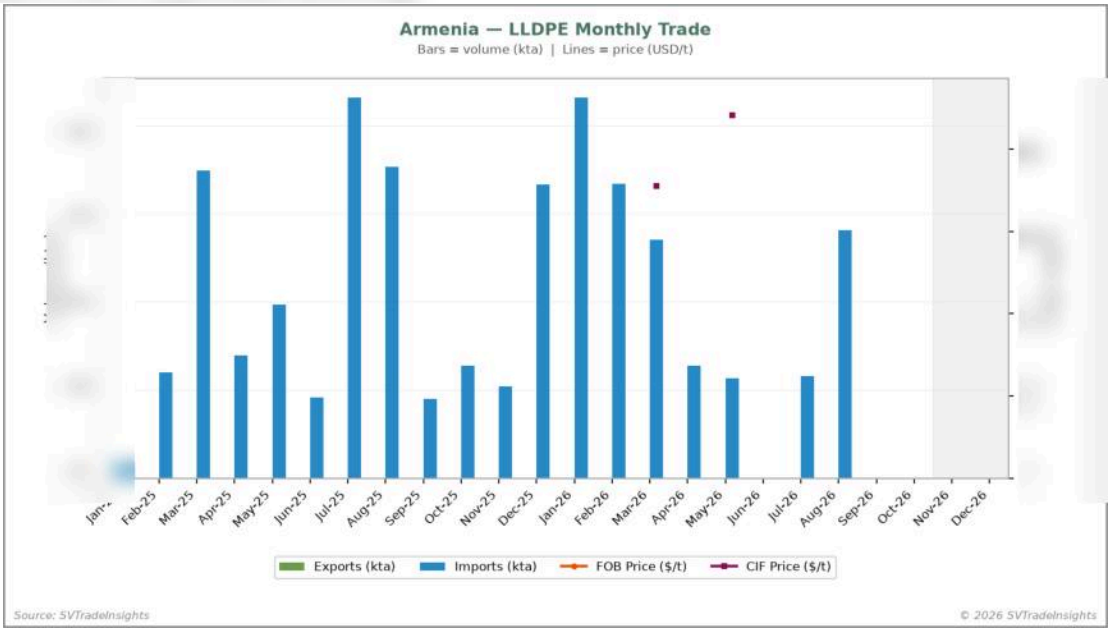


Figure 3-97: Armenia monthly trade volumes and transaction prices

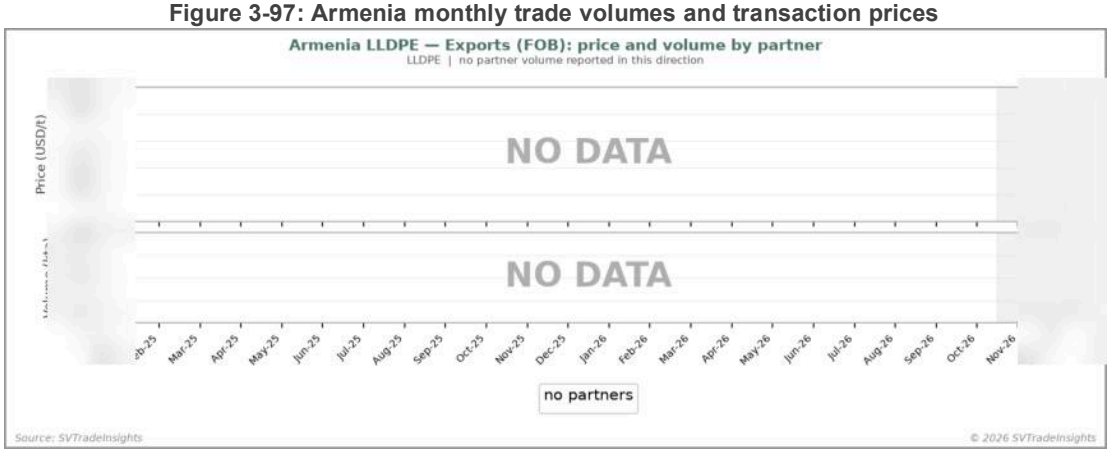


Figure 3-98: Armenia export volumes and FOB prices by partner

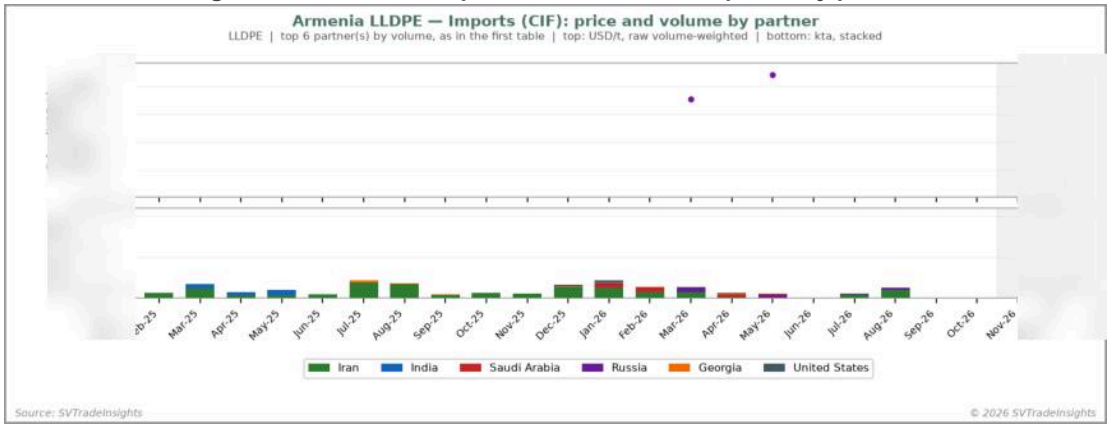


Figure 3-99: Armenia import volumes and CIF prices by partner

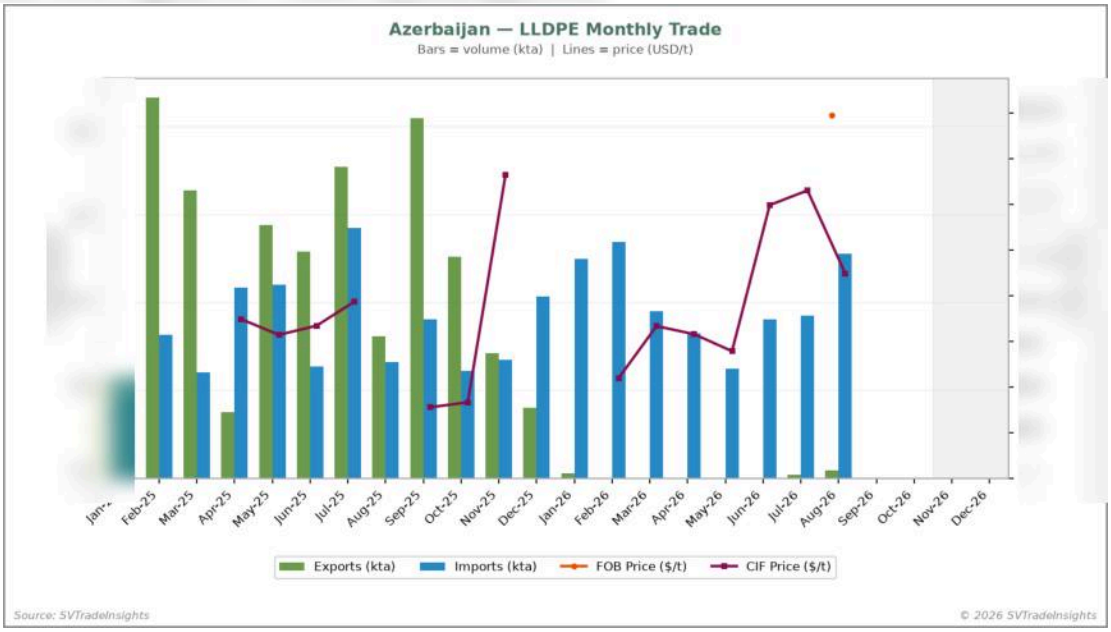


Figure 3-100: Azerbaijan monthly trade volumes and transaction prices

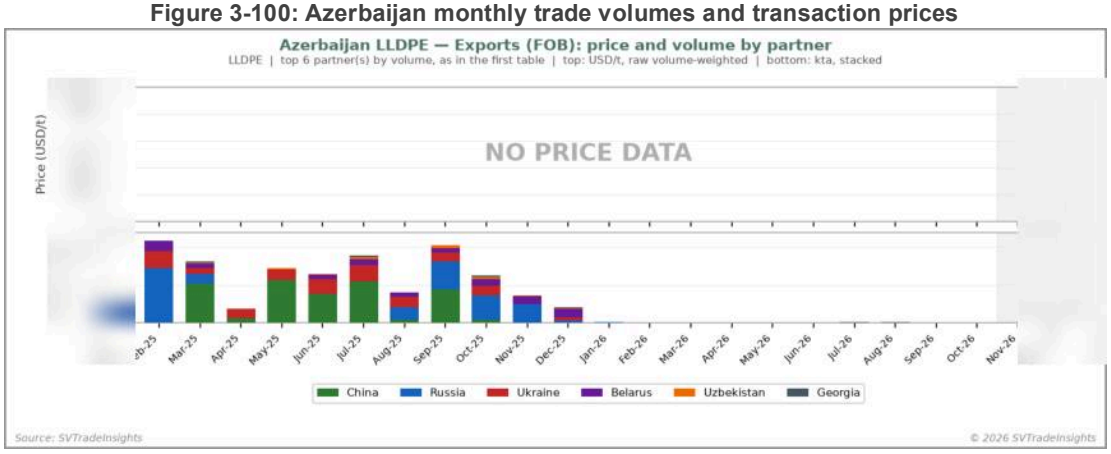


Figure 3-101: Azerbaijan export volumes and FOB prices by partner

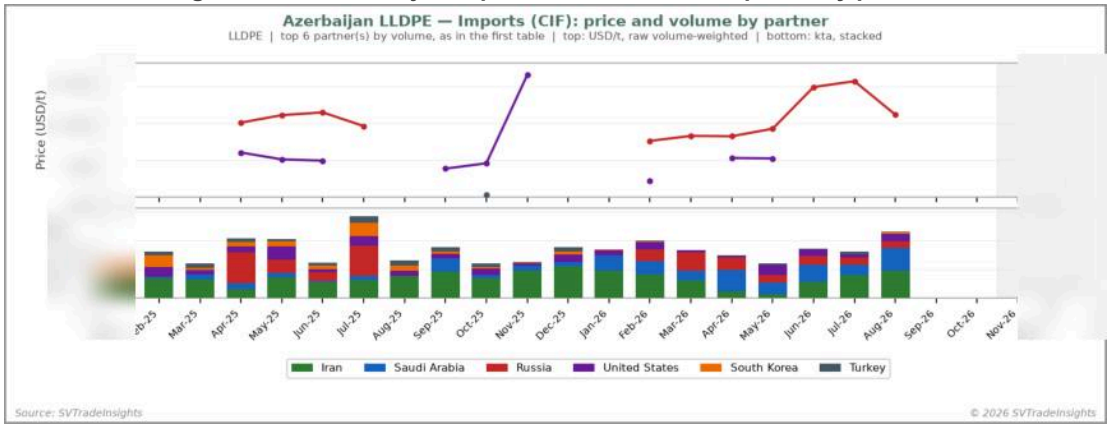


Figure 3-102: Azerbaijan import volumes and CIF prices by partner

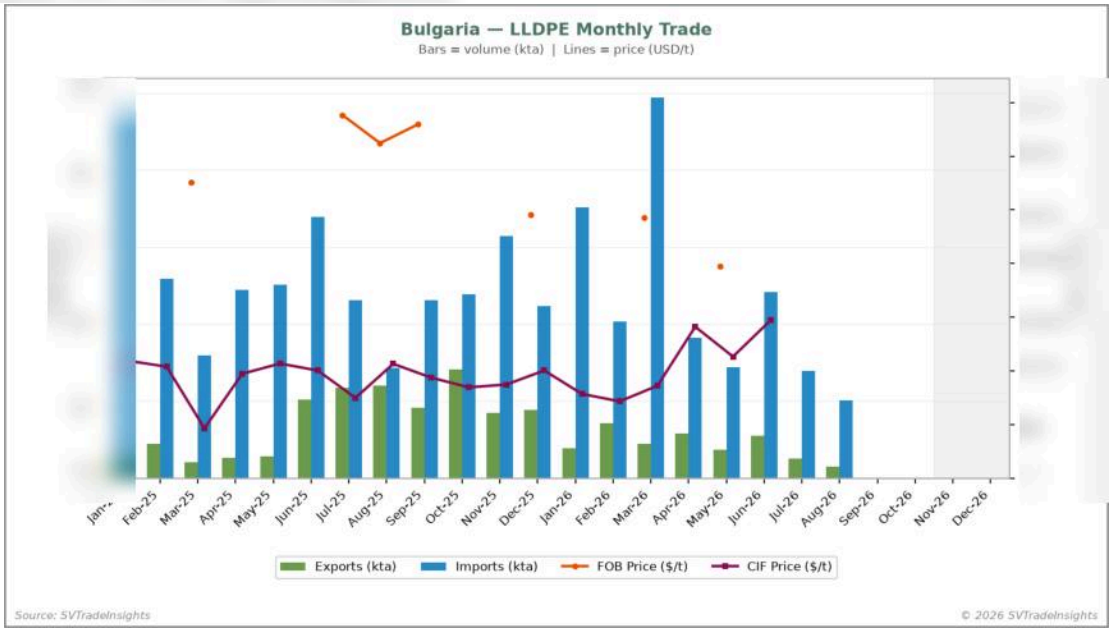


Figure 3-103: Bulgaria monthly trade volumes and transaction prices

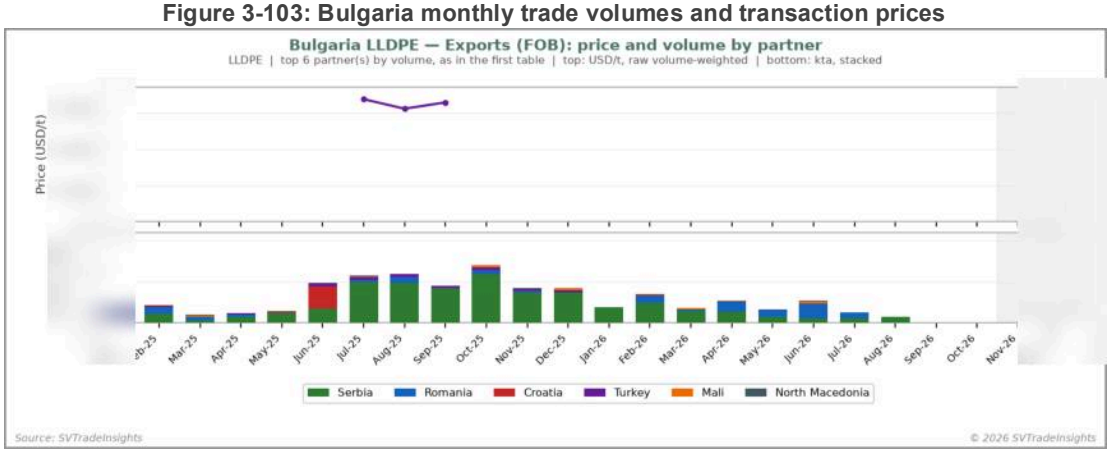


Figure 3-104: Bulgaria export volumes and FOB prices by partner

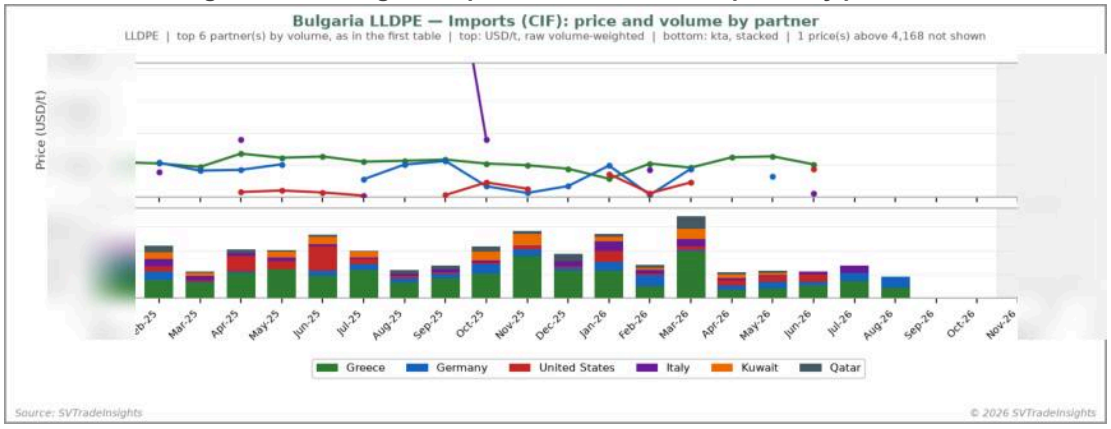


Figure 3-105: Bulgaria import volumes and CIF prices by partner

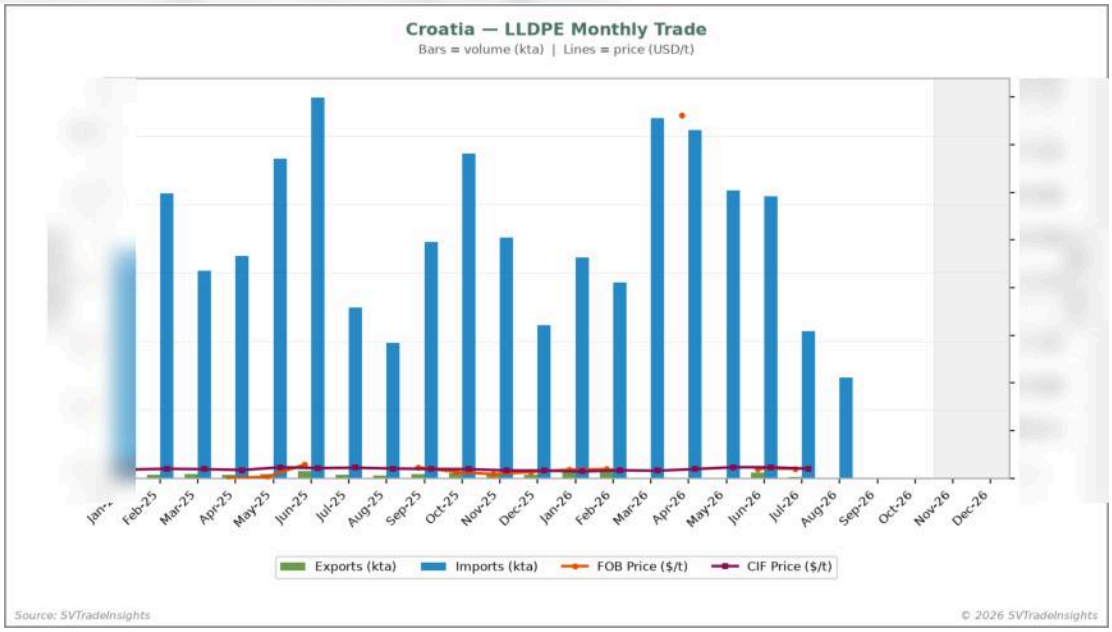


Figure 3-106: Croatia monthly trade volumes and transaction prices

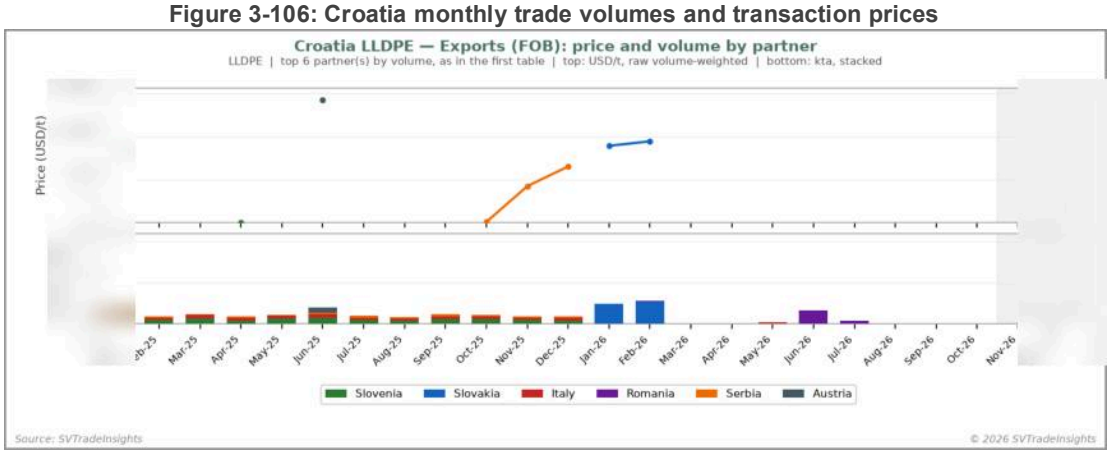


Figure 3-107: Croatia export volumes and FOB prices by partner

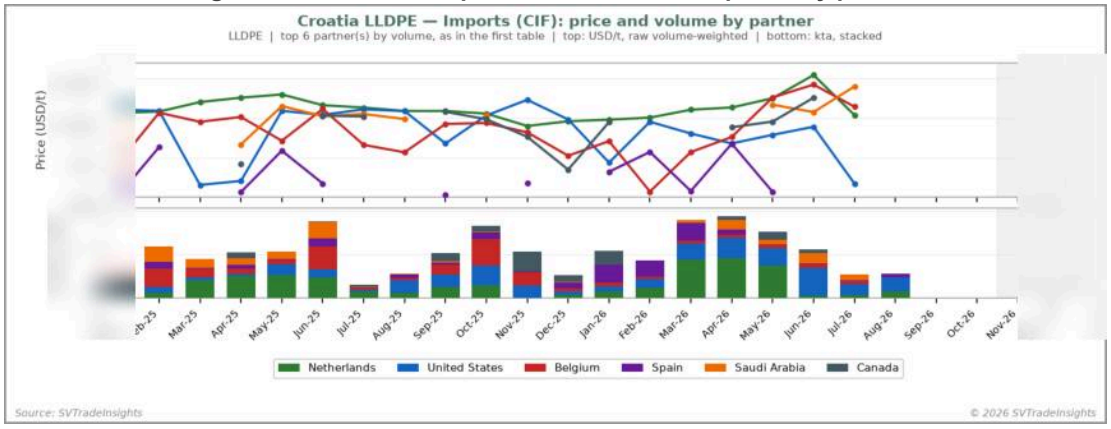


Figure 3-108: Croatia import volumes and CIF prices by partner

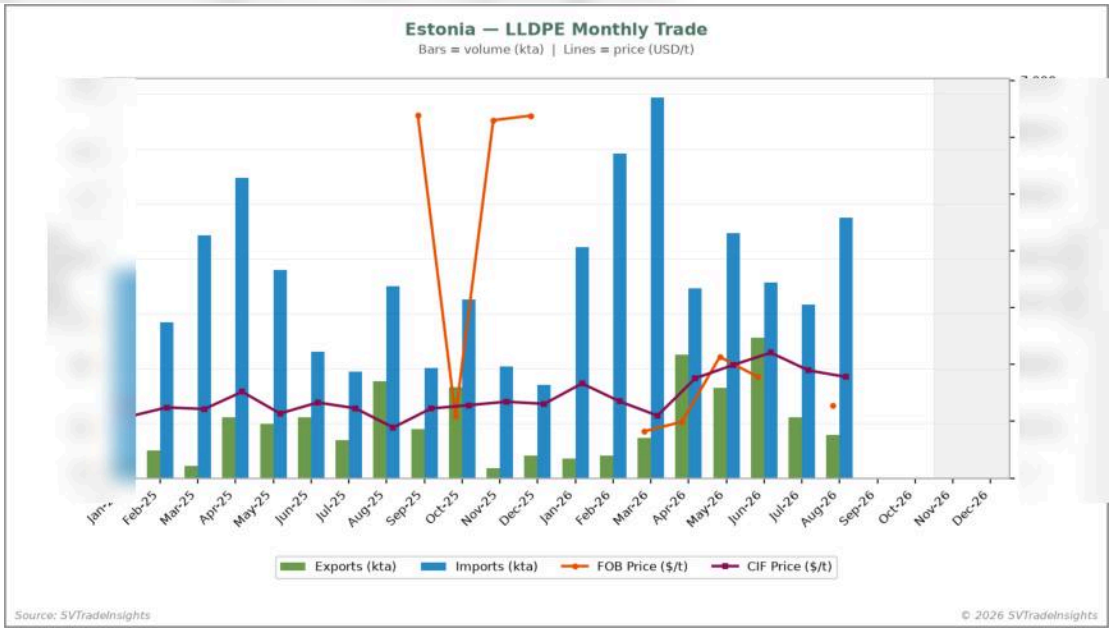


Figure 3-109: Estonia monthly trade volumes and transaction prices



Figure 3-110: Estonia export volumes and FOB prices by partner

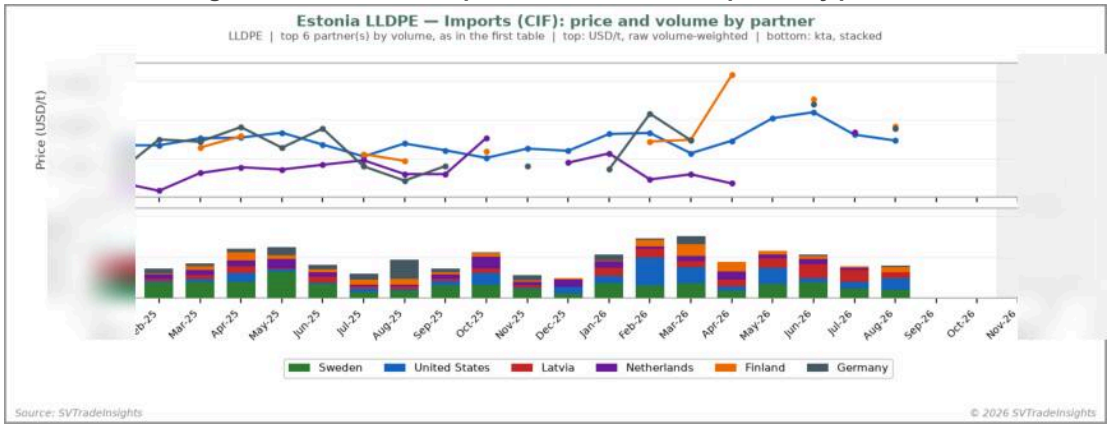


Figure 3-111: Estonia import volumes and CIF prices by partner

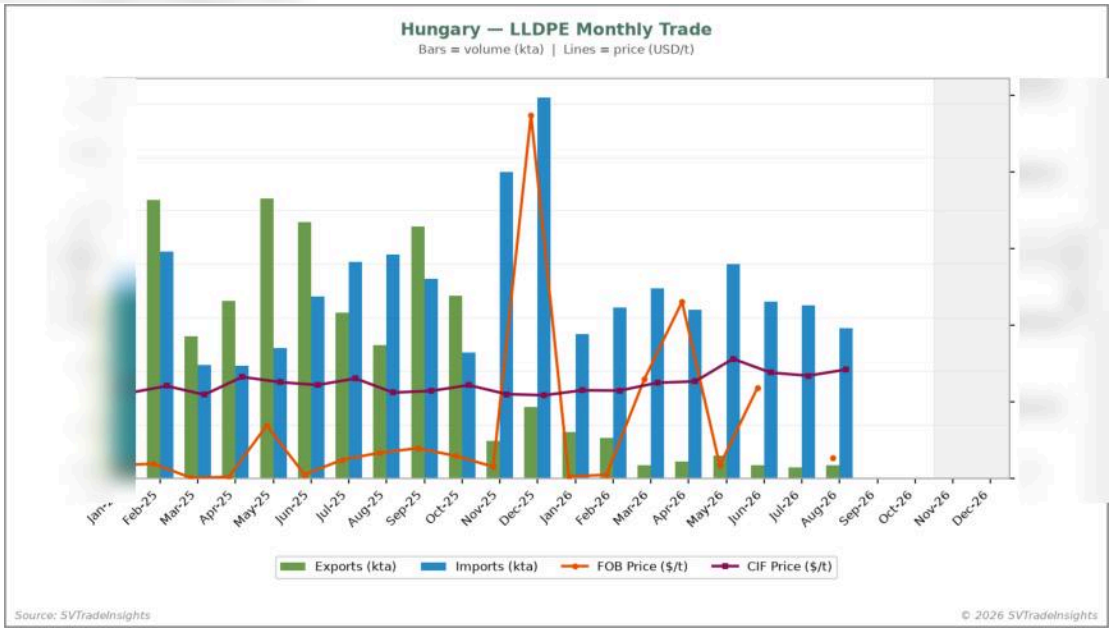


Figure 3-112: Hungary monthly trade volumes and transaction prices

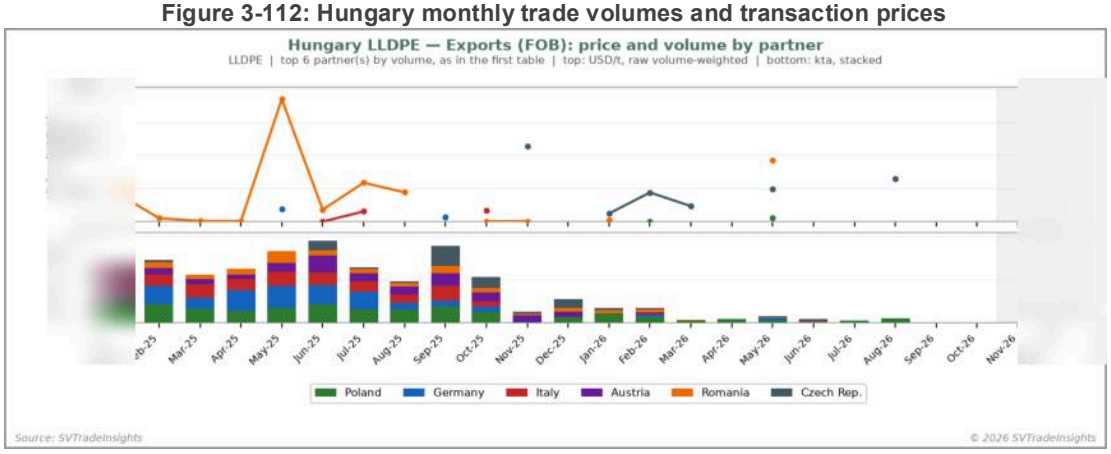


Figure 3-113: Hungary export volumes and FOB prices by partner

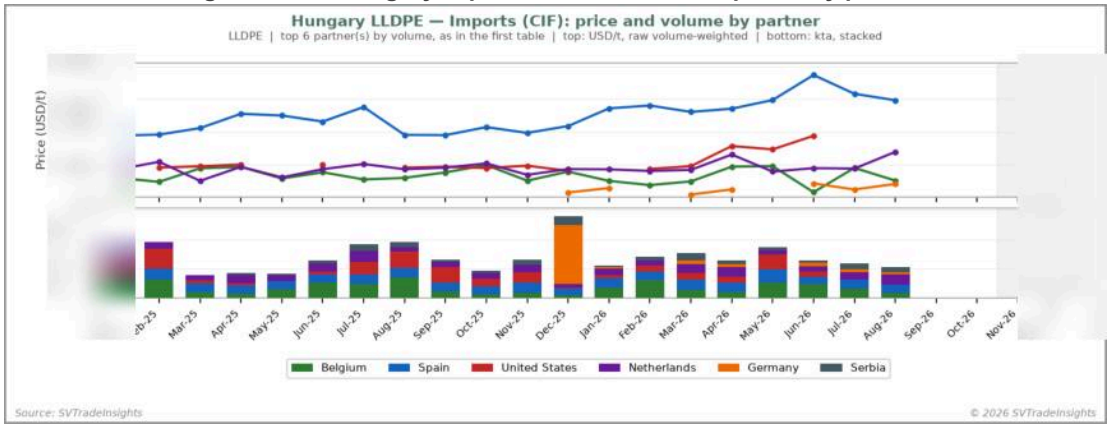


Figure 3-114: Hungary import volumes and CIF prices by partner

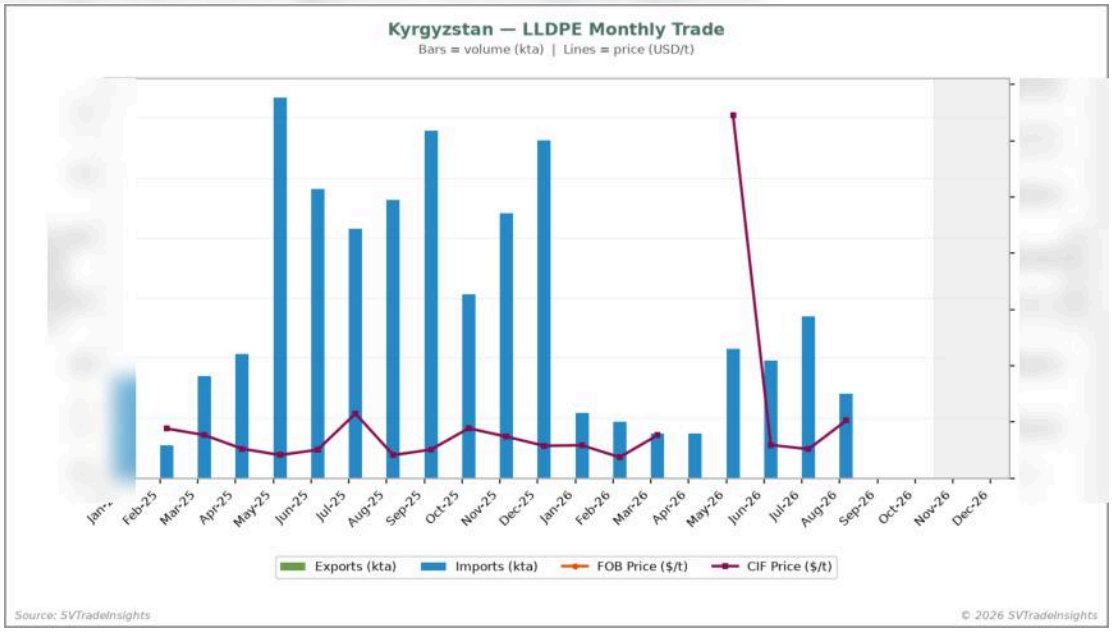


Figure 3-115: Kyrgyzstan monthly trade volumes and transaction prices



Figure 3-116: Kyrgyzstan export volumes and FOB prices by partner

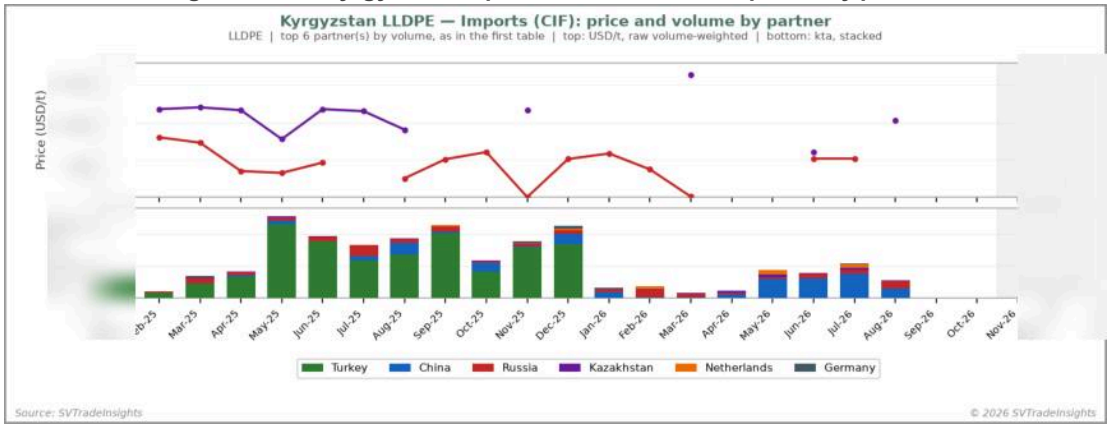


Figure 3-117: Kyrgyzstan import volumes and CIF prices by partner

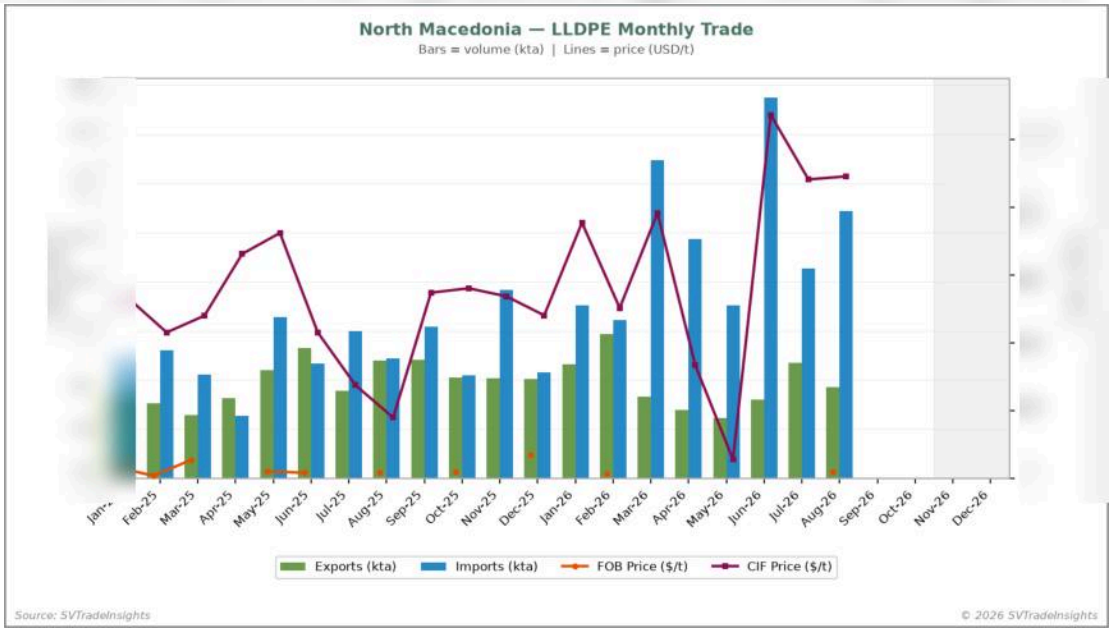


Figure 3-118: North Macedonia monthly trade volumes and transaction prices

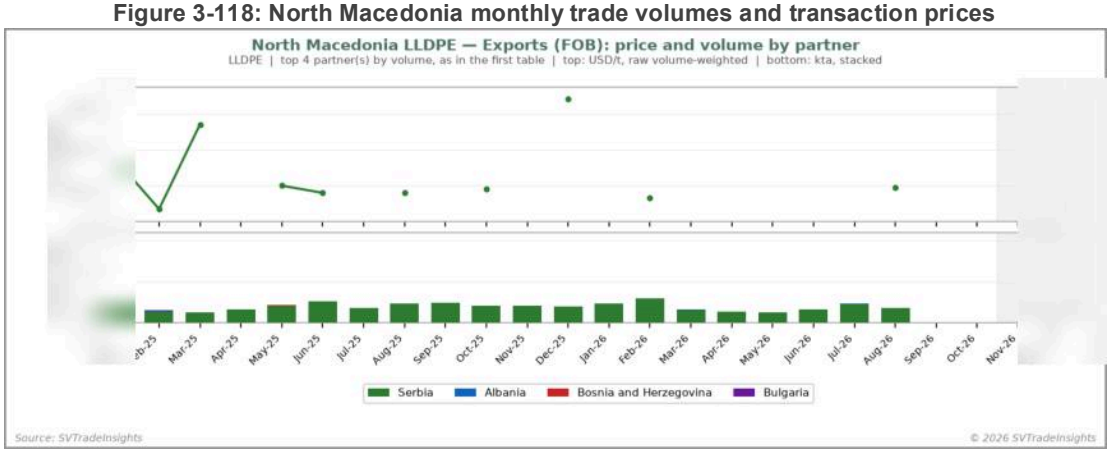


Figure 3-119: North Macedonia export volumes and FOB prices by partner

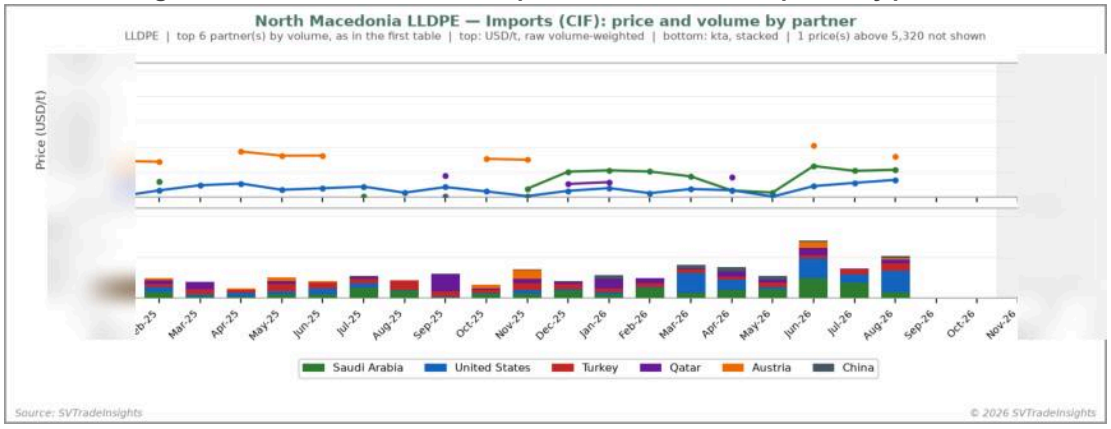


Figure 3-120: North Macedonia import volumes and CIF prices by partner

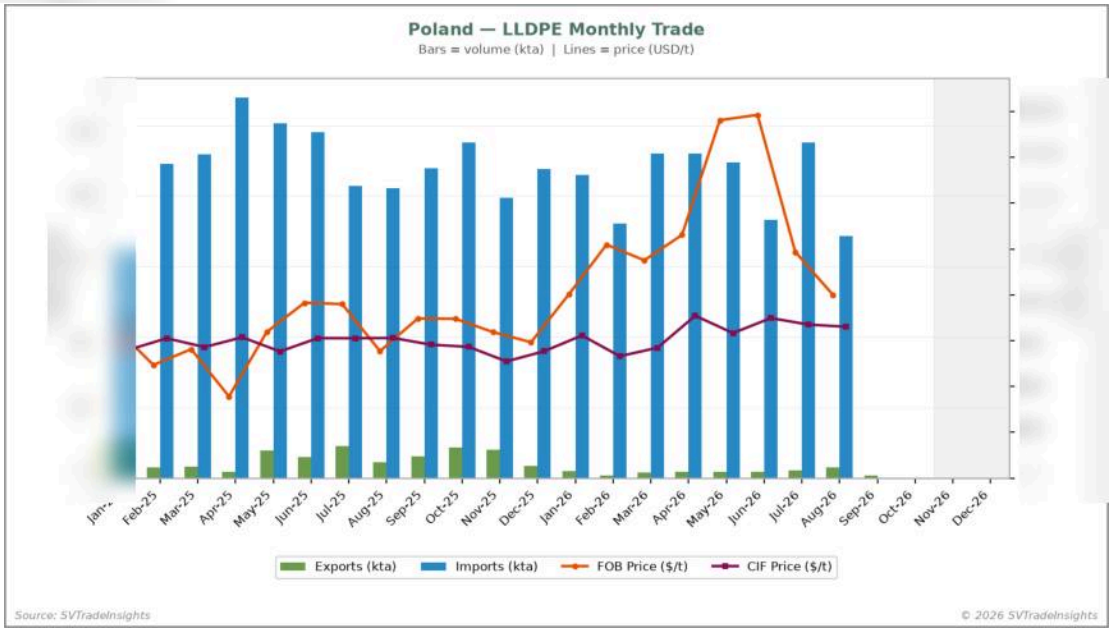


Figure 3-121: Poland monthly trade volumes and transaction prices

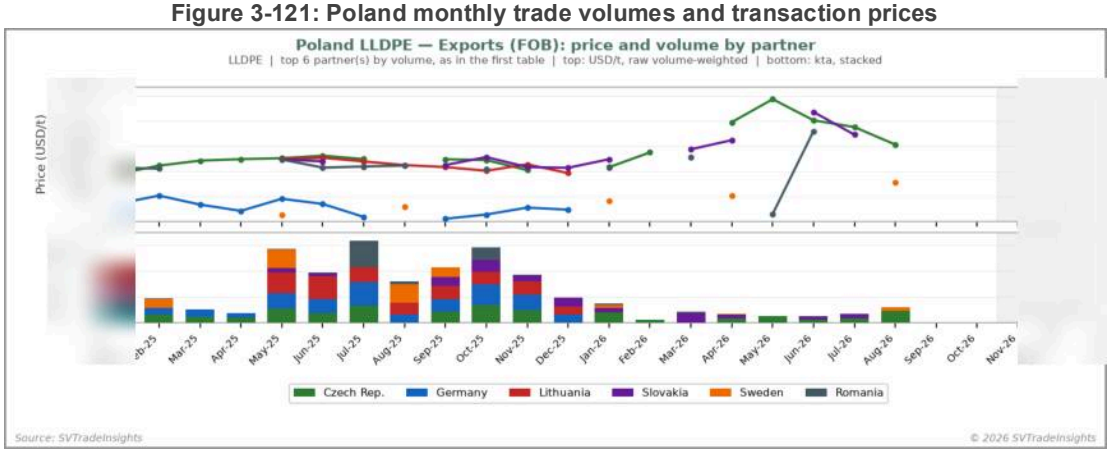


Figure 3-122: Poland export volumes and FOB prices by partner

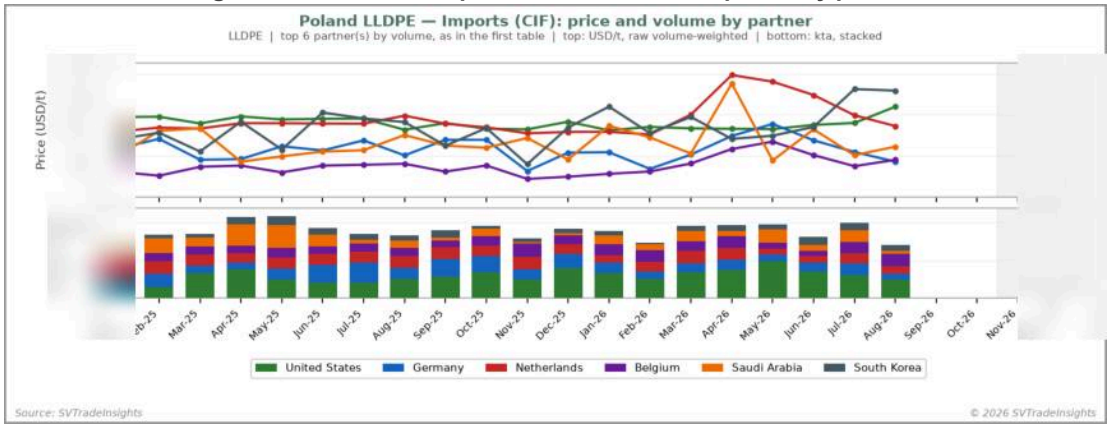


Figure 3-123: Poland import volumes and CIF prices by partner

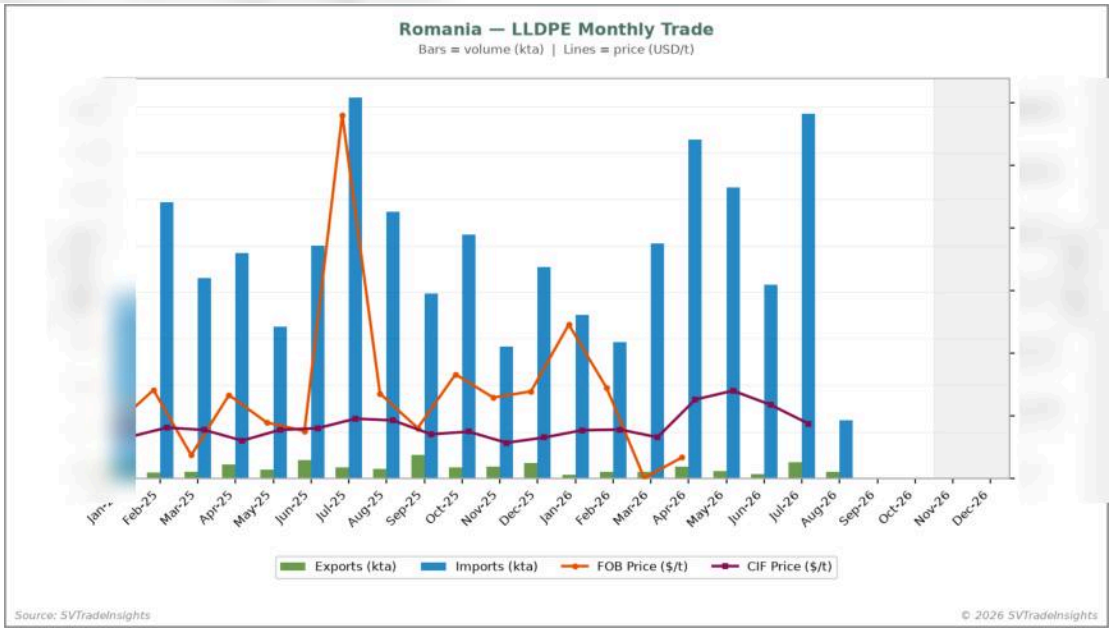


Figure 3-124: Romania monthly trade volumes and transaction prices

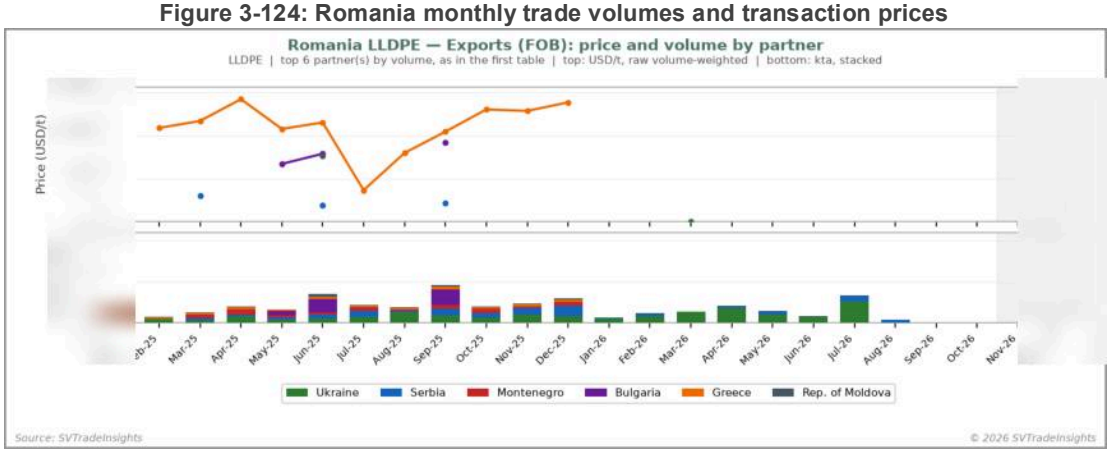


Figure 3-125: Romania export volumes and FOB prices by partner

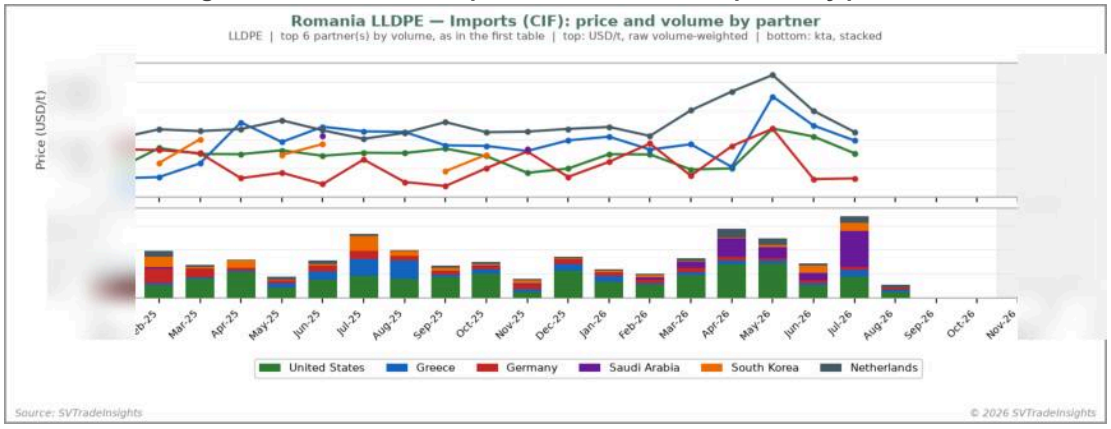


Figure 3-126: Romania import volumes and CIF prices by partner

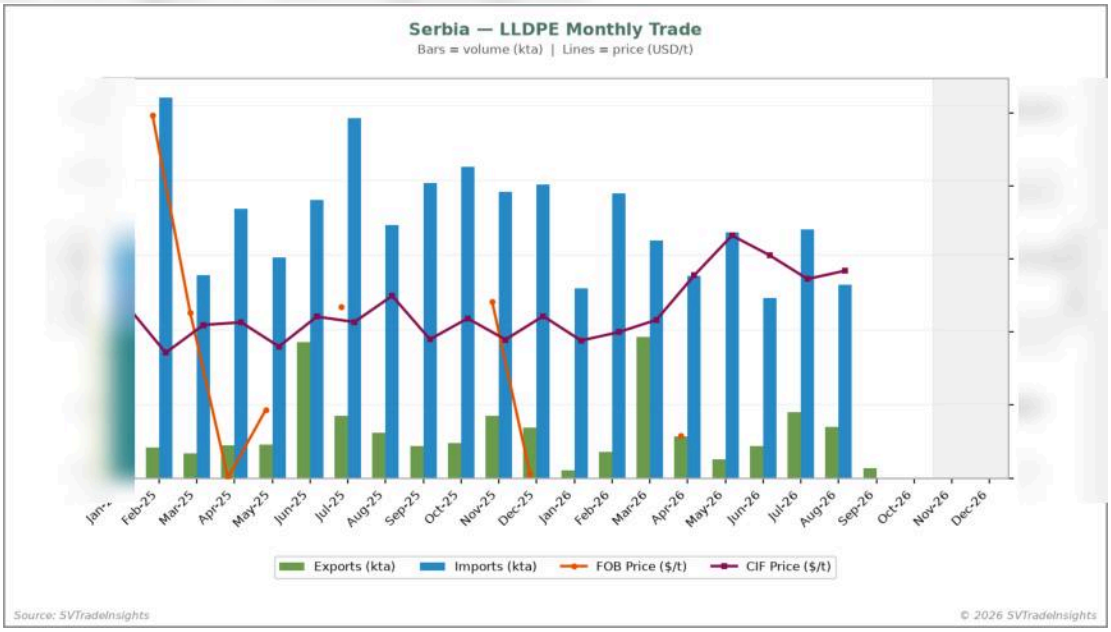


Figure 3-127: Serbia monthly trade volumes and transaction prices

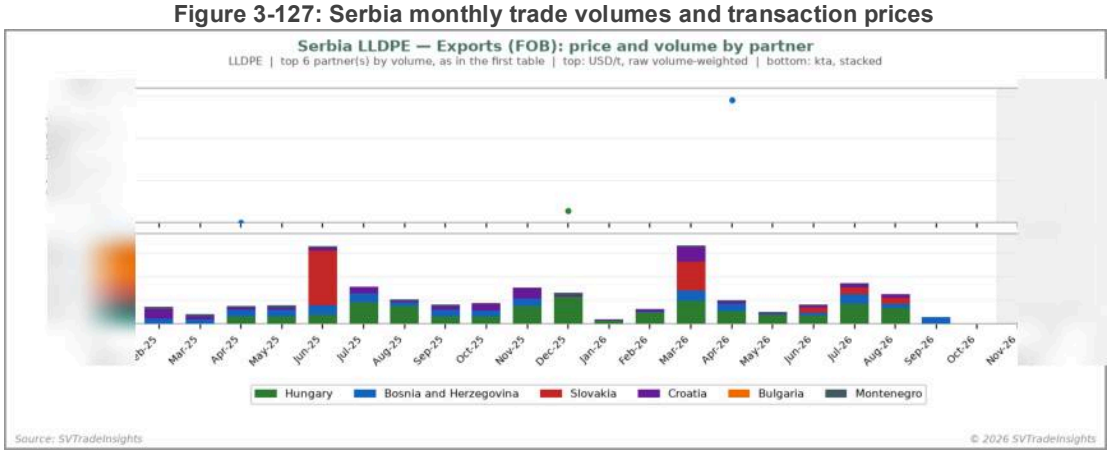


Figure 3-128: Serbia export volumes and FOB prices by partner

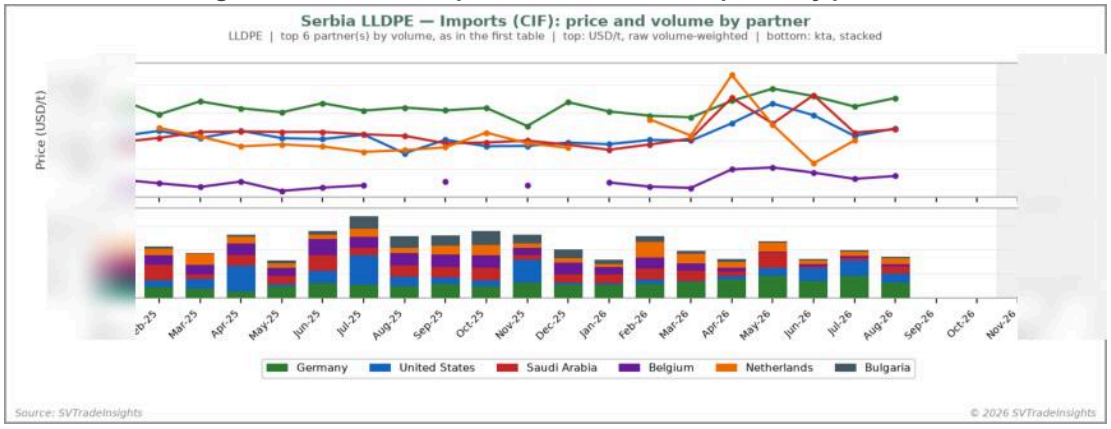


Figure 3-129: Serbia import volumes and CIF prices by partner

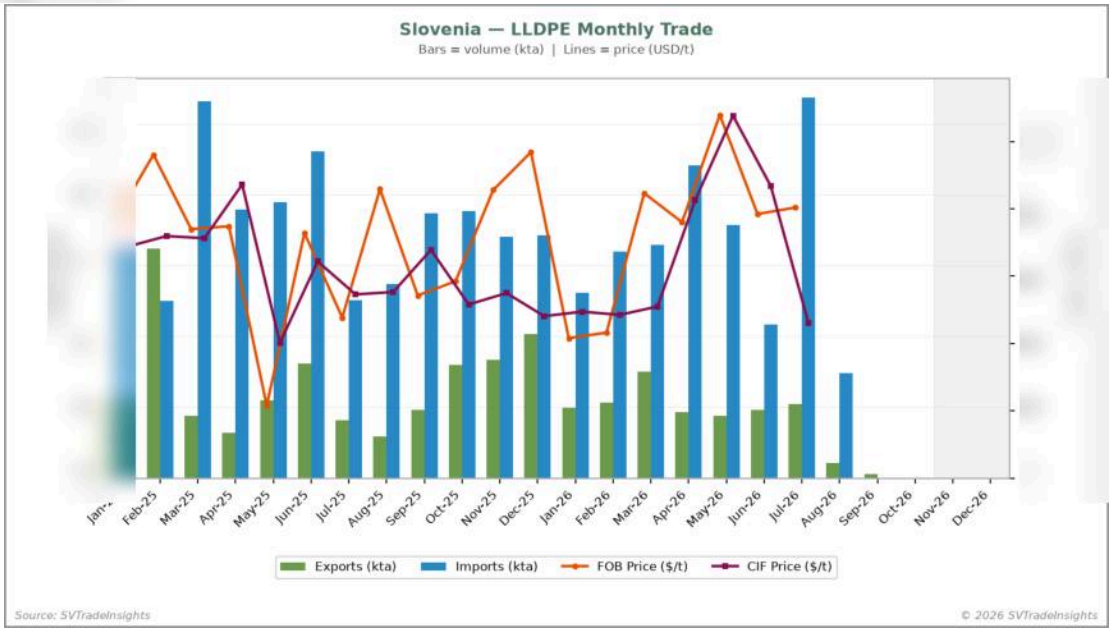


Figure 3-130: Slovenia monthly trade volumes and transaction prices

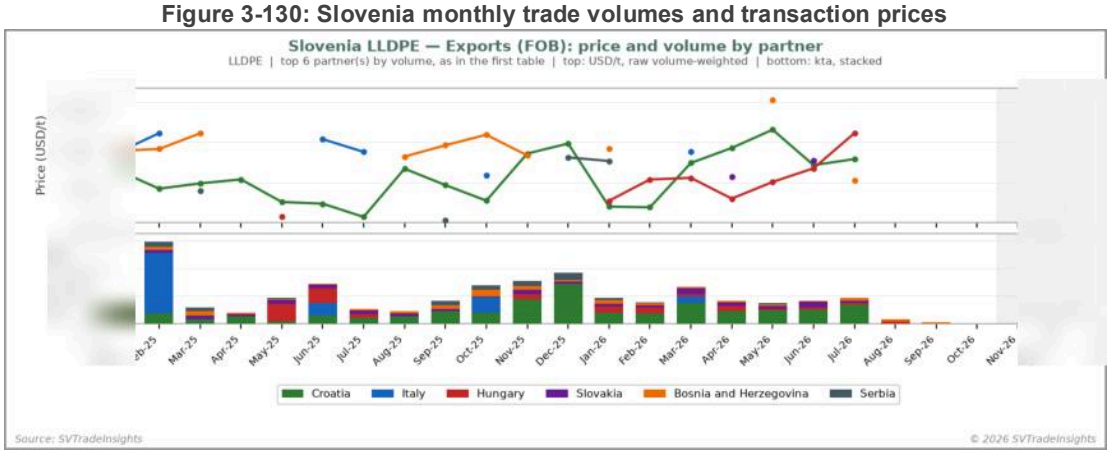


Figure 3-131: Slovenia export volumes and FOB prices by partner

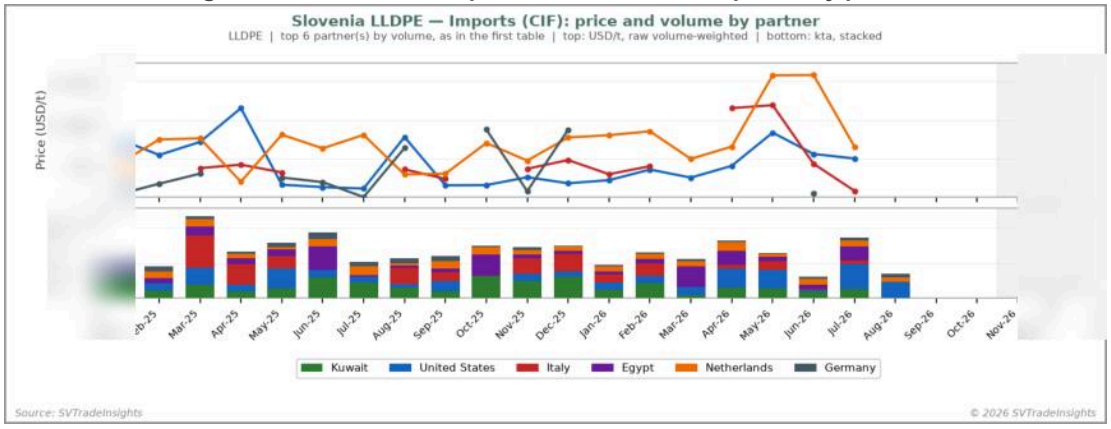


Figure 3-132: Slovenia import volumes and CIF prices by partner

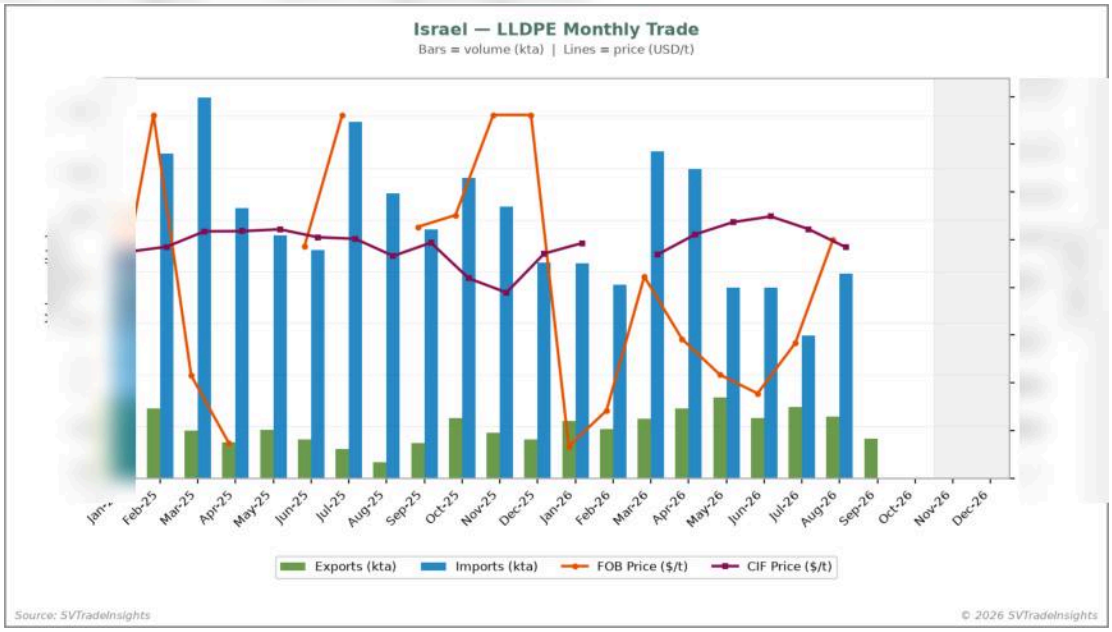


Figure 3-133: Israel monthly trade volumes and transaction prices



Figure 3-134: Israel export volumes and FOB prices by partner

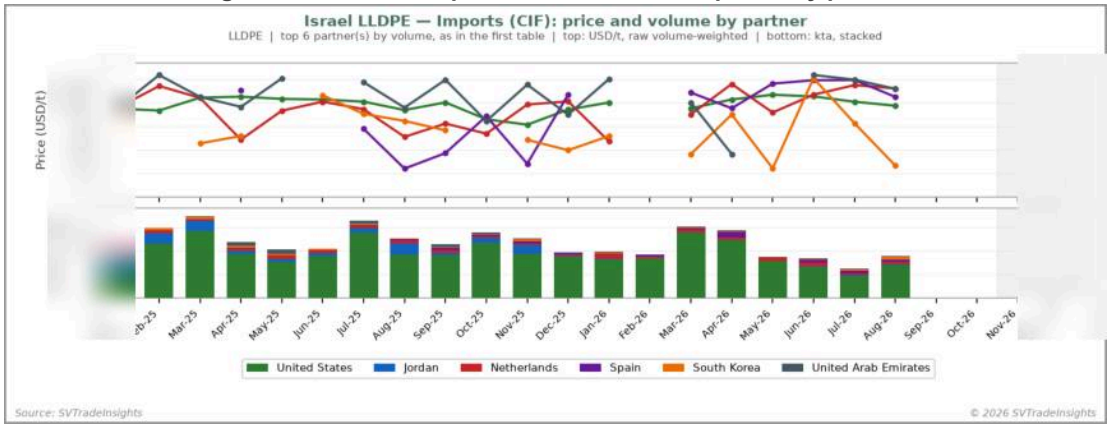


Figure 3-135: Israel import volumes and CIF prices by partner

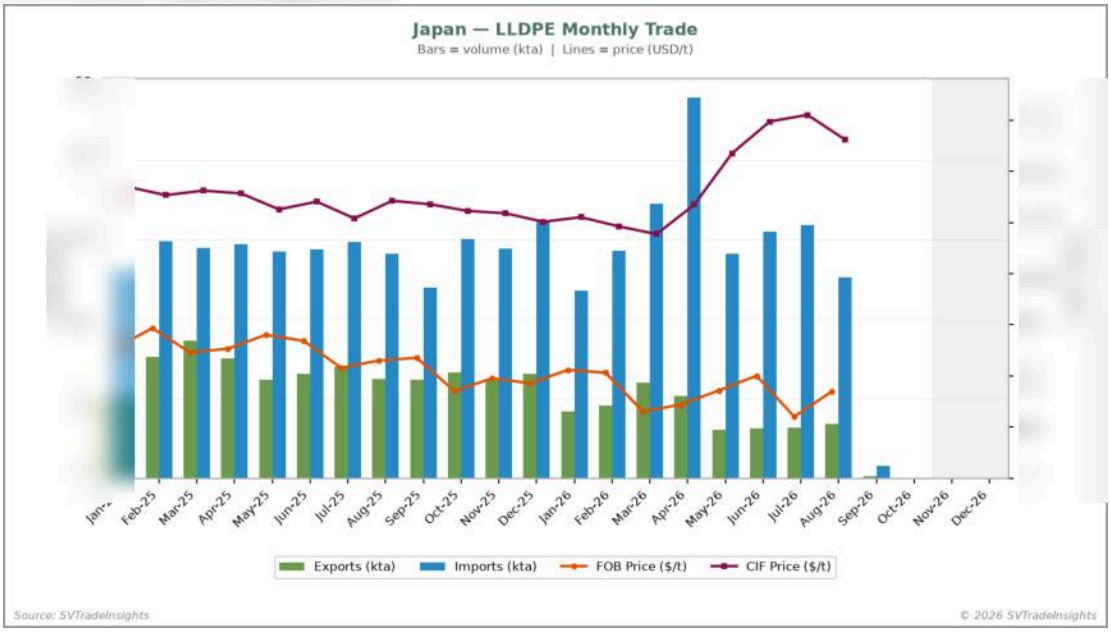


Figure 3-136: Japan monthly trade volumes and transaction prices

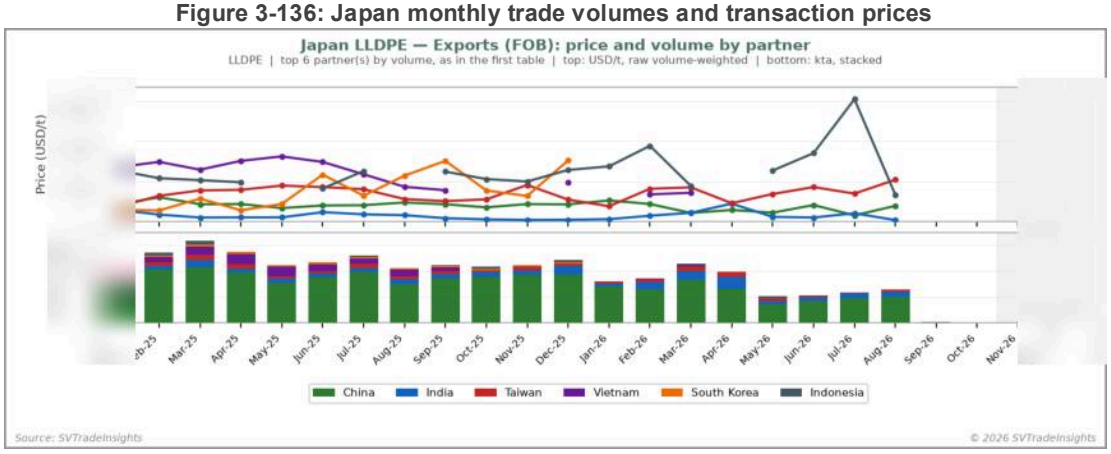


Figure 3-137: Japan export volumes and FOB prices by partner

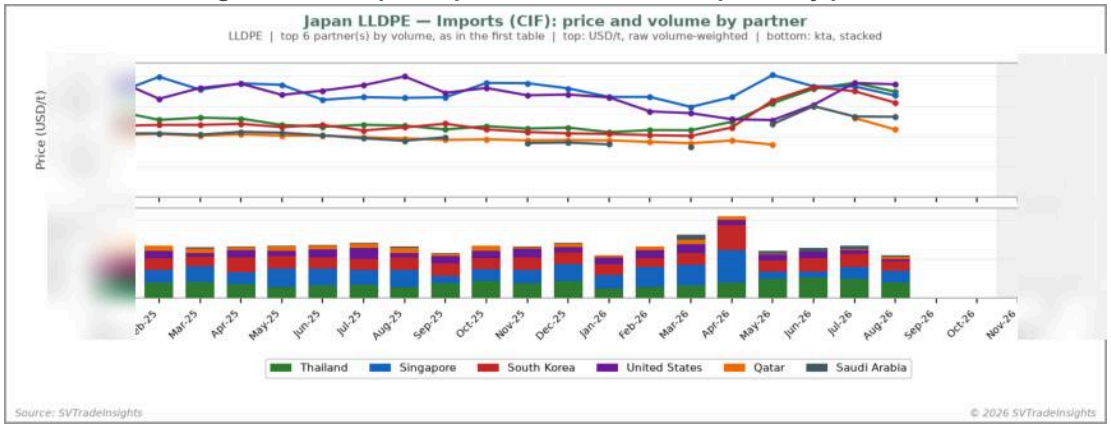


Figure 3-138: Japan import volumes and CIF prices by partner

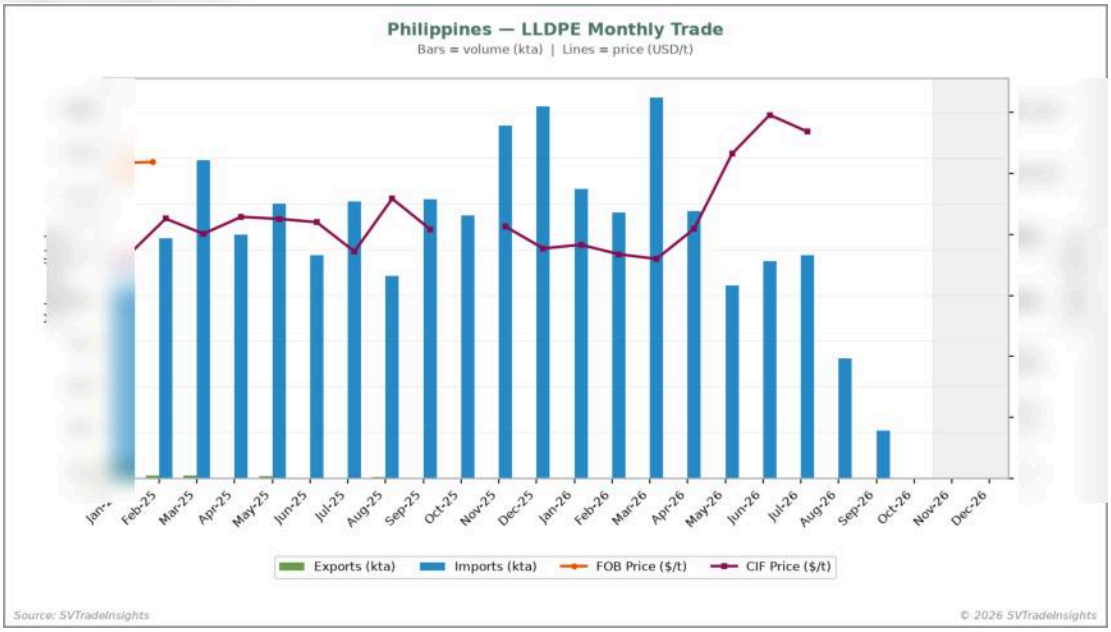


Figure 3-139: Philippines monthly trade volumes and transaction prices



Figure 3-140: Philippines export volumes and FOB prices by partner

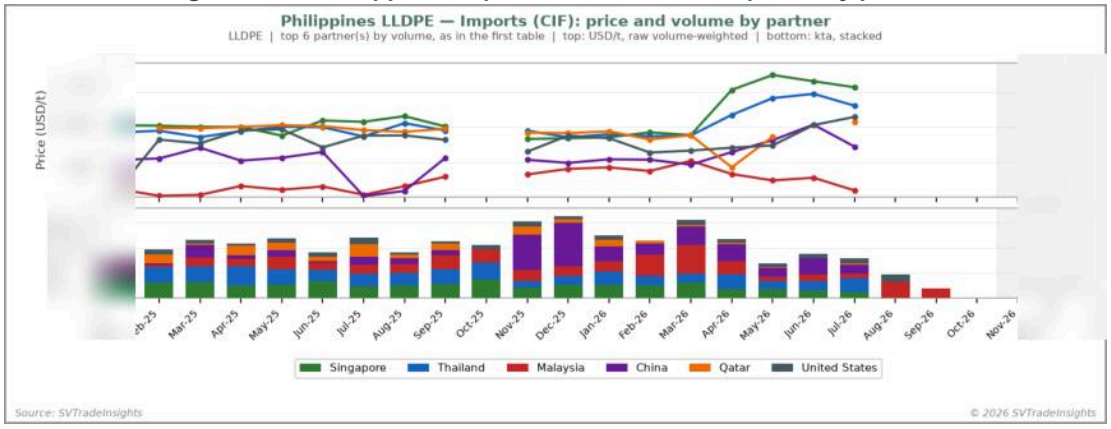


Figure 3-141: Philippines import volumes and CIF prices by partner

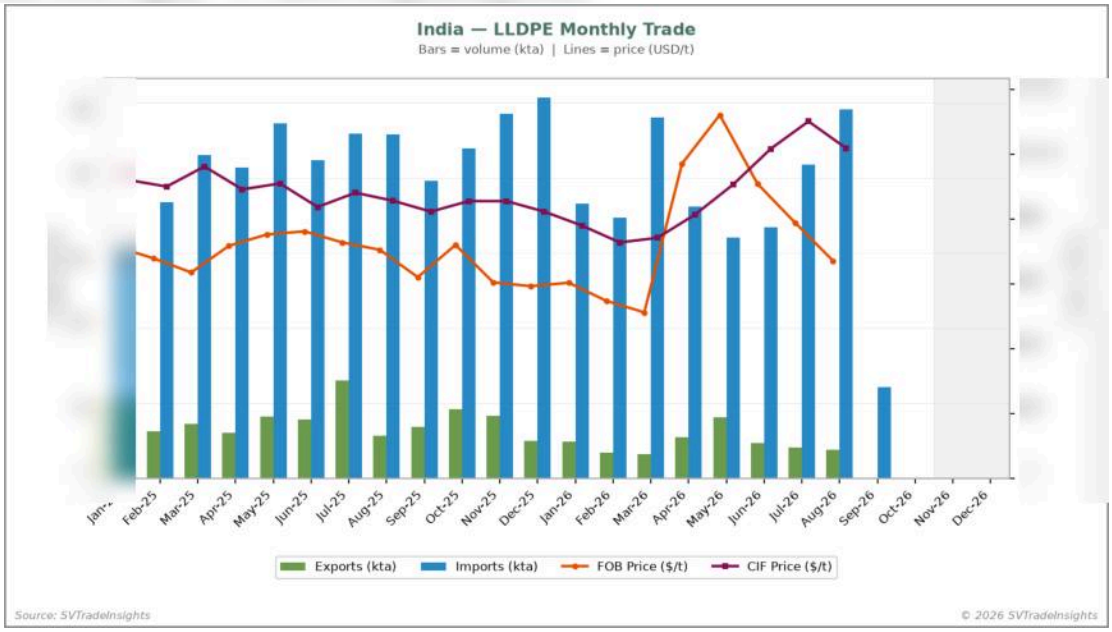


Figure 3-142: India monthly trade volumes and transaction prices

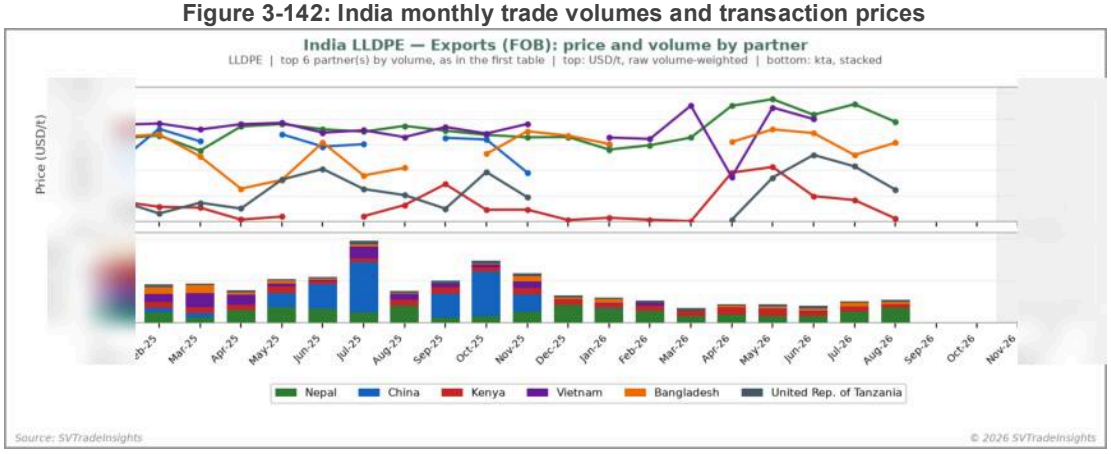


Figure 3-143: India export volumes and FOB prices by partner

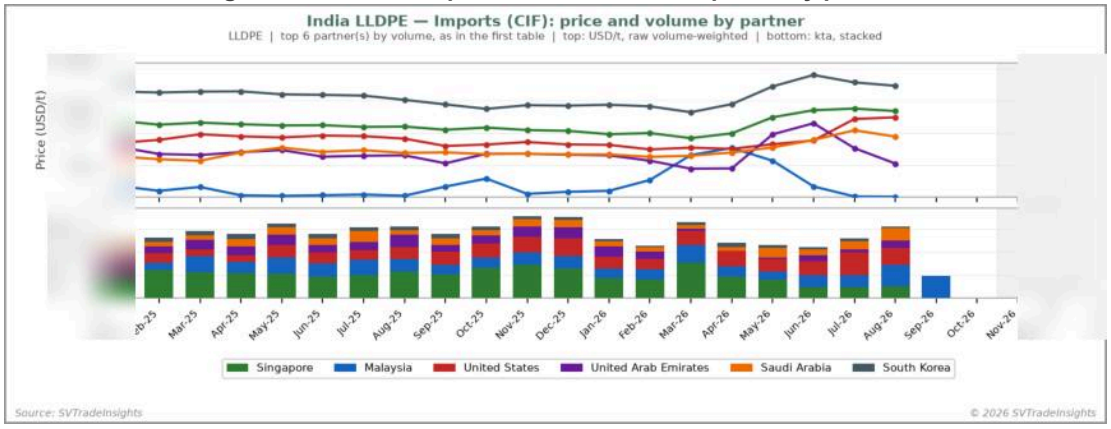


Figure 3-144: India import volumes and CIF prices by partner

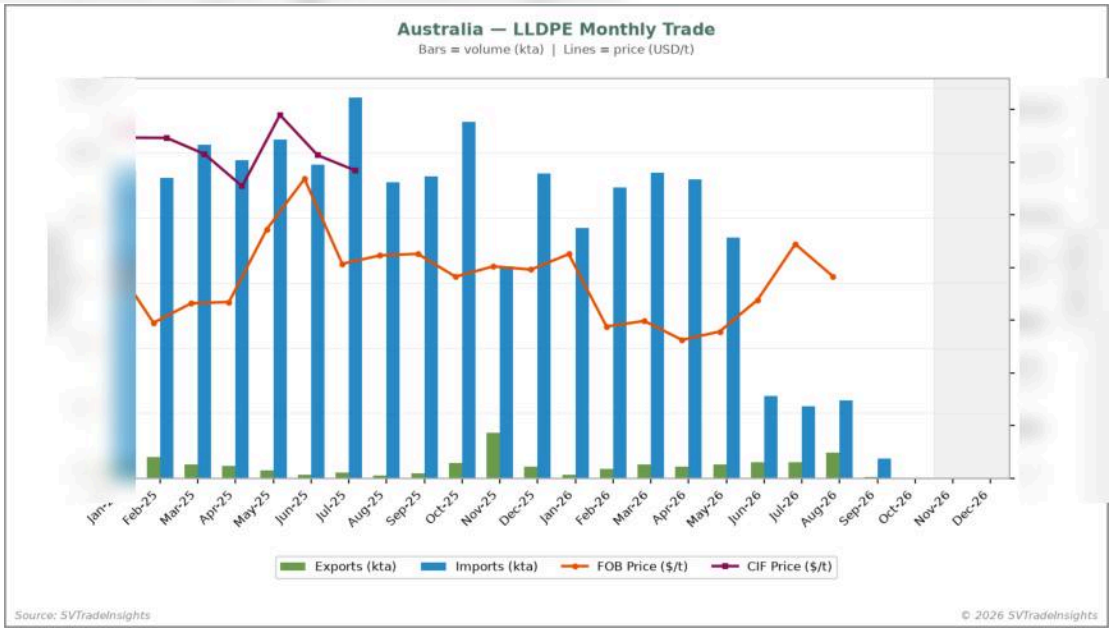


Figure 3-145: Australia monthly trade volumes and transaction prices



Figure 3-146: Australia export volumes and FOB prices by partner

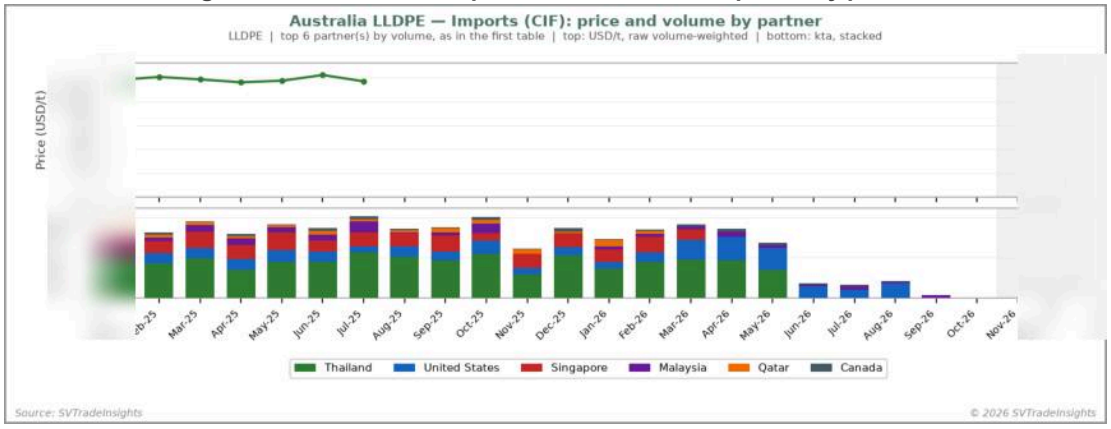


Figure 3-147: Australia import volumes and CIF prices by partner

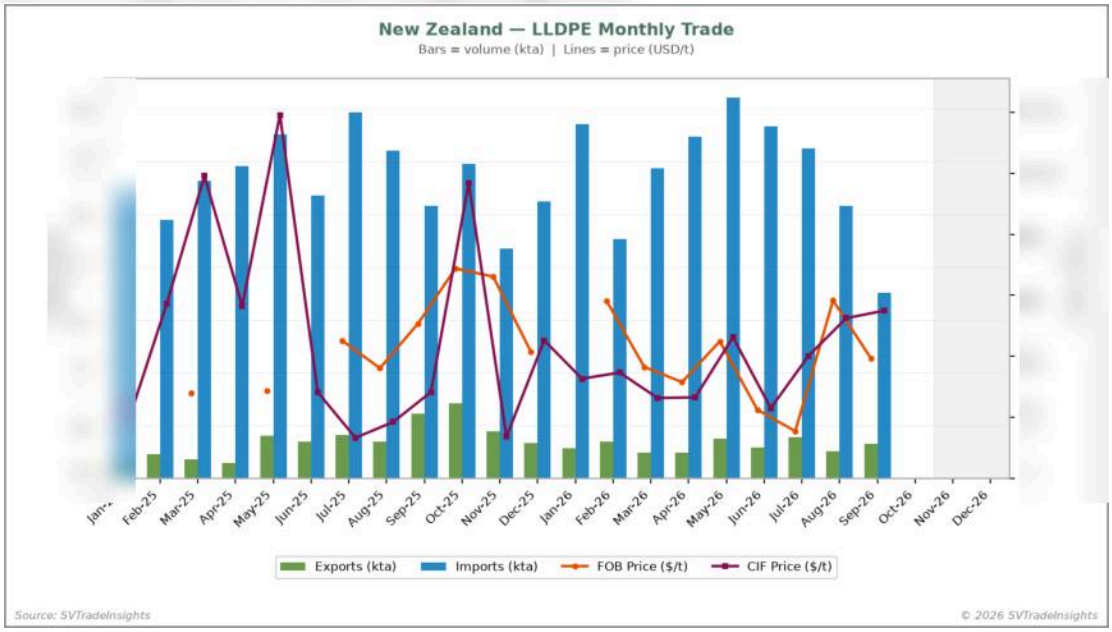


Figure 3-148: New Zealand monthly trade volumes and transaction prices

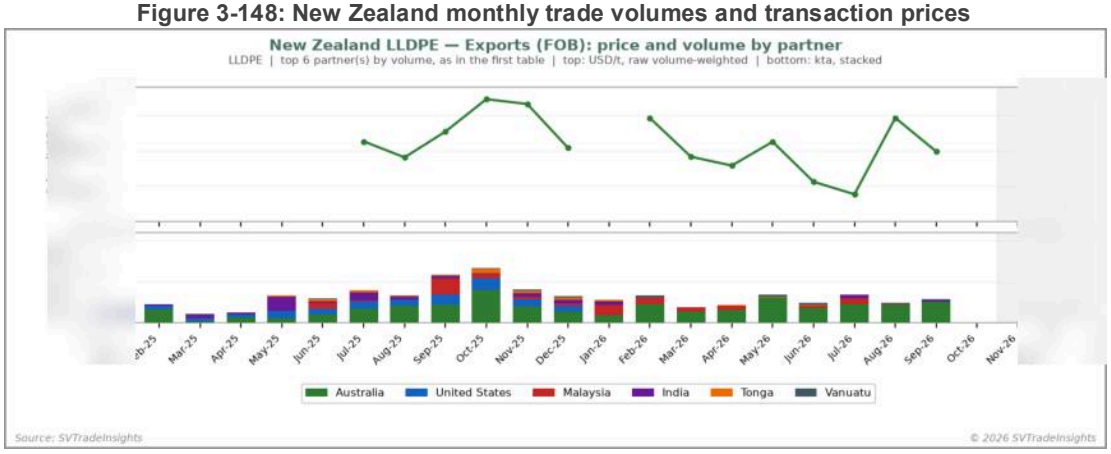


Figure 3-149: New Zealand export volumes and FOB prices by partner

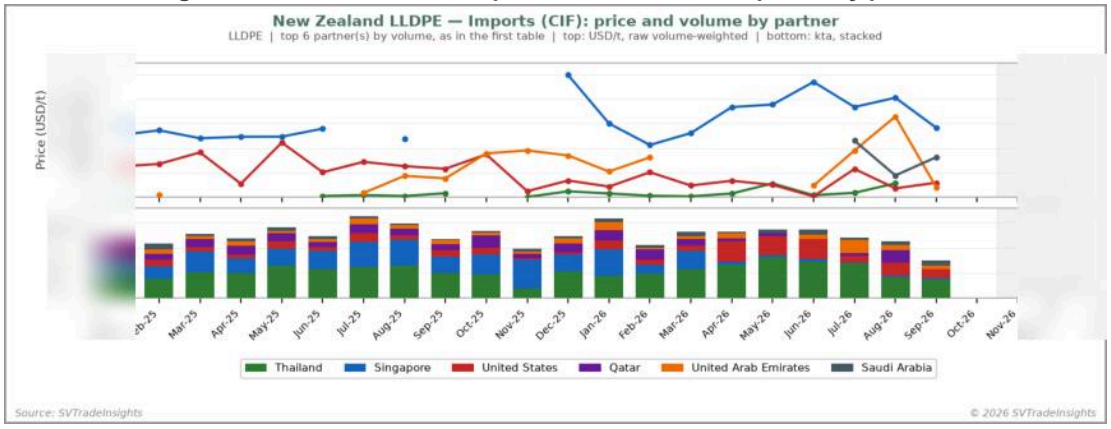


Figure 3-150: New Zealand import volumes and CIF prices by partner

3.3. September Filings

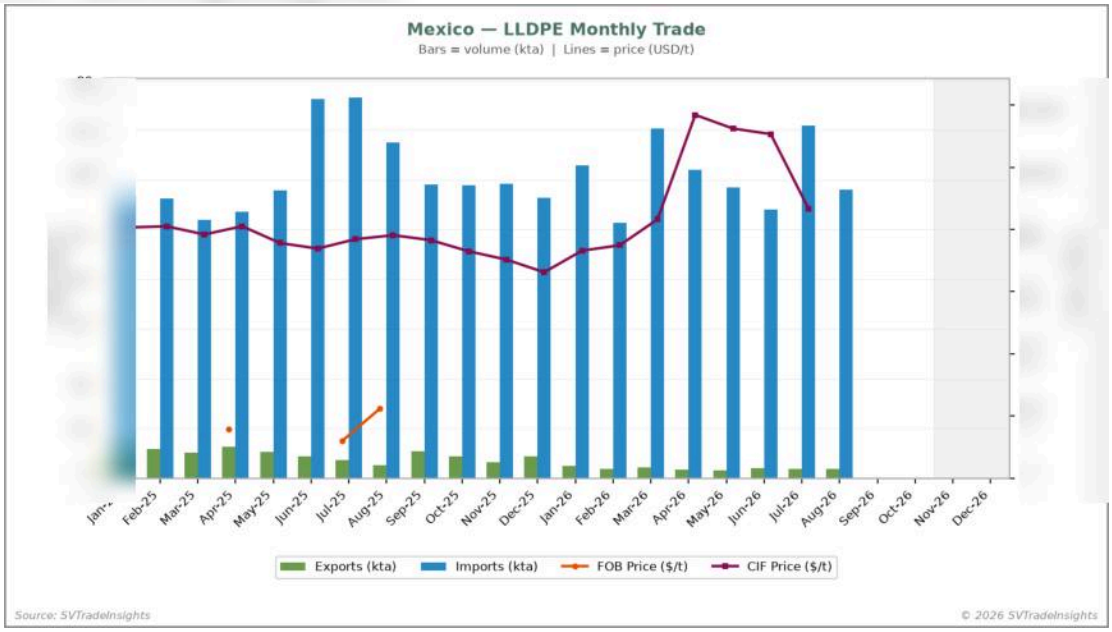


Figure 3-151: Mexico monthly trade volumes and transaction prices

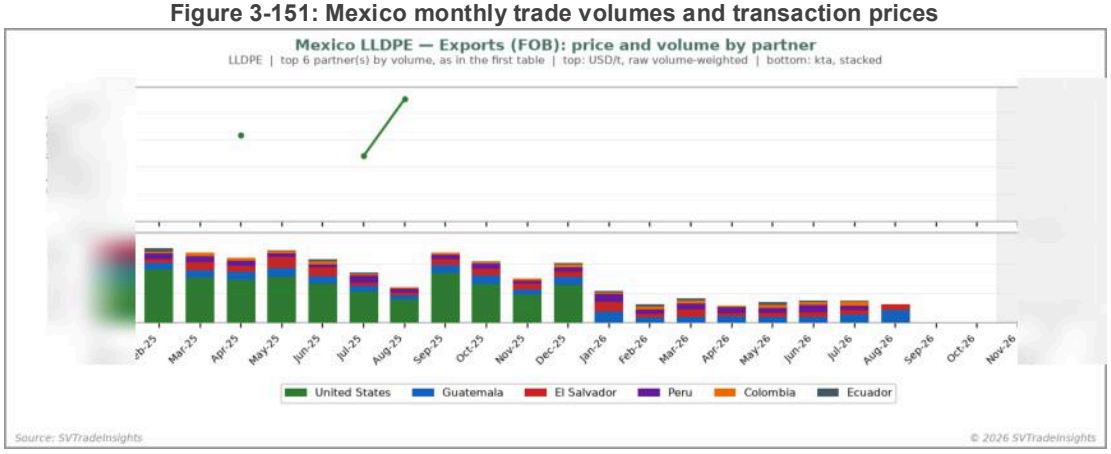


Figure 3-152: Mexico export volumes and FOB prices by partner

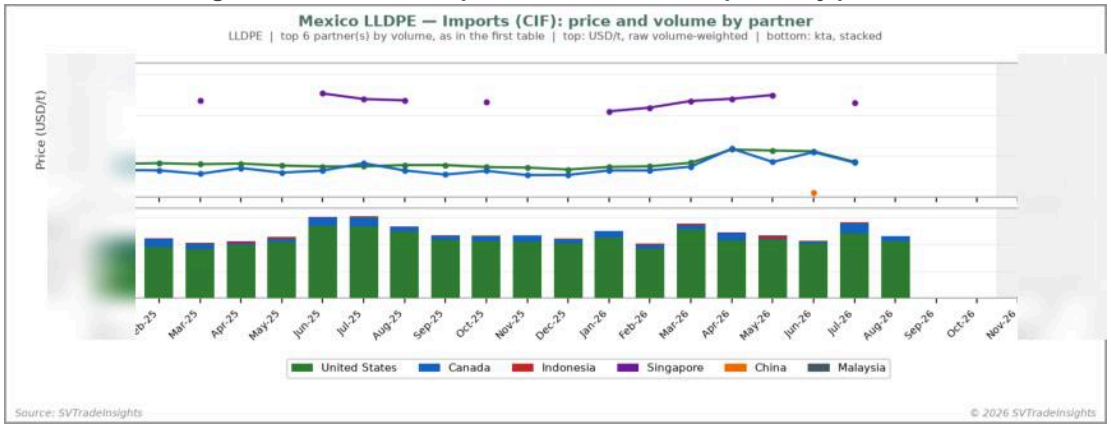


Figure 3-153: Mexico import volumes and CIF prices by partner

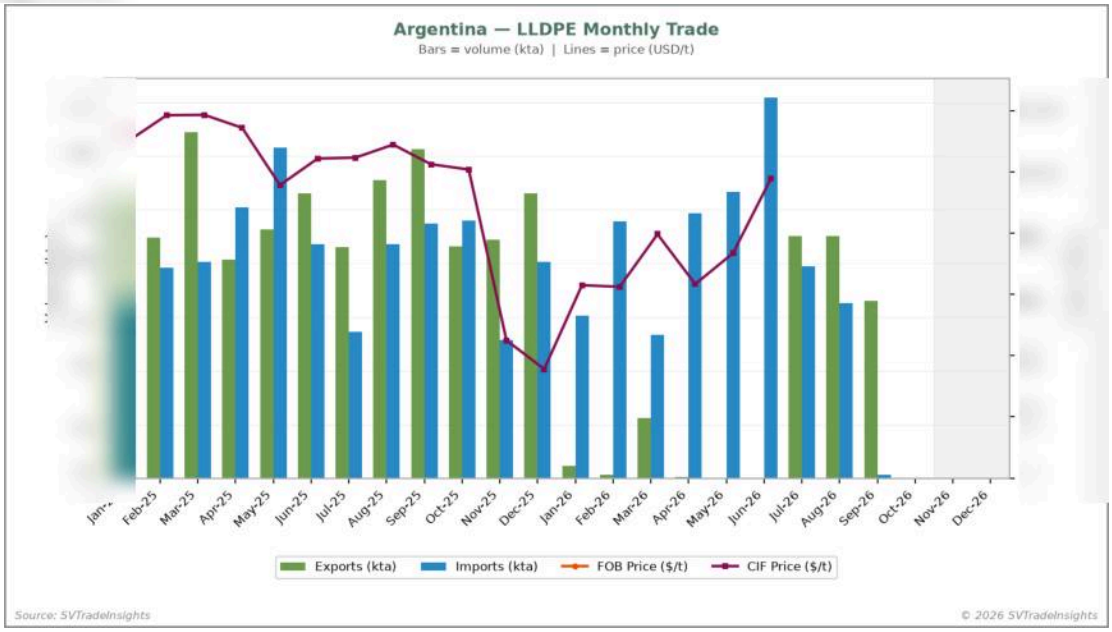


Figure 3-154: Argentina monthly trade volumes and transaction prices



Figure 3-155: Argentina export volumes and FOB prices by partner

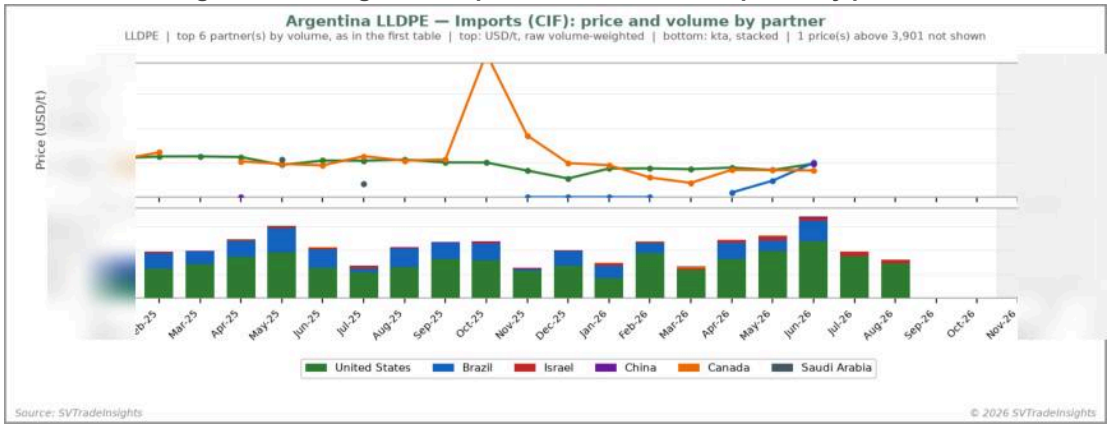


Figure 3-156: Argentina import volumes and CIF prices by partner

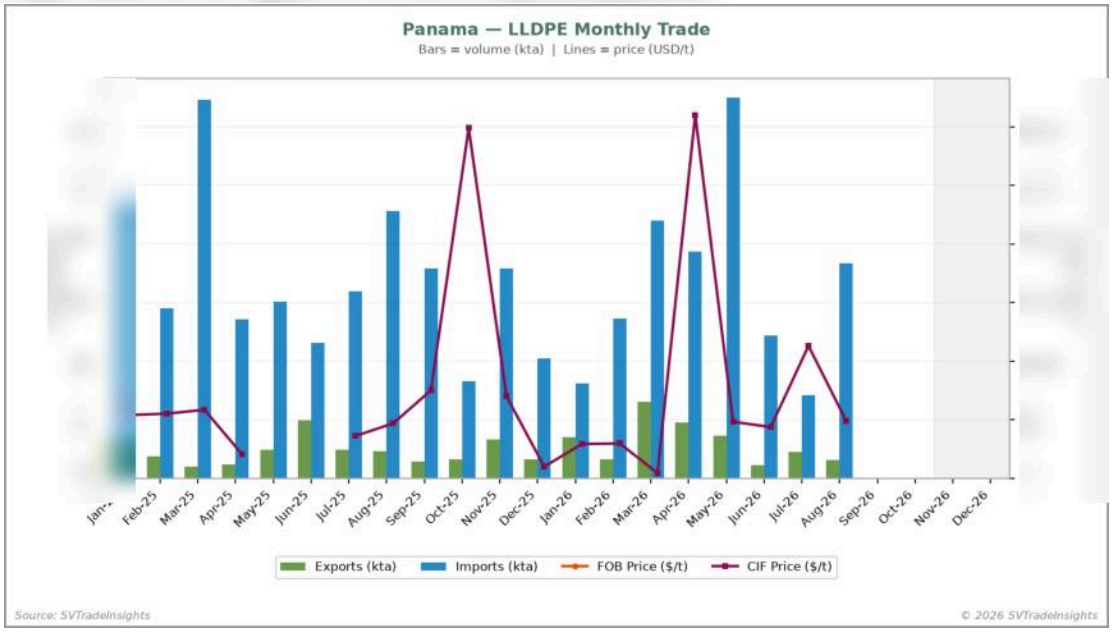


Figure 3-157: Panama monthly trade volumes and transaction prices

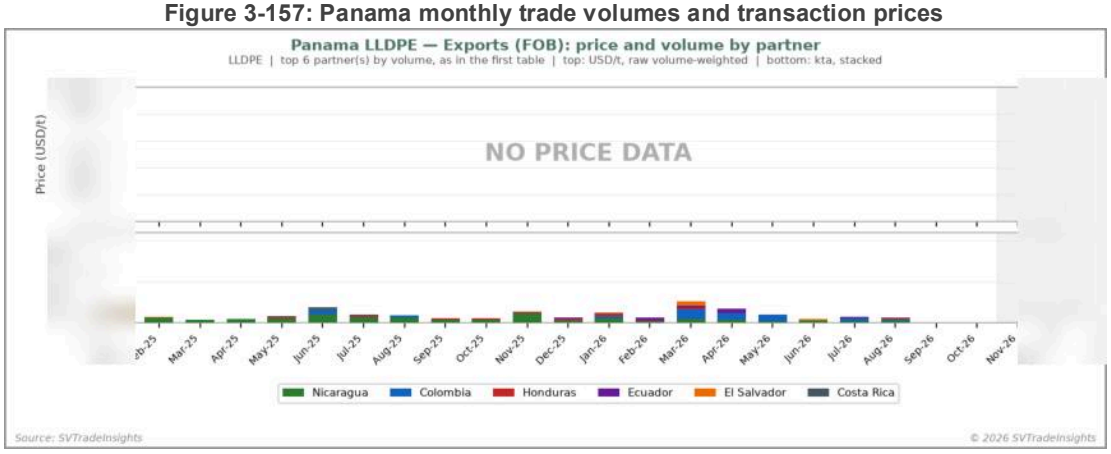


Figure 3-158: Panama export volumes and FOB prices by partner

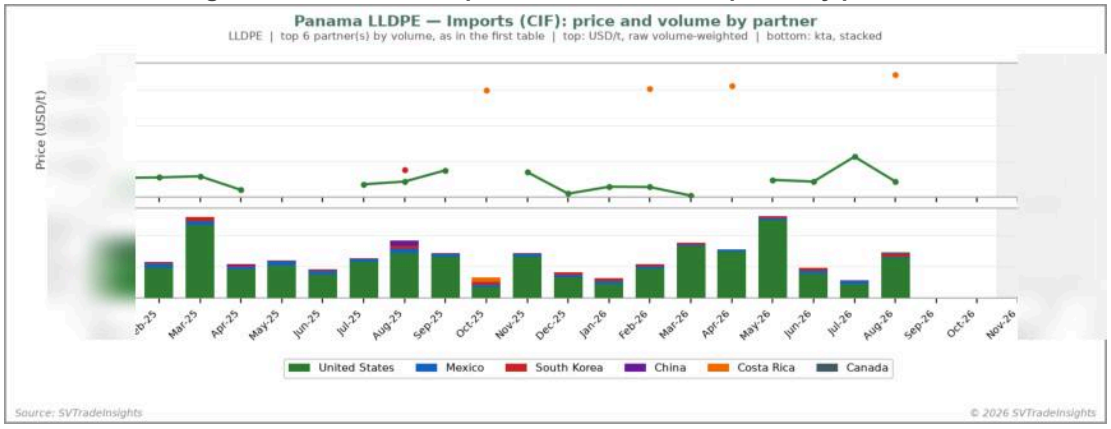


Figure 3-159: Panama import volumes and CIF prices by partner

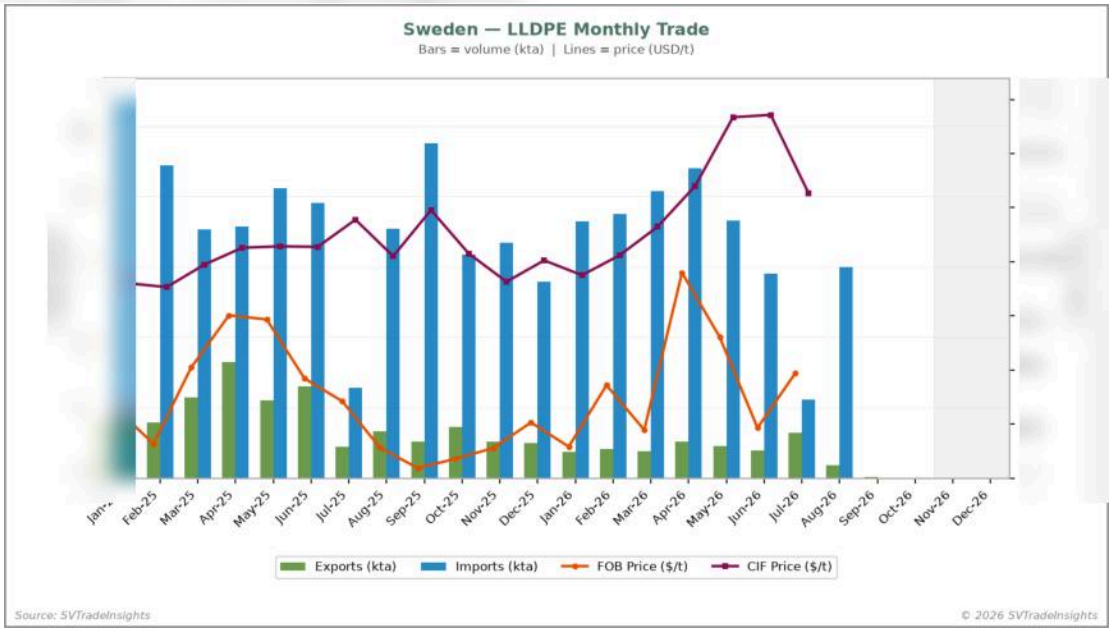


Figure 3-160: Sweden monthly trade volumes and transaction prices

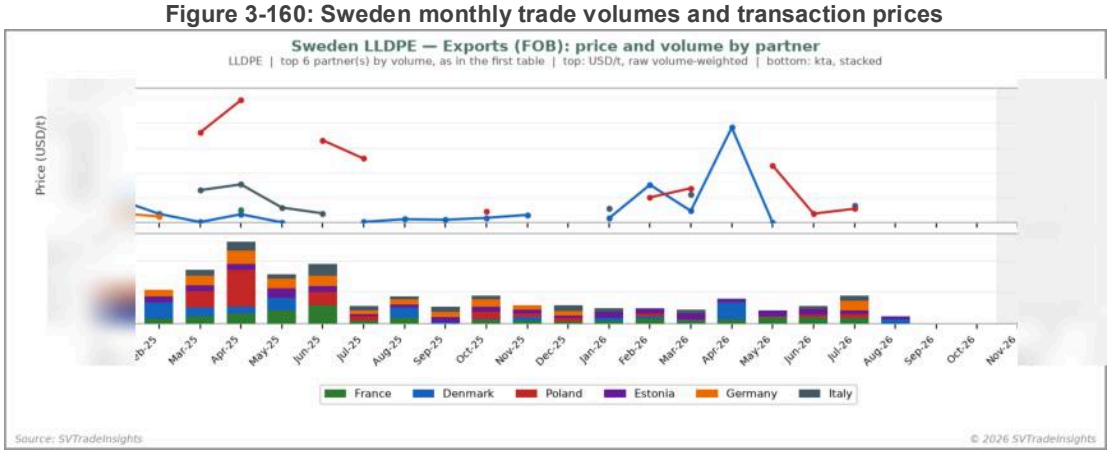


Figure 3-161: Sweden export volumes and FOB prices by partner

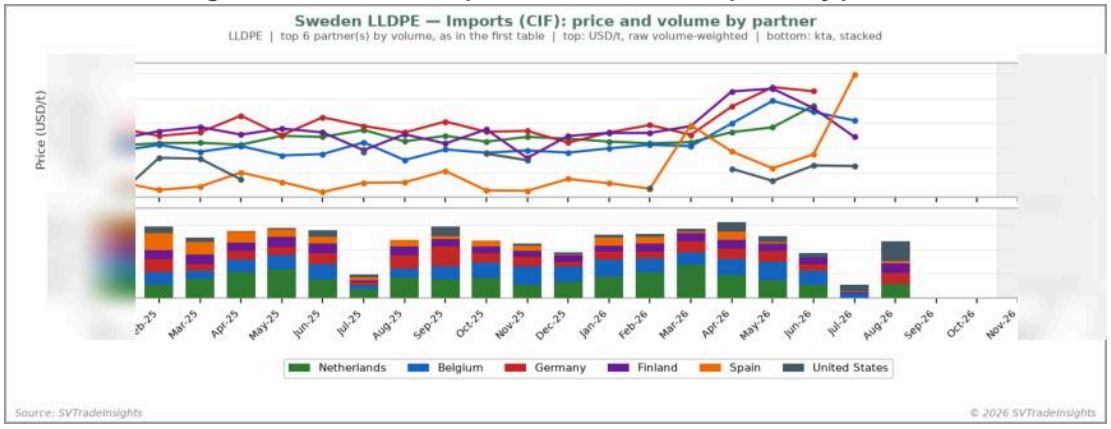


Figure 3-162: Sweden import volumes and CIF prices by partner

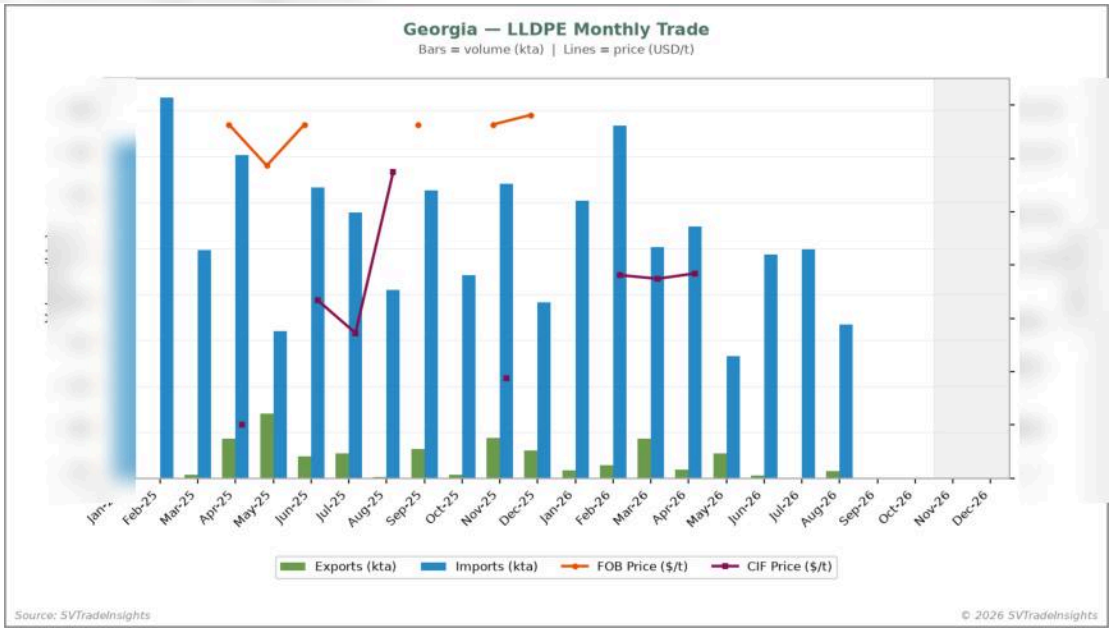


Figure 3-163: Georgia monthly trade volumes and transaction prices

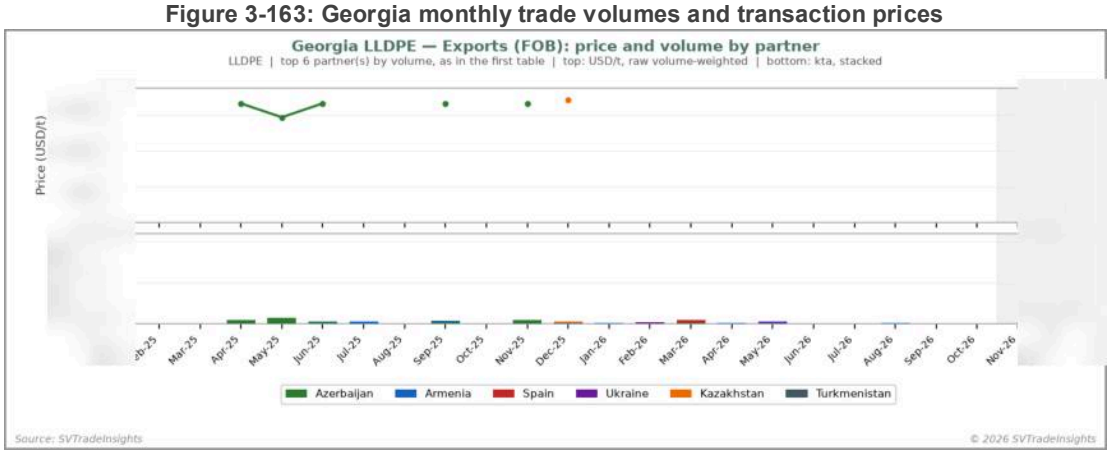


Figure 3-164: Georgia export volumes and FOB prices by partner

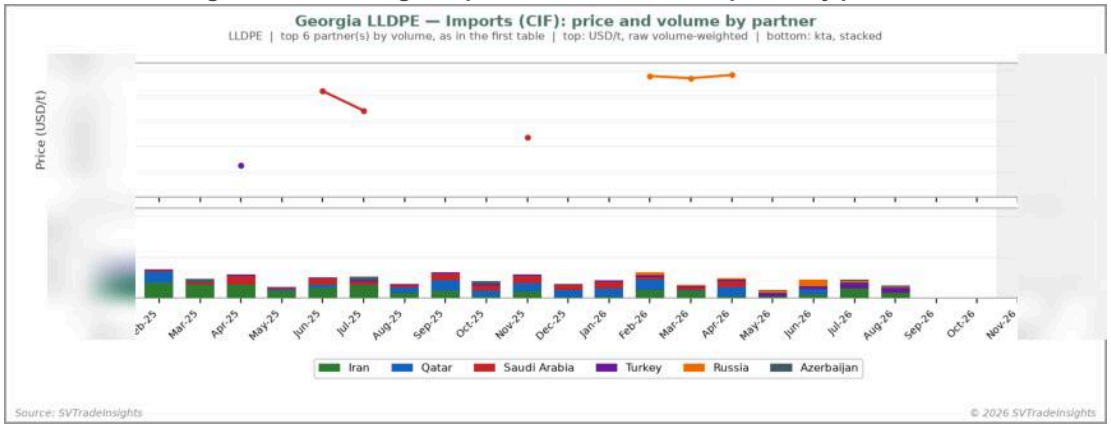


Figure 3-165: Georgia import volumes and CIF prices by partner

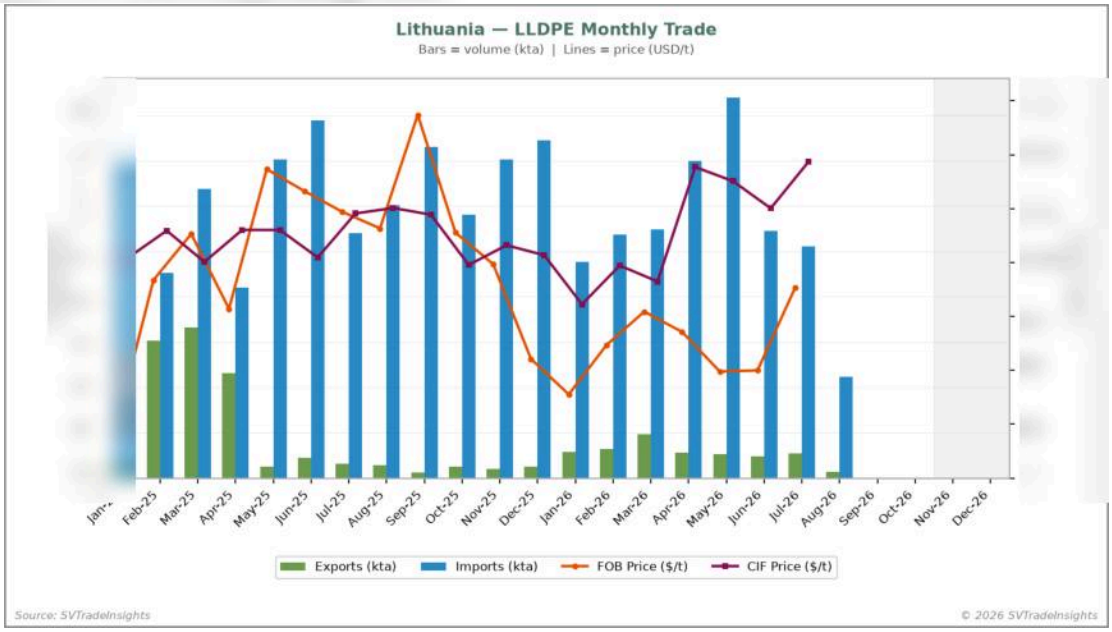


Figure 3-166: Lithuania monthly trade volumes and transaction prices

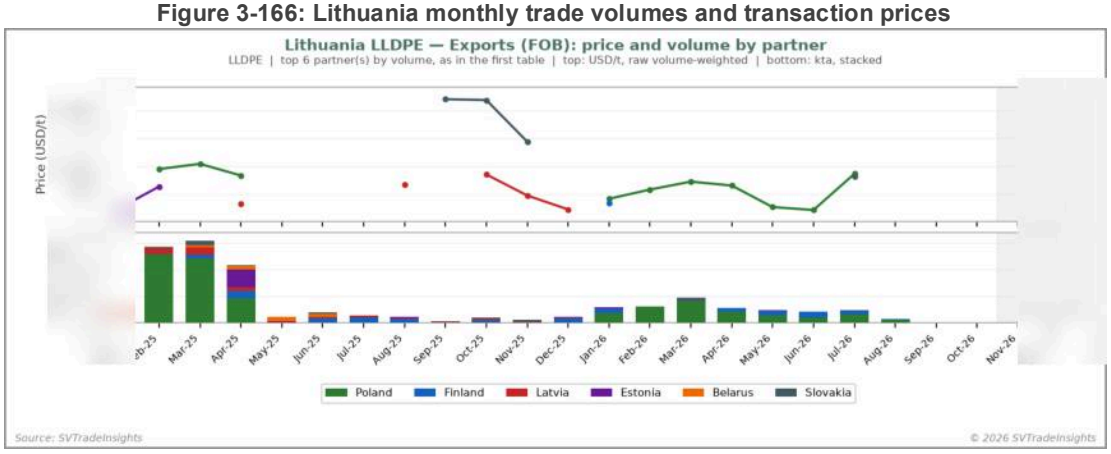


Figure 3-167: Lithuania export volumes and FOB prices by partner

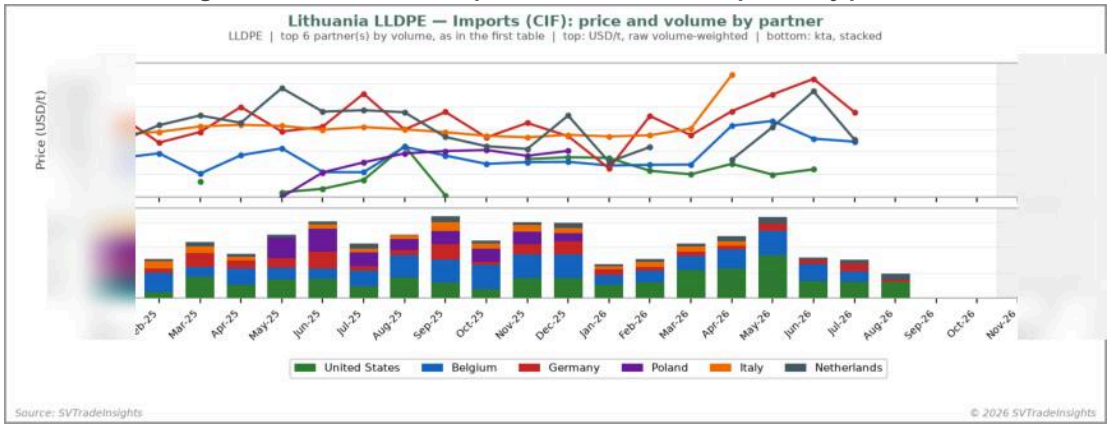


Figure 3-168: Lithuania import volumes and CIF prices by partner

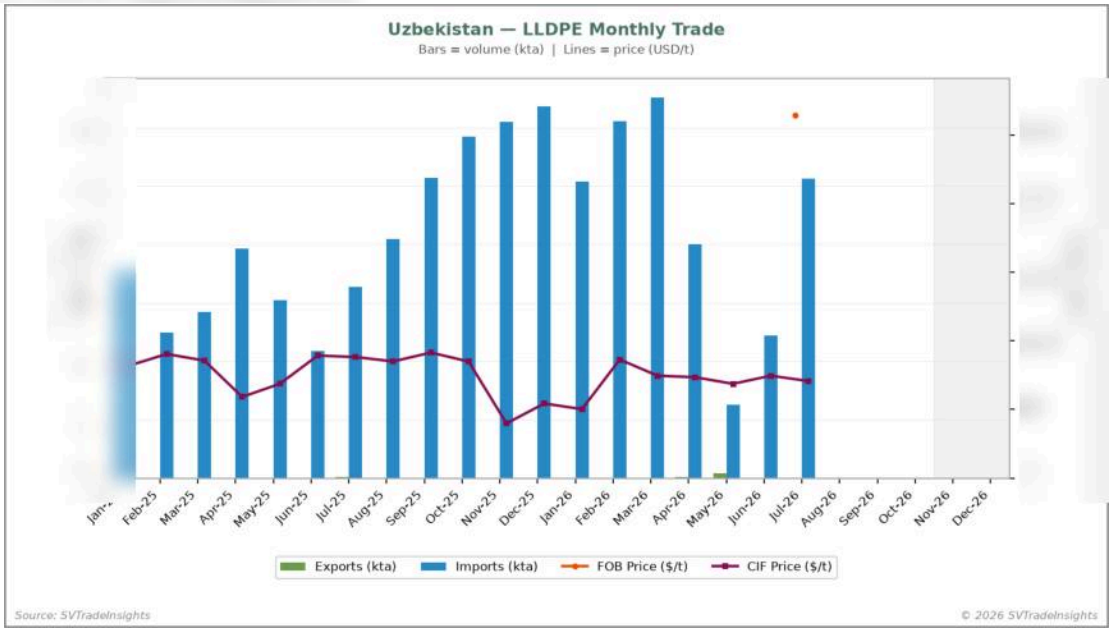


Figure 3-169: Uzbekistan monthly trade volumes and transaction prices



Figure 3-170: Uzbekistan export volumes and FOB prices by partner

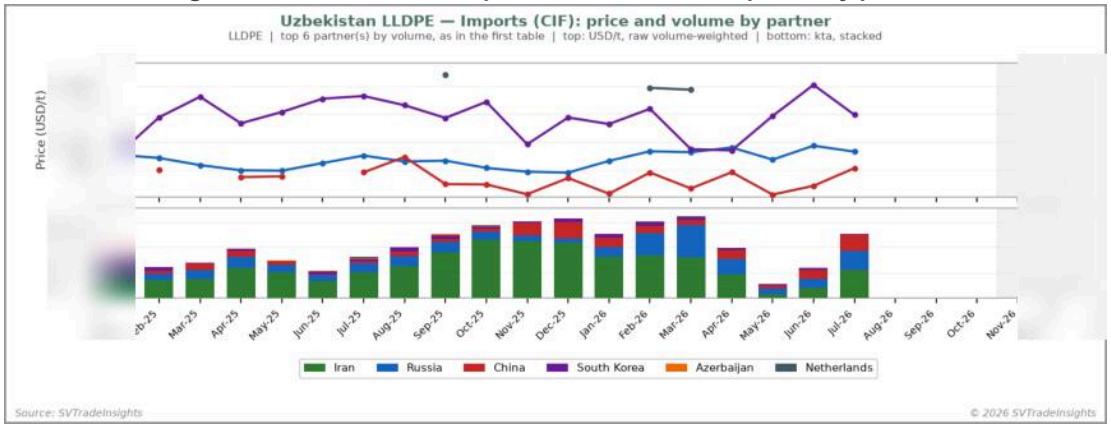


Figure 3-171: Uzbekistan import volumes and CIF prices by partner

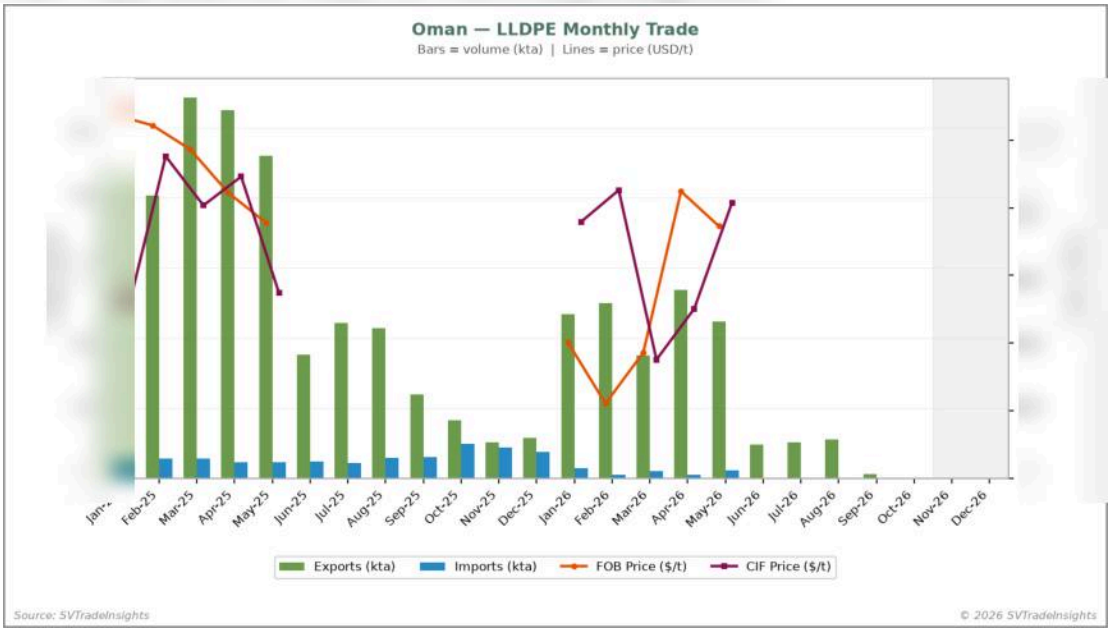


Figure 3-172: Oman monthly trade volumes and transaction prices

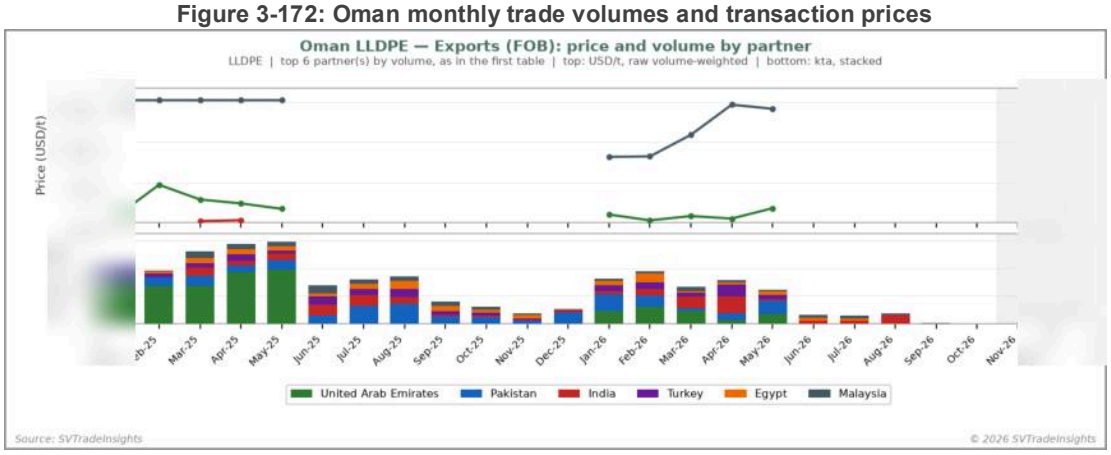


Figure 3-173: Oman export volumes and FOB prices by partner

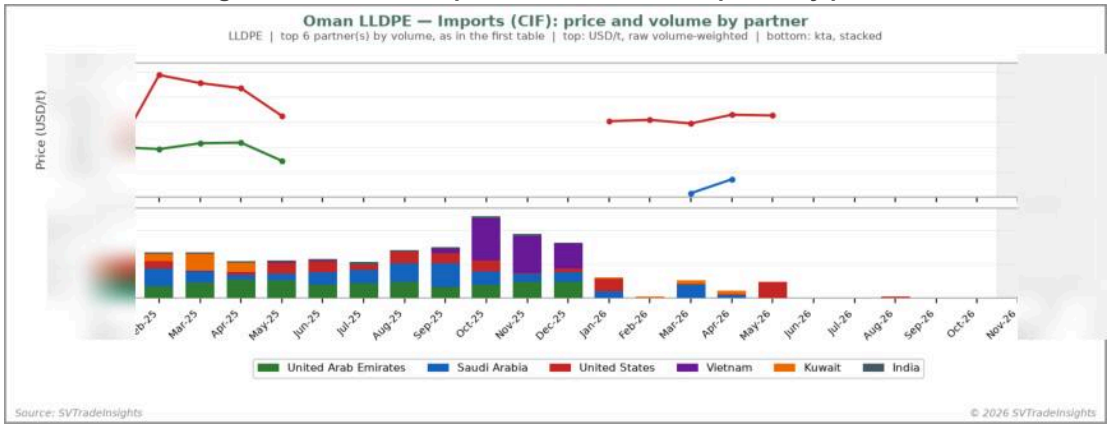


Figure 3-174: Oman import volumes and CIF prices by partner

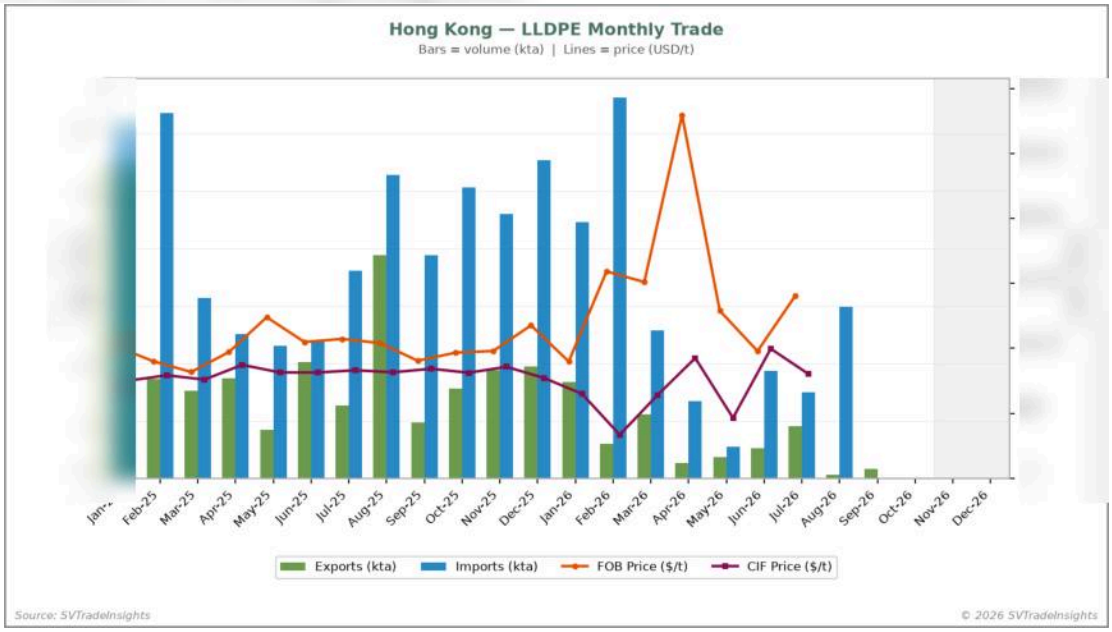


Figure 3-175: Hong Kong monthly trade volumes and transaction prices



Figure 3-176: Hong Kong export volumes and FOB prices by partner

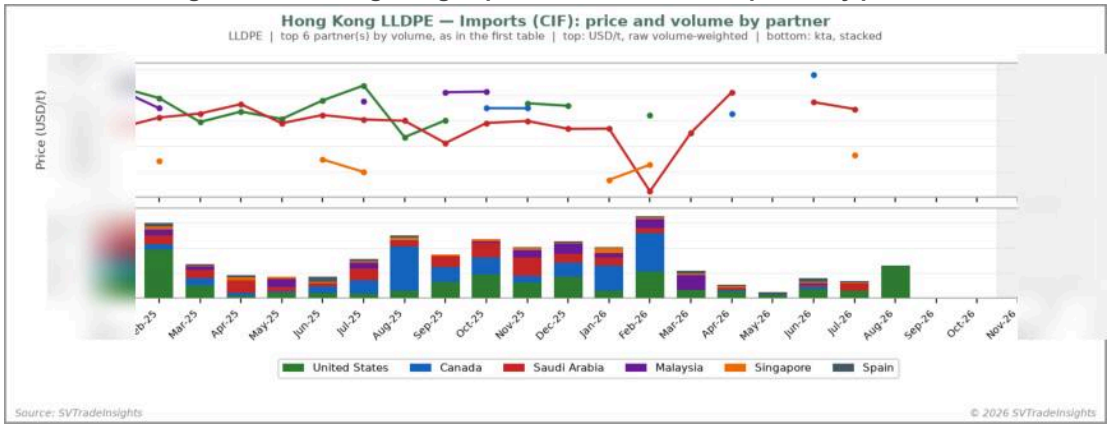


Figure 3-177: Hong Kong import volumes and CIF prices by partner

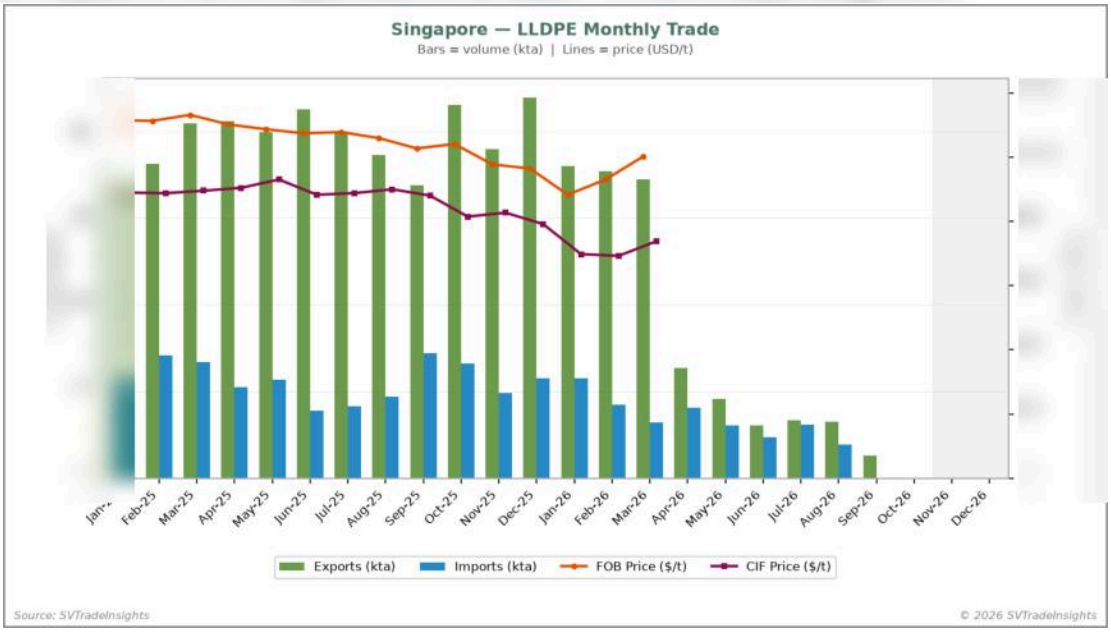


Figure 3-178: Singapore monthly trade volumes and transaction prices

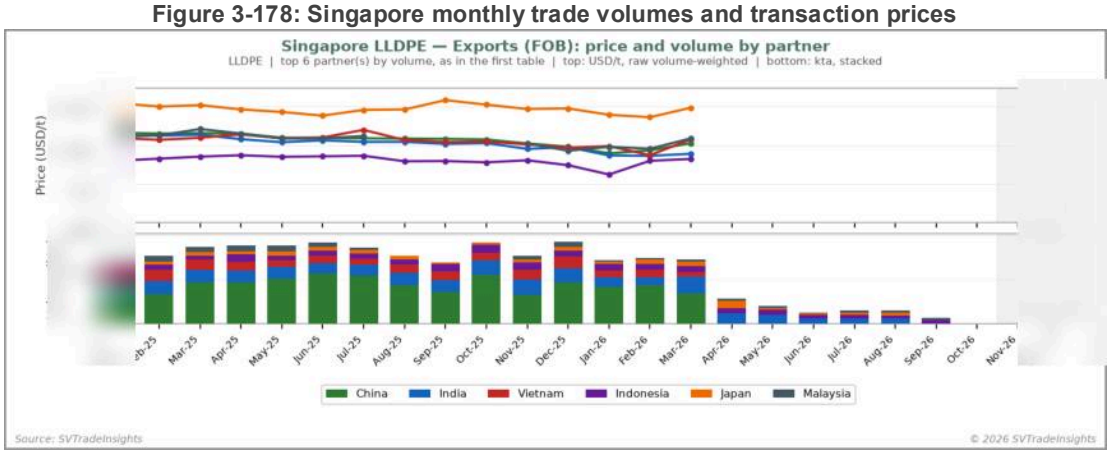


Figure 3-179: Singapore export volumes and FOB prices by partner

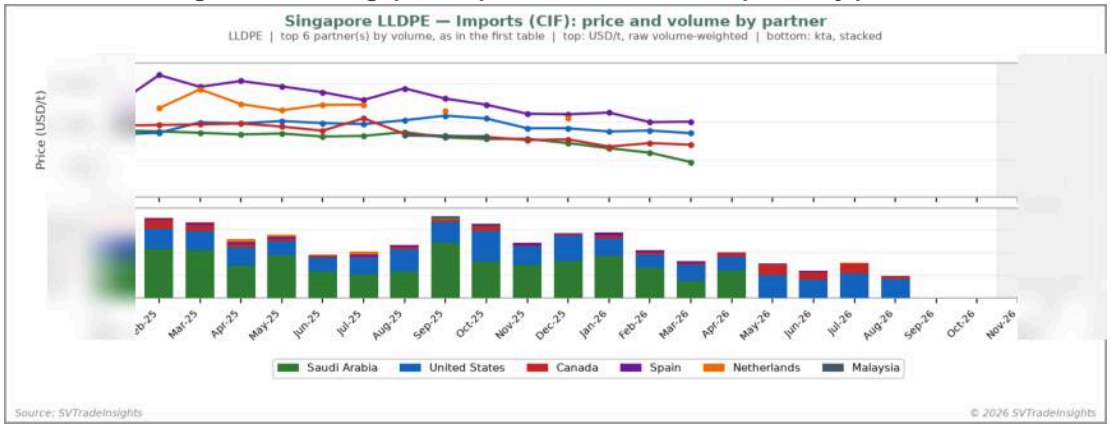


Figure 3-180: Singapore import volumes and CIF prices by partner

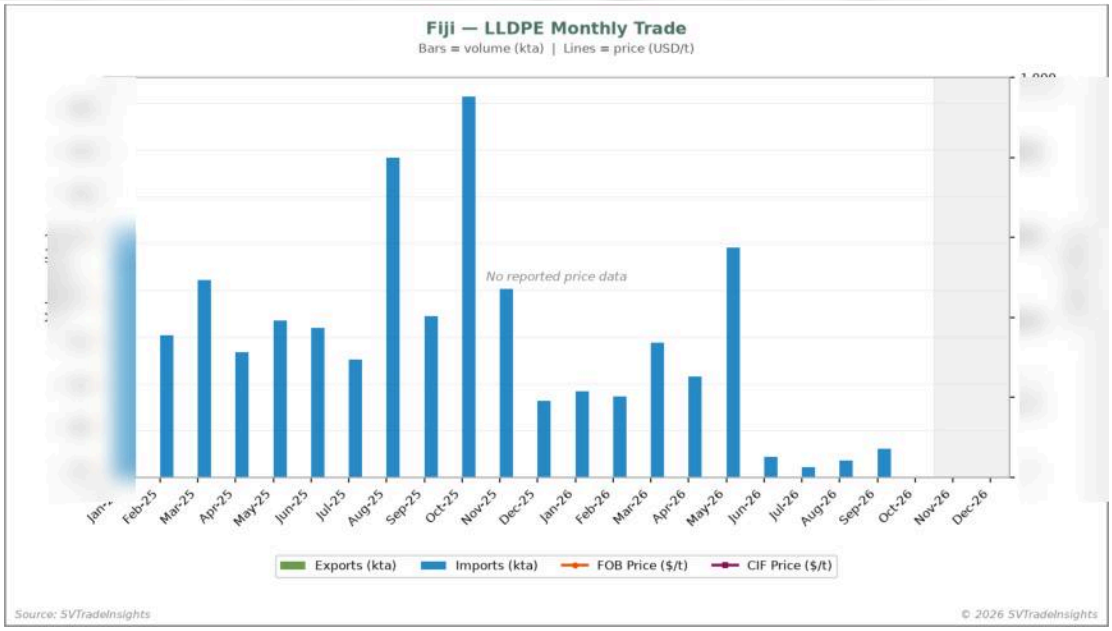


Figure 3-181: Fiji monthly trade volumes and transaction prices

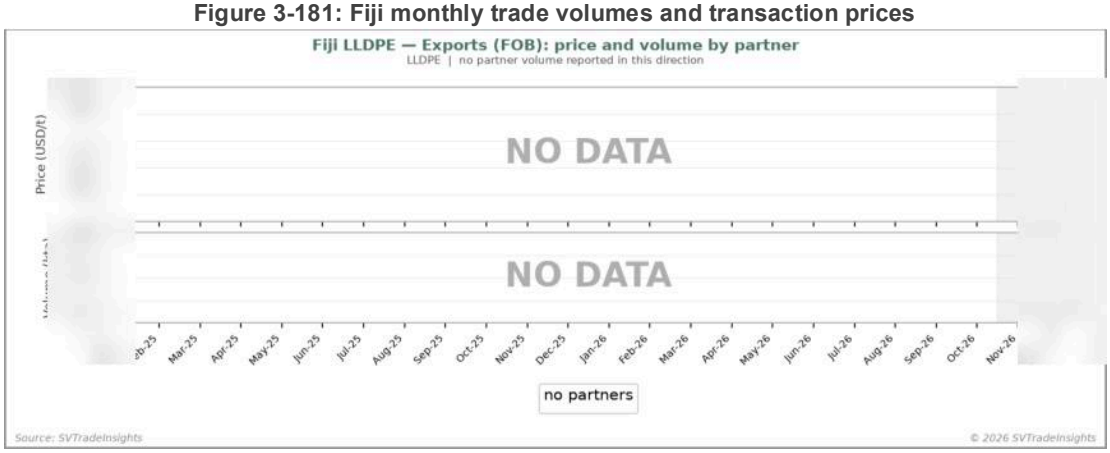


Figure 3-182: Fiji export volumes and FOB prices by partner

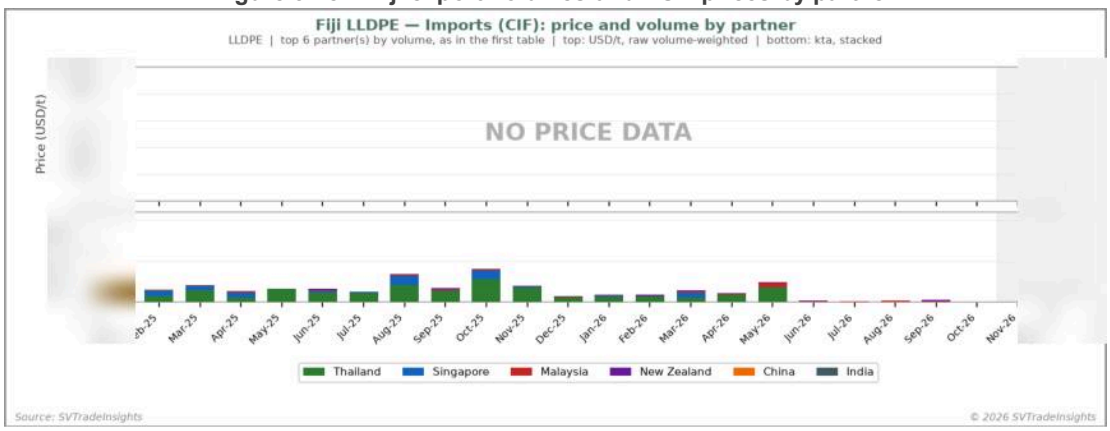


Figure 3-183: Fiji import volumes and CIF prices by partner

4. Methodology and Limitations

Monthly Volume Preparation and Transaction Prices follow separate paths. Reconciled bilateral quantities create a consistent trade record. Monthly customs-derived prices remain unfiltered so readers can see recorded price movements, including unusual observations. These values may reflect reporting errors or transaction differences and should be reviewed alongside trade volumes and filing coverage.

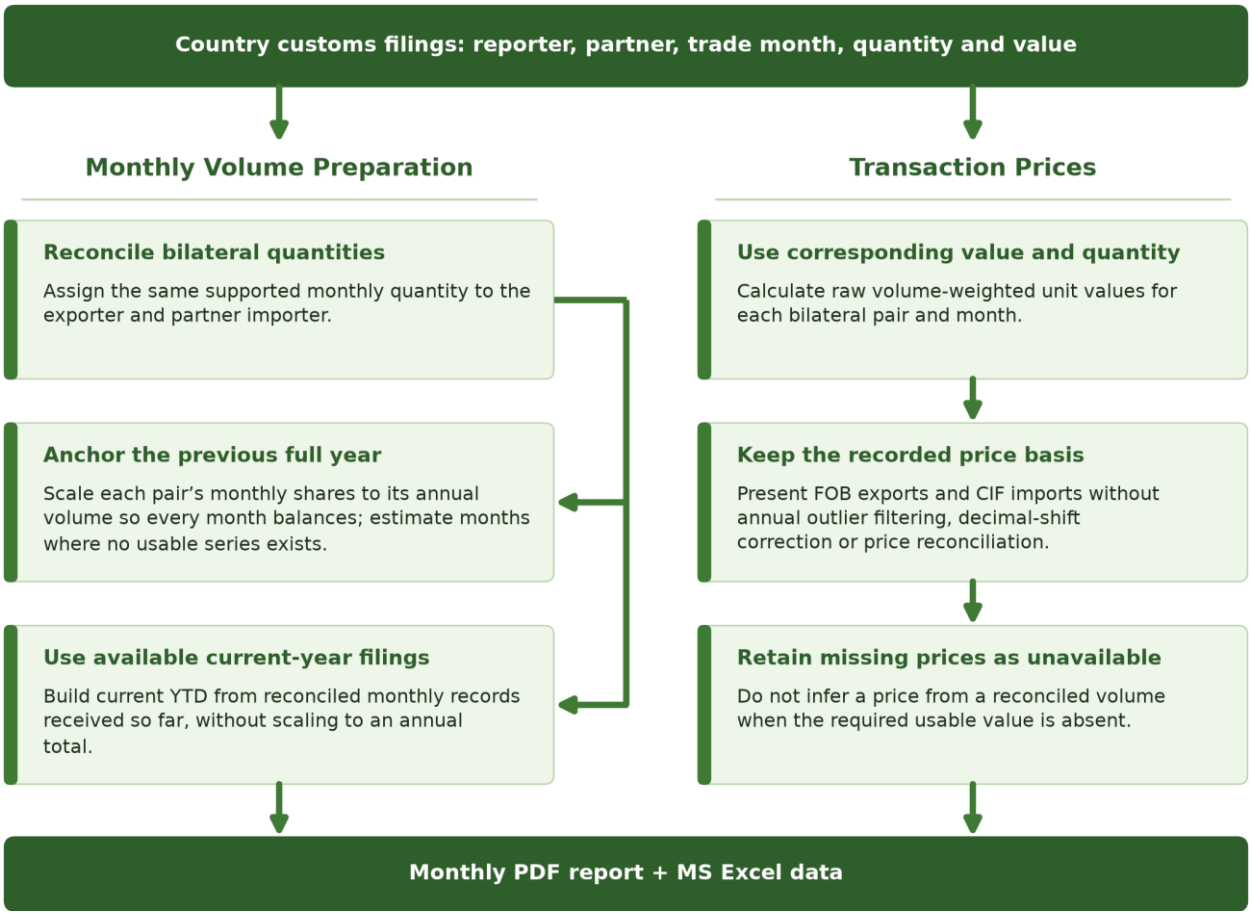


Figure 4-1: Monthly Report Methodology

4.1. Data Sources and Preparation

The analysis uses bilateral customs records reconciled and prepared by SVTradeInsights. Product coverage follows the LLDPE definition in the Introduction. Reporting periods, product classifications, currencies, quantities and units are standardized while original observations and analytical estimates remain distinct.

For statistical presentation, the term "country" includes countries, economies and separately reporting territories or customs markets for which distinct trade codes are available. Their separate presentation and assignment to regional groups are for analytical convenience only and do not express a position on legal status, sovereignty, political affiliation, frontiers or boundaries.

4.2 Monthly Reconciliation and Trade Balance

- Raw records and mirror evidence. Monthly records begin as downloaded customs observations. Exporter declarations are compared with corresponding partner-importer declarations; missing reports and differences in timing, classification, coverage and measurement are reviewed.
- Quantity review. Noise, implausible quantities, unsupported spikes and exports inconsistent with available capacity evidence are reviewed. Genuine trade, re-export and transit activity is retained. Reconciliation does not imply that the original customs declarations agreed.
- One bilateral analytical volume. Each accepted exporter–importer relationship uses one analytical volume on both sides. Global analytical exports therefore equal imports, and global flows are internally balanced.
- Completed-year alignment. The 2025 monthly series is scaled to completed-year annual volumes. Bilateral scaling makes each pair's twelve months reproduce its annual volume, aligning the resulting reporter exports, reporter imports and global totals with the annual dataset.

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- Annual screening of completed-year relationships. A 2025 relationship excluded from the annual analytical result is excluded from the corresponding completed-year monthly volumes. This treatment is distinct from the reconciliation of the current incomplete year.
- Estimated completed-year months. Where an accepted annual relationship has no usable monthly observations on either side, its annual volume is allocated using the exporter's monthly pattern, the importer's pattern where appropriate, or equal monthly shares when neither is usable. These are estimates, not reported monthly observations. They preserve annual totals but qualify the interpretation of monthly timing.
- Incomplete-year treatment. The 2026 observations are reconciled month by month without completed-year annual scaling or an annual benchmark. Missing current-year months are not filled from 2025 annual volumes. The completed-year and incomplete-year bases remain separate in comparisons.
- Balances and flows. Net trade is exports less imports; gross trade flows measure accepted bilateral movements. Monthly allocations can differ from raw downloads and from differently grouped annual presentations. Such differences are not in themselves errors, while completed-year reporter and global controls remain applicable.
- Prices and quantities. Reconciled volumes and reported monthly prices have distinct roles. Monthly prices retain the published reported series and do not undergo annual price cleaning unless that treatment is explicitly applied in the monthly source. No missing price is inferred from an available volume.
- Grouping and route changes. Material routes are named and smaller observations may be grouped for readability. All accepted activity remains in totals, and material discontinued routes remain in change analysis. An unreported current-year route is not automatically a confirmed cessation of trade.
- Coverage and rounding. Filing dates differ from trade months. Reporting coverage, missing observations, zero-trade reporters and rounding qualify comparisons. Matching calendar months alone does not establish equal reporter coverage. Rounded components may not sum exactly to displayed totals.

Potential transit hubs are identified where a market records material and broadly comparable import and export activity, and where the surrounding supply and destination network suggests a possible intermediary or redistribution role. This classification does not establish physical re-export of the same cargo, because production, domestic use, inventories, timing differences and reporting practices may also explain the observed relationships.

4.3. Transaction Prices

Monthly transaction prices are customs-derived prices, shown on an FOB basis for exports and a CIF basis for imports. The monthly series is volume weighted and unfiltered. Annual outlier screening, price-band cleaning and decimal-shift correction are not applied to these published monthly results. Missing or non-reportable prices remain unavailable. Small shipments, product and transaction mix, transfer pricing, contract timing and valuation conventions can create large differences or apparent discontinuities. Regional price ranges are not available trading margins. National and regional summary prices use reported aggregate observations; country chart prices use available bilateral observations and their price-series volume weights. These are distinct published series, so differences between their levels or movements are not treated as like-for-like price changes. Reconciled trade quantities shown in bars and tables are not substituted for missing price observations.

4.4. Coverage and Limitations

The regional January–September window is the same in both years, but September 2026 has much lower coverage and October onward remains unreported. Country pages identify the trade months underlying their comparisons; partner evidence can extend beyond a reporter's latest filing, and prices may end before volumes. Coverage weights use 2025 reported volumes rather than an estimate of actual 2026 trade received. These results alone do not establish changes in consumption, production, capacity, inventories or executable market prices.

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